9,985

10/-

Refer Note

ALEMBIC LIMITE

Corporate Identity Number (CIN): L26100GJ1907PLC000033

Registered Office: Alembic Road, Vadodara – 390 003, Gujarat, India. | Website: www.alembiclimited.com | Email: alembic.investors@alembic.co.in Contact Person: Mr. Drigesh Mittal, Company Secretary & Compliance Officer | Tel: +91 265 2280550 | Fax: +91 265 2282506

25th September, 2003

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF THE EQUITY SHARES OF ALEMBIC LIMITED ("COMPANY") FOR BUY-BACK OF EQUITY SHARES THROUGH THE TENDER OFFER ROUTE AS PRESCRIBED UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY BACK OF SECURITIES) REGULATIONS, 1998, AS AMENDED.

This public announcement ("Public Announcement") is being made in accordance with the provisions of Regulation 8(1) of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998, as amended ("Buy-back Regulations") and contains necessary disclosures including as specified in Part A of Schedule II to the

CASH OFFER FOR BUY-BACK OF UP TO 1.02.50.000 (ONE CRORE TWO LAC FIFTY THOUSAND) FULLY PAID UP EQUITY SHARES OF THE COMPANY HAVING FACE VALUE OF ₹ 2/- (RUPEES TWO ONLY) EACH AT A PRICE ₹ 80/- (RUPEES EIGHTY ONLY) PER EQUITY SHARE FOR A TOTAL CONSIDERATION NOT EXCEEDING ₹ 82.00.00.000/- (RUPEES EIGHTY TWO CRORE ONLY) FROM THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF THE COMPANY ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE AS PRESCRIBED UNDER THE BUY-BACK REGULATIONS USING STOCK EXCHANGE MECHANISM

1. DETAILS OF THE BUY-BACK OFFER AND OFFER PRICE

- In accordance with Article 8A of the Articles of Association of the Company and provisions of Section 68 69, 70 and other applicable provisions of the Companies Act, 2013, as amended from time to time ("the Act") and applicable rules made thereunder including the Companies (Share Capital and Debentures) Rules, 2014, if and to the extent applicable and in compliance with the Buy-back Regulations, the Board of Directors of the Company (herein referred to as the "Board" which term shall be deemed to include any committee constituted by Board to exercise its powers) at their meeting held on Tuesday, 23rd January, 2018, ("Board Meeting") had approved the buy-back of 1,02,50,000 (One Crore Two Lac Fifty Thousand) fully paid-up equity shares having face value of ₹ 2/- (Rupees Two Only) each ("Equity Share(s)") (representing 3.84%) of the total paid-up equity share capital of the Company) at a price not exceeding ₹ 80/- (Rupees Eighty Only) per Equity Share ("Maximum Buy-back Price"), payable in cash for a total consideration not exceeding ₹ 82,00,00,000/- (Rupees Eighty Two Crore Only) excluding transaction costs viz. fees, brokerage, applicable taxes such as securities transaction tax, goods and services tax, stamp duty, etc. ("Transaction Costs") from the equity shareholders / beneficial owners of the Equity Shares of the Company on a proportionate basis through the "Tender Offer" route as prescribed under the Buy-back Regulations (hereinafter referred to as the "Buy-back Offer"), representing 24.02% of the total paid-up equity share capital and free reserves (including securities premium account) of the Company as per audited standalone financial statements for the nine months period ended 31st December, 2017, subject to approval of members of the Company by way of special resolution through postal ballot and subject to receipt of such approvals, permissions and sanctions of statutory, regulatory or governmental authorities, as may be required, under applicable laws including the Securities and Exchange Board of India ("SEBI") and the stock exchanges on which the Equity Shares of the Company are currently listed, namely, BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") ("BSE" and "NSE" are collectively referred as "Stock Exchanges") and subject to such conditions and modifications, if any, as may be prescribed or imposed by such authorities while granting such approvals, permissions and sanctions, which may be agreed by the Board of the Company. At the Board Meeting, the Board had constituted a committee consisting of Mr. Milin Mehta (Chairman), Mr. C. P. Buch (Member) and Mrs. Malika Amin (Member) ("Buyback Committee") to do all such acts, deeds, matters and things as they may in their absolute discretion deem necessary, expedient or proper with regard to the implementation of the Buy-back Offer.
- The members of the Company approved the Buy-back Offer by way of a special resolution through the postal ballot, the results of which were announced on Monday, 12th March, 2018. Further, the members of the Company have authorized the Board, inter alia, to finalize the final terms of Buy-back Offer, fix record date determine entitlement ratio and such other matters as may be necessary in connection with the buy-back of Equity Shares with a power to delegate all or any of these powers to any committee of the Board or to any other director(s) or executive(s) or officer(s) of the Company.
- The Buy-back Committee at its meeting held on Monday, 12th March, 2018, had unanimously approved and finalised the proposal for buy-back of up to 1,02,50,000 (One Crore Two Lac Fifty Thousand) Equity Shares of the Company at a price of ₹ 80/- (Rupees Eighty Only) per Equity Share ("Buy-back Price") payable in cash for a total consideration not exceeding ₹ 82,00,00,000/- (Rupees Eighty Two Crore Only) ("Buy-back Size") excluding Transaction Costs and have fixed Friday, 23rd March, 2018 as record date ("Record Date") for the purpose of determining the equity shareholder(s) of the Company eligible to tender Equity Share(s) in Buy-back Offer ("Eligible Shareholder(s)").
- The Equity Shares of the Company are listed on BSE with scrip code: 506235 and scrip ID: ALEMBICLTD and on NSE with symbol: ALEMBICLTD.
- In terms of Buy-back Regulations, under the Tender Offer route, promoters and members of promoter group of the company ("Promoters and Members of Promoter Group") have the option to participate in the Buyback Offer. In this regard, the details of the Promoters and Members of Promoter Group who have expressed their intention to participate and details of their intended participation, in the Buy-back Offer have been given in paragraph 7 below. The Promoters and Members of Promoter Group are already having control over the affairs of the Company and therefore any further increase in voting rights of the Promoters and Members of Promoter Group, consequent to Buy-back Offer will not result in any change in control over the affairs of the Company and shall be in compliance with the provisions of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.
- The aggregate paid-up share capital and free reserves (including securities premium account) of the Company as on 31st December, 2017 is ₹ 34,131.33 Lac. In accordance with Section 68(2)(c) of the Act, the funds deployed for the Buy-back Offer shall not exceed 25% of the aggregate paid-up share capital and free reserves (including securities premium account) of the Company under members approval route. Accordingly, the Company has proposed to utilise an aggregate amount not exceeding ₹ 82,00,00,000/(Rupees Eighty Two Crore Only), excluding the Transaction Costs which is within the limit of maximum amount permissible for Buy-back Offer as aforesaid and represents 24.02% of the aggregate paid-up share capital and free reserves (including securities premium account) of the Company as per audited standalone financial statements for the nine months period ended 31st December, 2017.
- Further, under the Act, the number of Equity Shares that can be bought back during a financial year shall not exceed 25% of the total Equity Shares of the Company. Accordingly, the maximum number of Equity Shares that can be bought back during a financial year cannot exceed 6,67,57,957 (Six Crore Sixty Sever Lac Fifty Seven Thousand Nine Hundred Fifty Seven) Equity Shares, i.e., 25% of 26,70,31,828 (Twenty Six Crore Seventy Lac Thirty One Thousand Eight Hundred Twenty Eight) Equity Shares. Since the Company is proposing to buy-back up to 1,02,50,000 (One Crore Two Lac Fifty Thousand) Equity Shares, the same is within the aforementioned limit.
- The buy-back of Equity Shares may be subject to taxation in India and in the country of residence of the Eligible Shareholder(s). In due course, Eligible Shareholder(s) will receive a letter of offer, which will contain a note on taxation. However, in view of the particularized nature of tax consequences, Eligible Shareholder(s) are required to consult their tax advisor for the applicable tax provisions including the treatment that may be given by their respective tax officers in their case and the appropriate course of action that they should take
- A copy of this Public Announcement will be available on SEBI's website at www.sebi.gov.in as well as or Company's website at www.alembiclimited.com

