

**CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY  
ALEMBIC LIMITED (“the Company”)**

This certificate is being issued in compliance with the requirements of Regulation 12 of Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998, as amended (“**Buy-back Regulations**”).

Pursuant to the Public Announcement dated 13<sup>th</sup> March, 2018 which was published on 14<sup>th</sup> March, 2018 and the Letter of Offer dated 4<sup>th</sup> April, 2018, the tendering period for the buy-back of equity shares of the Company of face value of ₹ 2/- (Rupees Two Only) each fully paid-up (“**Equity Shares**”) from its eligible equity shareholders was between 16<sup>th</sup> April, 2018 to 27<sup>th</sup> April, 2018. The following are the details of the Equity Shares bought back by the Company during the said tendering period and destroyed as on 14<sup>th</sup> May, 2018.

**A. Particulars of extinguishment of Equity Shares bought back in Dematerialized Form:**

Name of the Depository	Date of Extinguishment	DP Name and DP ID	Company's A/C Number	No. of Equity Shares
National Securities Depository Limited	11 <sup>th</sup> May, 2018	PRAVIN RATILAL SH & STK and IN300982	10869955	1,02,48,676
<b>Total ( A )</b>				<b>1,02,48,676</b>

**B. Particulars of extinguishment of Equity Shares bought back in Physical Form:**

Sr. No.	Registered Folio No.	Certificate No.	Share Distinctive No. (From)	Share Distinctive No. (To)	No. of Equity Shares Extinguished
1	0053699	64980	5656036	5656562	527
2	0073042	64982	7190871	7191133	263
3	0056783	64990	5857951	5858107	157
4	0062997	64978	6322621	6322782	162
5	0055988	64984	5807541	5807645	105
6	0056784	64988	5858401	5858452	52
7	0068451	64986	6769466	6769517	52
8	0081257	64992	143184175	143184180	6
<b>Total ( B )</b>					<b>1,324</b>



*Handwritten signature*

C. The total Equity Shares extinguished/ destroyed in Dematerialized and Physical Form are as under:

Total number of Equity Shares extinguished/destroyed (A+B)	1,02,50,000
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It is certified that the above Equity Shares of the Company were extinguished in compliance with, and in accordance with the provisions of Regulation 12 of the Buy-back Regulations.

<p>For Alembic Limited</p>   <p>Name: Chirayu Ramanbhai Amin Designation: Chairman DIN: 00242549</p>	<p>For Alembic Limited</p>   <p>Name: Malika Chirayu Amin Designation: Managing Director and CEO DIN: 00242613</p>
<p>For CNK &amp; Associates LLP Chartered Accountants (Firm's Registration No: 101961W/W-100036)</p>   <p>Name : Alok Shah Designation : Partner Membership No: 042005</p>	<p>For Link Intime India Private Limited Registrar to the Buy-back</p>   <p>Name: Alpesh Gandhi Designation: Asst. Vice President</p>

Place: Vadodara  
Date: 14<sup>th</sup> May, 2018

**Enclosed:** Confirmation from Depositories for extinguishment of Equity Shares in dematerialized format.

Ref: II/CA/COM/23119/2018

May 11, 2018

Mr. Sanjay Bhatt  
Company Secretary  
Alembic Limited  
5th floor, Administrative Building  
Alembic Road  
Vadodara - 390 003

**Sub : Buy-back (tender offer)**

Dear Sir,

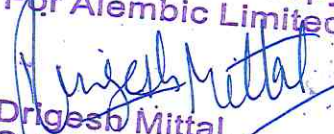
As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Link Intime India Private Limited, Mumbai , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE426A01027	ALEMBIC LIMITED EQ NEW FV RS.2/-	Debit	1	10,248,676.000	11/May/2018

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

**Nitin Ambure**  
Vice President

Certified True Copy  
For Alembic Limited  
  
Drigesh Mittal  
Company Secretary

Digitally Signed By  
Name: NITIN K AMBURE  
Date: 11/05/2018 14:20:12  
Reason: Authentication  
Location: NSDL, Mumbai