2. NECESSITY FOR THE BUY-BACK

The Buy-back Offer through Tender Offer route is being implemented for keeping the Company's desire to capital allocation. Therefore, the Board considered the accumulated free reserves as well as the cash and c) Malika Chirayu Amin cash equivalent / liquidity reflected in the audited standalone financial statements for the nine months period ended 31st December, 2017 and decided to allocate a sum not exceeding ₹ 82,00,00,000/- (Rupees Eighty Two Crore Only) for distributing to the members holding Equity Shares of the Company on the Record Date through the Buy-back Offer. The buy-back would lead to reduction in outstanding number of Equity Shares and may consequently increase earnings per share over a period of time.

MAXIMUM AMOUNT REQUIRED UNDER THE BUY-BACK AND ITS PERCENTAGE OF THE TOTAL PAID-UP CAPITAL AND FREE RESERVES

The maximum amount required under the buy-back will not exceed ₹ 82,00,00,000/- (Rupees Eighty Two Crore Only), excluding Transaction Costs representing up to 24.02% of the total paid-up capital and free reserves (including securities premium account) as per the audited standalone financial statements of the Company for

the nine months period ended 31st December, 2017. 4. MAXIMUM PRICE AT WHICH EQUITY SHARES ARE PROPOSED TO BE BOUGHT BACK AND THE BASIS OF

ARRIVING AT THE BUY-BACK PRICE The Equity Shares are to be bought back at a price of ₹80/- (Rupees Eighty Only) per Equity Share.

The Buy-back Price of $\stackrel{?}{\epsilon}$ 80/- (Rupees Eighty Only) per Equity Share of the Company represents i) Premium of 51.27% and 53.18% over the volume weighted average price of the Equity Shares on BSE and NSE respectively for 3 months preceding the date of intimation to consider the proposal of the Buy-back Offer in the

Premium of 31.85% and 31.77% over the volume weighted average price of the Equity Shares on BSE and NSE respectively for 2 weeks preceding the date of intimation to consider the proposal of the Buy-back Offer in the Board Meeting; and

iii) Premium of 35.59% and 35.59% over the closing market price of the Equity Shares on BSE and NSE

respectively as on the date of intimation to consider the proposal of the Buy-back Offer in the Board Meeting. 5. MAXIMUM NUMBER OF EQUITY SHARES THAT THE COMPANY PROPOSES TO BUY-BACK

The Company proposes to buy-back 1,02,50,000 (One Crore Two Lac Fifty Thousand) fully paid-up Equity Shares of the Company representing 3.84% of the total paid-up equity share capital of the Company.

6. METHOD TO BE ADOPTED FOR THE BUY-BACK

- 6.1. As required under the Buy-back Regulations, Equity Shares to be bought back under Tender Offer are divided into two categories: (i) Reserved category for small shareholders; and (ii) General category for all other equity shareholders. Please refer paragraph 11 below for further details.
- 6.2. The Buy-back Offer will be undertaken on a proportionate basis from the equity shareholders/ beneficial owners of Equity Shares of the Company as on the Record Date through the Tender Offer process prescribed under Regulation 4(1)(a) of the Buy-back Regulations. Additionally, the Buy-back Offer shall be, subject to applicable laws, implemented by tendering of Equity Shares by Eligible Shareholders and settlement of the same through the stock exchange mechanism as specified by SEBI in its circular bearing reference number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with the circular bearing reference number CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, as amended from time to time ("SEBI Circulars").
- 7. AGGREGATE SHAREHOLDING OF THE PROMOTERS AND OF THE DIRECTORS OF THE PROMOTER COMPANIES HOLDING SHARES IN THE COMPANY AND OF PERSONS WHO ARE IN CONTROL OF THE COMPANY AS ON THE DATE OF THE POSTAL BALLOT NOTICE
- 7.1. The aggregate shareholding of the Promoters and Members of Promoter Group, the directors of the promoter companies holding Equity Shares in the Company and persons acting in concert as on the date of the Postal

Ballot Notice i.e. 23" January, 2018 is as follows:						
Category of Member	No. of Equity Shares Held	% of Existing Equity Share Capital				
Promoters and Members of Promoter Group	17,01,22,163	63.71				
Directors of the promoter companies*	-	-				
Persons acting in concert*	-	-				
Total of Promoters and Members of Promoter Group, directors of the promoter companies and persons acting in concert	17,01,22,163	63.71				

*There are no promoter companies of, and persons acting in concert in, the Company

7.2. Aggregate number of Equity Shares purchased or sold as well as minimum and maximum price at which such purchases and sales were made along with relevant dates by persons mentioned under paragraph 7.1 above for a period of six months preceding the date of the Board Meeting at which the Buy-back was approved / the date of the Postal Ballot notice i.e. 23rd January, 2018

	Name	Aggregate No. of Equity Shares purchased or sold	Nature of Transaction	Maximum Price (₹)	Date of Maximum Price	Minimum Price (₹)	Date of Minimum Price			
	Nirayu Private Limited	5,19,720	Purchase	43.07	30 th November, 2017	35.72	11 th August, 2017			
Ĺ	No other person mentioned under paragraph 7.1 above has purchased or sold any equity shares during the									

period of six months preceding the date of the Board Meeting at which the buy-back was approved / the date of the Postal Ballot notice i.e. 23rd January, 2018.

Intention of the Promoters and Members of Promoter Group to tender Equity Shares in the Buy-back Offer In terms of the Buy-back Regulations, under Tender Offer route, the Promoters and Members of the Promoter Group have the option to participate in the Buy-back Offer. In this regard, the Promoters and Members of Promoter Group as listed herein below have expressed their intention to tender up to following number of Equity Shares in the Buy-back Offer

i	Sr. No.	Particulars	Equity Shares held on 23 rd January, 2018	Maximum No. of Equity Shares which may be tendered
•	1	Chirayu Ramanbhai Amin	65,46,430	65,46,430
,	2	Chirayu Ramanbhai Amin HUF*	21,46,500	21,46,500
•	3	Malika Chirayu Amin	60,11,460	60,11,460
,	4	Udit Chirayu Amin	20,13,960	20,13,960
3	5	Nirayu Private Limited	10,97,90,783	10,97,90,783
) 	6	Shreno Limited	3,67,37,560	3,67,37,560
.)	7	Pranav Chirayu Amin	20,19,600	20,19,600
,	8	Shaunak Chirayu Amin	20,13,960	20,13,960
)	9	Vidyanidhi Trust	16,19,100	16,19,100
J	10	Arogyavardhini Society	5,61,900	5,61,900
;	11	Utkarsh Vidyakendra	2,92,500	2,92,500
3	12	Ujjwal Vidyalaya	1,24,500	1,24,500
)	13	Inaaya Shaunak Amin	60,000	60,000
J	14	Naintara Shaunak Amin	60,000	60,000
3	15	Ranvir Pranav Amin	60,000	60,000
1	16	Samira Pranav Amin	60,000	60,000
j	17	Paushak Limited	1,710	1,710
,	TOTA	AL .	17,01,19,963	17,01,19,963

* Fauity Shares held in the name of Chirayu Ramanbhai Amin in representative capacity of Karta of Chirayu Ramanbhai Amin HUF Further details of price and date of acquisition(s) of Equity Shares that the Promoters and Members of Promoter Group intend to tender are as under

a) U	hirayu Ramanbhai Amin				
Sr. No.	Date of Acquisition	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Share (₹)	Nature of Transaction
1	1st April, 1999	5,451	100/-	375.93 ¹	Opening Balance 1
Sub	-Total	5,451	100/-		
2	17th August, 1999	54,510	10/-	N.A.	Split of face value from ₹ 100/- to ₹ 10/-
3	8th January, 2001	24,650	10/-	N.A.	Refer Note 2
4	During the Year 2002-03 3	90,000	10/-	103.00	Purchase
5	25th September, 2003	4,569	10/-	N.A.	Refer Note ⁴
6	18th December, 2003	58,152	10/-	220.00	Subscription to Rights Issue
7	30 th March, 2004	4,63,762	10/-	Nil	Bonus Shares received in the ratio of 2:1
Sub	-Total	6,95,643	10/-		
8	5 th October, 2006	34,78,215	2/-	N.A.	Split of face value from ₹ 10/- to ₹ 2/-
9	1st October, 2013	34,78,215	2/-	Nil	Bonus Shares received in the ratio of 1:1
10	22 nd May, 2014	(60,000)	2/-	N.A.	Gift of shares
11	3 rd September, 2015	(3,50,000)	2/-	N.A. ⁵	Inter-se Transfer
TOT	AL	65,46,430			

Represents average cost of acquisition of equity shares held on 1st April, 1999. Since specific details of acquisition of equity shares prior to 1st April, 1999 are not available, aggregate holding as on 1st April, 1999 is provided Shares received through will of Mr. R. B. Amin.

³ Based on available records incremental number of equity shares and average cost of acquisition during the year has been provided Shares allotted pursuant to the Scheme of Arrangement (De-Merger) between Darshak Limited and Alembic Limited with average cost of acquisition being not available.

⁵ No sale price is mentioned, since the same is not required to be provided b) Chirayu Ramanbhai Amin HUF

Sr. No.	I late of Acquiretion	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Share (₹)	Nature of Transaction
1	1st April, 1999	2,705	100/-	352.19 ¹	Opening Balance 1
Sub	-Total	2,705	100/-		
2	17th August, 1999	27,050	10/-	N.A.	Split of face value from ₹ 100/- to ₹ 10/-
3	25th September, 2003	168	10/-	N.A.	Refer Note 2
4	18th December, 2003	5,443	10/-	220.00	Subscription to Rights Issue
5	30 th March, 2004	65,322	10/-	Nil	Bonus Shares received in the ratio of 2:1
Sub	-Total	97,983	10/-		
6	5 th October, 2006	4,89,915	2/-	N.A.	Split of face value from ₹ 10/- to ₹ 2/-
7	30th September, 2010	5,83,335	2/-	N.A.	Refer Note 3
8	1st October, 2013	10,73,250	2/-	Nil	Bonus Shares received in the ratio of 1:1
TOT	AL	21,46,500			

Represents average cost of acquisition of equity shares held on 1st April, 1999. Since specific details of acquisition of equity shares prior to 1st April, 1999 are not available, aggregate holding as on 1st April, 1999 is provided.

² Shares allotted pursuant to the Scheme of Arrangement (De-Merger) between Darshak Limited and Alembic Limited with average cost of acquisition being not available.

ceived upon dissolution of R. R. Ami.

, ,	Sr. No.	Date of Acquisition	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Share (₹)	Nature of Transaction
ί[1	1st April, 1999	3,679	100/-	556.99 ¹	Opening Balance 1
	Sub	-Total	3,679	100/-		
· [2	17th August, 1999	36,790	10/-	N.A.	Split of face value from ₹ 100/- to ₹ 10/-
	3	During the Year 2002-03 ²	1,10,000	10/-	103.21	Purchase
	4	25th September, 2003	2,280	10/-	N.A.	Refer Note 3
. [5	18th December, 2003	33,812	10/-	220.00	Subscription to Rights Issue
	6	30 th March, 2004	3,65,764	10/-	Nil	Bonus Shares received in the ratio of 2:1
ſ	Sub-	-Total	5,48,646	10/-		
	7	5 th October, 2006	27,43,230	2/-	N.A.	Split of face value from ₹ 10/- to ₹ 2/-
	8	8th February, 2010	(30,000)	2/-	N.A.	Gift of Shares
	9	10th February, 2010	3,22,500	2/-	N.A.	Gift of Shares
	10	12th January, 2011	(30,000)	2/-	N.A.	Gift of Shares
	11	1st October, 2013	30,05,730	2/-	Nil	Bonus Shares received in the ratio of 1:1
	TOT/	AL	60,11,460			

¹ Represents average cost of acquisition of equity shares held on 1st April, 1999. Since specific details of acquisition of equity shares prior to 1st April, 1999 are not available, aggregate holding as on 1st April, 1999 is provided. Based on available records incremental number of equity shares and average cost of acquisition during the year has been provided

³ Shares allotted pursuant to the Scheme of Arrangement (De-Merger) between Darshak Limited and Alembic Limited with average cost of acquisition being not available.

d) Udit Chirayu Amin

Sr. No.	Date of Acquisition	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Share (₹)	Nature of Transaction
1	1st April, 1999	5,436	100/-	372.58 ¹	Opening Balance 1
Sub	-Total	5,436	100/-		
2	17th August, 1999	54,360	10/-	N.A.	Split of face value from ₹ 100/- to ₹ 10/-
3	25th September, 2003	1,584	10/-	N.A.	Refer Note ²
4	18th December, 2003	11,188	10/-	220.00	Subscription to Rights Issue
5	30 th March, 2004	1,34,264	10/-	Nil	Bonus Shares received in the ratio of 2:1
Sub	-Total	2,01,396	10/-		
6	5 th October, 2006	10,06,980	2/-	N.A.	Split of face value from ₹ 10/- to ₹ 2/-
7	1st October, 2013	10,06,980	2/-	Nil	Bonus Shares received in the ratio of 1:1
TOT	AL	20,13,960			

1 Represents average cost of acquisition of equity shares held on 1st April, 1999. Since specific details of acquisition of equity shares prior to 1st April, 1999 are not available, aggregate holding as on 1st April, 1999 is provided. ² Shares allotted pursuant to the Scheme of Arrangement (De-Merger) between Darshak Limited and Alembic Limited with average

e) Nirayu Private Limited

Sr. No.	Date of Acquisition	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Share (₹)	Nature of Transaction
1	1st April, 2000	6,92,051	10/-	83.01 ¹	Opening Balance 1
2	During the year 2000-01 2	!			
		(10)	10/-	N.A. ³	Sale
3	During the year 2001-02 2	!			
		1,12,550	10/-	128.63	Purchase
4	During the year 2002-03 2	!			
		11,000	10/-	46.01	Purchase
5	During the year 2003-04 2	!			
		(11,000)	10/-	N.A. ³	Sale
		15,000	10/-	174.38	Purchase

1	18 th December, 2003	1,88,470	10/-	220.00	Subscription to Rights Issu
1	18 th December, 2003	19,796	10/-	270.00	Additional Rights shares (through renunciation)
	30 th March, 2004	20,47,684	10/-	Nil	Bonus Shares received in the ratio of 2:1
6 [During the year 2004-05 ²	(4,000)	10/-	N.A. ³	Sale
		70,505 90,720	10/- 10/-	130.37 N.A.	Purchase Refer Note ⁵
	Sub-Total	32,42,751	10/-		Split of face value from
	5th October, 2006	1,62,13,755	2/-	N.A. 15.84	₹ 10/- to ₹ 2/-
9 2	20 th November, 2012 22 nd November, 2012	9,488 10,512	2/-	15.94	Open market purchase Open market purchase
11 2	23 rd November, 2012 27 th November, 2012	4,450 10,000	2/- 2/-	15.77 15.99	Open market purchase Open market purchase
	29 th November, 2012 30 th November, 2012	5,500 9,223	2/- 2/-	15.97 15.85	Open market purchase Open market purchase
14 5	5 th December, 2012 5 th December, 2012	801 500	2/-	16.07 16.07	Open market purchase
16 1	12 th December, 2012	5,798	2/-	16.07	Open market purchase Open market purchase
18 1	13 th December, 2012 14 th December, 2012	20,000 20,000	2/- 2/-	16.30 16.14	Open market purchase Open market purchase
	17 th December, 2012 21 st December, 2012	8,000 1,802	2/- 2/-	16.17 16.32	Open market purchase Open market purchase
21 2	24th December, 2012 27th December, 2012	4,000 20,300	2/-	16.32 16.46	Open market purchase Open market purchase
23 2	28 th December, 2012	38,535	2/-	16.53 16.85	Open market purchase
25 1	31st December, 2012 Ist January, 2013	27,810 30,068	2/-	16.99	Open market purchase Open market purchase
27 4	^{2nd} January, 2013 ^{4th} January, 2013	36,000 47,000	2/- 2/-	16.98 17.58	Open market purchase Open market purchase
	5 th February, 2013 6 th February, 2013	10,000 16,358	2/- 2/-	17.85 17.57	Open market purchase Open market purchase
30 7 31 8	7 th February, 2013 B th February, 2013	11,448 12,997	2/- 2/-	17.51 16.96	Open market purchase Open market purchase
32 1	11 th February, 2013	10,000	2/-	16.58 16.47	Open market purchase
34 1	15 th February, 2013	246	2/-	16.49	Open market purchase Open market purchase
36 2	18 th February, 2013 21 st February 2013	26 10,000	2/- 2/-	17.15 16.58	Open market purchase Open market purchase
37 2	20 th June, 2013 21 st June, 2013	57,615 20,000	2/- 2/-	19.63 19.58	Open market purchase Open market purchase
39 2	24 th June, 2013 25 th June, 2013	22,385 5,460	2/-	19.78 19.05	Open market purchase Open market purchase
11 2	26 th June, 2013	31,692	2/-	19.43	Open market purchase
43 2	27 th June, 2013 28 th June, 2013	20,000 20,000	2/- 2/-	19.98 20.03	Open market purchase Open market purchase
	1 st July, 2013 2 nd July, 2013	10,857 25,000	2/-	20.08 20.08	Open market purchase Open market purchase
16 3	3 rd July, 2013 27 th August, 2013	76,815 10,000	2/-	20.45 22.79	Open market purchase Open market purchase
	1st October, 2013	1,68,99,137	2/-	22.79 Nil	Bonus Shares received i
19 2	20th August, 2015	50,000	2/-	45.40	the ratio of 1:1 Open market purchase
51 2	21st August, 2015 24th August, 2015	20,000 30,000	2/- 2/-	43.01 40.36	Open market purchase Open market purchase
	25 th August, 2015 I st September, 2015	20,000 25,000	2/- 2/-	39.66 39.64	Open market purchase Open market purchase
54 2	^{2nd} September, 2015 ^{3rd} September, 2015	40,000 15,000	2/-	39.62 39.76	Open market purchase Open market purchase
56 4	4th September, 2015	80,895	2/-	37.83	Open market purchase
8 8	7th September, 2015 3th September, 2015	50,000 25,000	2/-	38.29 36.63	Open market purchase Open market purchase
	10 th September, 2015 23 rd November, 2015	20,535 20,000	2/- 2/-	36.39 43.00	Open market purchase Open market purchase
31 9	^{9th} December, 2015 10 th December, 2015	50,000 50,000	2/-	42.60 42.90	Open market purchase Open market purchase
33 1	11 th December, 2015 Th January, 2016	25,000 25,000	2/-	42.09 47.13	Open market purchase Open market purchase
35 1	1 st February, 2016	50,000	2/-	39.85	Open market purchase
37 3	^{2nd} February, 2016 3 rd February, 2016	50,000 66,717	2/-	39.72 38.45	Open market purchase Open market purchase
59 5	4 th February, 2016 5 th February, 2016	50,000 50,000	2/- 2/-	38.57 37.54	Open market purchase Open market purchase
70 9	9 th February, 2016 12 th February, 2016	31,828 50,000	2/- 2/-	37.57 33.02	Open market purchase Open market purchase
72 1	15 th February, 2016 16 th February, 2016	44,413 50,000	2/-	35.64 35.62	Open market purchase Open market purchase
74 1	17 th February, 2016	5,398	2/-	34.38	Open market purchase
76 2	22 nd February, 2016 23 rd February, 2016	39,440 50,000	2/- 2/-	34.49 34.64	Open market purchase Open market purchase
⁷ 8 2	24 th February, 2016 25 th February, 2016	50,000 44,936	2/- 2/-	34.64 34.39	Open market purchase Open market purchase
⁷ 9 2	26 th February, 2016 29 th February, 2016	50,000 50,000	2/-	34.39 34.34	Open market purchase Open market purchase
31 6	6th May, 2016	2,00,000	2/-	36.58	Inter-se Transfer
33 1	20 th September, 2016 15 th November, 2016	3,00,000	2/-	38.83 36.02	Inter-se Transfer Open market purchase
35 1	16 th November, 2016 17 th November, 2016	16,939 10,000	2/- 2/-	35.18 34.89	Open market purchase Open market purchase
36 1	18 th November, 2016 21 st November, 2016	20,539 20,000	2/-	34.37 33.38	Open market purchase Open market purchase
38 2	22 nd November, 2016 23 rd November, 2016	45,000 50,000	2/-	33.12 33.20	Open market purchase Open market purchase
90 2	24 th November, 2016	30,000	2/-	33.21	Open market purchase
92 8	7th December, 2016 3th December, 2016	20,000 6,798	2/-	36.28 36.34	Open market purchase Open market purchase
1 1	9 th December, 2016 12 th December, 2016	10,000 20,000	2/- 2/-	36.38 36.39	Open market purchase Open market purchase
5 1	13 th December, 2016 14 th December, 2016	13,988 47,411	2/-	36.39 36.20	Open market purchase Open market purchase
7 1	15 th December, 2016 19 th December, 2016	40,000	2/-	36.61 36.15	Open market purchase Open market purchase
9 2	20th December, 2016	50,000	2/-	36.01	Open market purchase
01 2	21st December, 2016 22nd December, 2016	30,000 41,071	2/-	36.30 36.09	Open market purchase Open market purchase
03 2	23 rd December, 2016 26 th December, 2016	50,000 50,000	2/- 2/-	36.15 35.87	Open market purchase Open market purchase
04 2	27 th December, 2016 28 th December, 2016	50,030 50,000	2/-	35.87 36.02	Open market purchase Open market purchase
06 2	29 th December, 2016 2 nd January, 2017	30,000 5,203	2/-	36.39 36.55	Open market purchase Open market purchase
08 9	9 th January, 2017	50,000	2/-	36.27	Open market purchase
10 3	30 th January, 2017 31 st January, 2017	36,823 50,000	2/-	36.14 35.93	Open market purchase Open market purchase
_	1 st February, 2017 2 nd February, 2017	40,000 40,174	2/- 2/-	35.74 35.90	Open market purchase Open market purchase
13 3	Brd February, 2017 Sth February, 2017	49,663 25,060	2/-	35.92 36.34	Open market purchase Open market purchase
15 2	20th February, 2017	59,050	2/-	39.30	Open market purchase
17 2	21st February, 2017 22nd February, 2017	1,00,000 86,867	2/-	39.40 39.56	Open market purchase Open market purchase
	23 rd February, 2017 27 th February, 2017	1,65,000 2,53,773	2/- 2/-	39.28 39.62	Open market purchase Open market purchase
20 2	28 th February, 2017 7 th March, 2017	4,90,000 1,14,438	2/-	39.23 38.14	Open market purchase Open market purchase
22 8	3th March, 2017	1,00,000	2/-	38.29	Open market purchase
24 3	11 th August, 2017 80 th November, 2017	40,000 1,00,000	2/-	35.72 43.07	Open market purchase Open market purchase
	12 th December, 2017 18 th December, 2017	7,12,55,800 3,79,720	2/- 2/-	N.A. 42.87	Refer Note ⁶ Open market purchase
DTAL		10,97,90,783	*		

^t Shares allotted pursuant to the Scheme of Arrangement (De-Merger) between Darshak Limited and Alembic Limited with average cost of acquisition being not available.

Shares transferred to Nirayu Private Limited pursuant to the amalgamation of Sierra Investments Private Limited and Whitefield Chemtech Private Limited with Nirayu Private Limited, having an average cost of acquisition of ₹ 39.35.

an average cost of acquisition of ₹ 37.85.

f) S) Shreno Limited									
Sr. No.	Date of Acquisition	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Share (₹)	Nature of Transaction					
1	31st August, 2006	36,73,756	10/-	N.A.	Refer Note 1					
Sub	-Total	36,73,756	10/-							
2	5 th October, 2006	1,83,68,780	2/-	N.A.	Split of face value from ₹ 10/- to ₹ 2/-					
3	1st October, 2013	1,83,68,780	2/-	Nil	Bonus Shares received in the ratio of 1:1					
TOT	AL	3,67,37,560								

Shares transferred to Shreno Limited pursuant to the scheme of amalgamation of erstwhile Shreno Limited with Alembic Glass Industries Limited whose name was changed to Shreno Limited pursuant to the said scheme, having an average cost of acquisition

g) Pranav Chirayu Amin							
Sr. No.	Date of Acquisition	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Share (₹)	Nature of Transaction		
1	1st April, 1999	5,436	100/-	428.92 ¹	Opening Balance 1		
Sub	-Total	5,436	100/-				
2	17 th August, 1999	54,360	10/-	N.A.	Split of face value from ₹ 100/- to ₹ 10/-		
3	25th September, 2003	1,740	10/-	N.A.	Refer Note 2		
4	18th December, 2003	11,220	10/-	220.00	Subscription to Rights Issue		
5	30 th March, 2004	1,34,640	10/-	Nil	Bonus Shares received in the ratio of 2:1		
Sub	-Total	2,01,960	10/-				
6	5 th October, 2006	10,09,800	2/-	N.A.	Split of face value from ₹ 10/- to ₹ 2/-		
7	1st October, 2013	10,09,800	2/-	Nil	Bonus Shares received in the ratio of 1:1		
TOT	AL	20,19,600					
Rep	resents average cost of acquisiti	on of equity share	s held on 1st Ap	ril, 1999. Since specific o	details of acquisition of equity share:		

prior to 1st April, 1999 are not available, aggregate holding as on 1st April, 1999 is provided

Shares allotted pursuant to the Scheme of Arrangement (De-Merger) between Darshak Limited and Alembic Limited with average cost of acquisition being not availar

h) Shaunak Chirayu Amin

, -	naunak omraya Amm				
Sr. No.	Date of Acquisition	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Share (₹)	Nature of Transaction
1	1st April, 1999	5,436	100/-	425.17 ¹	Opening Balance 1
Sub	-Total	5,436	100/-		
2	17th August, 1999	54,360	10/-	N.A.	Split of face value from ₹ 100/- to ₹ 10/-
3	25th September, 2003	1,584	10/-	N.A.	Refer Note 2
4	18th December, 2003	11,188	10/-	220.00	Subscription to Rights Issue
5	30 th March, 2004	1,34,264	10/-	Nil	Bonus Shares received in the ratio of 2:1
Sub	-Total	2,01,396	10/-		
6	5 th October, 2006	10,06,980	2/-	N.A.	Split of face value from ₹ 10/- to ₹ 2/-
7	1st October, 2013	10,06,980	2/-	Nil	Bonus Shares received in the ratio of 1:1
TOT	AL	20,13,960			
1 Rep.	resents average cost of acquisiti	on of equity share	s held on 1st Ap	ril, 1999. Since specific o	details of acquisition of equity shares

prior to 1st April, 1999 are not available, aggregate holding as on 1st April, 1999 is provided

Shares allotted pursuant to the Scheme of Arrangement (De-Merger) between Darshak Limited and Alembic Limited with average cost of acquisition being not available

i) Vidyanidhi Trust

Sr. No.	Date of Acquisition	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Share (₹)	Nature of Transaction
1	1st April, 1999	1,972	100/-	77.26 ¹	Opening Balance 1
Sub	-Total	1,972	100/-		
2	17 th August, 1999	19,420	10/-	N.A.	Split of face value from ₹ 100/- to ₹ 10/-
3	8th January, 2001	34,550	10/-	N.A.	Donation
4	30 th March, 2004	1,07,940	10/-	Nil	Bonus Shares received in the ratio of 2:1
Sub	-Total	1,61,910	10/-		
5	5 th October, 2006	8,09,550	2/-	N.A.	Split of face value from ₹ 10/- to ₹ 2/-
6	1st October, 2013	8,09,550	2/-	Nil	Bonus Shares received in the ratio of 1:1
TOTAL		16,19,100	·		

Represents average cost of acquisition of equity shares held on 1st April, 1999. Since specific details of acquisition of equity shares prior to 1st April, 1999 are not available, aggregate holding as on 1st April, 1999 is provided.

j) Arogyavardhini Society

Sr. No. Date of Acquisition	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Share (₹)	Nature of Transaction
1 1st April, 1999	870	100/-	402.46 1	Opening Balance 1
Sub-Total	870	100/-		
2 17 th August, 1999	8,700	10/-	N.A.	Split of face value from ₹ 100/- to ₹ 10/-
3 During the year 2000-0	10,000	10/-	N.A.	Donation
4 25 th September, 2003	30	10/-	N.A.	Refer Note 2
5 30 th March, 2004	37,460	10/-	Nil	Bonus Shares received in the ratio of 2:1
Sub-Total	56,190	10/-		
6 5th October, 2006	2,80,950	2/-	N.A.	Split of face value from ₹ 10/- to ₹ 2/-
7 1st October, 2013	2,80,950	2/-	Nil	Bonus Shares received in the ratio of 1:1
TOTAL	5,61,900			
	5,61,900			ratio of 1:1

Represents average cost of acquisition of equity shares held on 1st April, 1999. Since specific details of acquisition of equity shares prior to 1st April, 1999 are not available, aggregate holding as on 1st April, 1999 is provided.

Shares allotted pursuant to the Scheme of Arrangement (De-Merger) Between Darshak Limited and Alembic Limited with average cost of acquisition being not available.

k) U	k) Utkarsh Vidyakendra					
Sr. No.	Date of Acquisition	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Share (₹)	Nature of Transaction	
1	1st April, 1999	975	100/-	100.00 1	Opening Balance 1	
Sub	-Total	975	100/-			
2	17th August, 1999	9,750	10/-	N.A.	Split of face value from ₹ 100/- to ₹ 10/-	
3	30 th March, 2004	19,500	10/-	Nil	Bonus Shares received in the ratio of 2:1	
Sub	-Total	29,250	10/-			
4	5 th October, 2006	1,46,250	2/-	N.A.	Split of face value from ₹ 10/- to ₹ 2/-	
5	1st October, 2013	1,46,250	2/-	Nil	Bonus Shares received in the ratio of 1:1	
TOTAL		2.92.500				

Represents average cost of acquisition of equity shares held on 1st April, 1999. Since specific details of acquisition of equity shares prior to 1st April, 1999 are not available, aggregate holding as on 1st April, 1999 is provided

Uiiwal Vidvalava

Sr. No.	Date of Acquisition	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Share (₹)	Nature of Transaction
1	1st April, 1999	1,653	100/-	739.75 1	Opening Balance ¹
Sub	-Total	1,653	100/-		
2	17 th August, 1999	16,530	10/-	N.A.	Split of face value from ₹ 100/- to ₹ 10/-
3	30 th March, 2004	33,060	10/-	Nil	Bonus Shares received in the ratio of 2:1
Sub	-Total	49,590	10/-		
4	5 th October, 2006	2,47,950	2/-	N.A.	Split of face value from ₹ 10/- to ₹ 2/-
5	9th June, 2010	(1,85,700)	2/-	N.A. ²	Inter-se Transfer
6	1st October, 2013	62,250	2/-	Nil	Bonus Shares received in the ratio of 1:1
TOT	AL	1,24,500			

Represents average cost of acquisition of equity shares held on 1st April. 1999. Since specific details of acquisition of equity shares prior to 1st April, 1999 are not available, aggregate holding as on 1st April, 1999 is provided.

² No sale price is mentioned, since the same is not required to be provided. m) Inaava Shaunak Amin

Sr. No.	Date of Acquisition	No. of Equity Shares		Issue / Acquisition Price per Share (₹)	Nature of Transaction
1	22 nd May, 2014	60,000	2/-	N.A.	Gift of shares
TOT	AL	60,000			

n) Naintara Shaunak Amin

	Sr. Vo.	Date of Acquisition	No. of Equity Shares		Issue / Acquisition Price per Share (₹)	Nature of Transaction
	1	12th January, 2011	30,000	2/-	N.A.	Gift of Shares
	2	1st October, 2013	30,000	2/-	Nil	Bonus Shares received in the ratio of 1:1
П	TOTAL		60.000			

o) R	o) Ranvir Pranav Amin						
Sr. No.	Date of Acquisition	No. of Equity Shares		Issue / Acquisition Price per Share (₹)	Nature of Transaction		
1	8th February, 2010	30,000	2/-	N.A.	Gift of Shares		
2	1 st October, 2013	30,000	2/-	Nil	Bonus Shares received in the ratio of 1:1		
TOTAL		60,000					

Shares transferred to Nirayu Private Limited pursuant to the amalgamation of Dharak Limited with Nirayu Private Limited, having p) Samira Pranav Amin

Sr. No.	Date of Acquisition	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Share (₹)	Nature of Transaction	
1	18th October, 2006	30,000	2/-	N.A.	Gift of Shares	
2	1st October, 2013	30,000	2/-	Nil	Bonus Shares received in the ratio of 1:1	
TOTAL		60,000				
~\ D	w) Bouchel Limited					

q) Paushak Limited

<u>"</u>						
	Sr. No.	Date of Acquisition	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Share (₹)	Nature of Transaction
	1	25th September, 2003	48	10/-	N.A.	Refer Note 1
	2	18th December, 2003	9	10/-	220.00	Subscription to Rights Issue
	3	30 th March, 2004	114	10/-	Nil	Bonus Shares received in the ratio of 2:1
	Sub	Total	171	10/-		
	1	5 th October, 2006	855	2/-	N.A.	Split of face value from ₹ 10/- to ₹ 2/-
	2	1st October, 2013	855	2/-	Nil	Bonus Shares received in the ratio of 1:1
	TOT	AL .	1,710			

Shares allotted pursuant to the Scheme of Arrangement (De-Merger) Between Darshak Limited and Alembic Limited with average cost of acquisition being not available

8. NO DEFAULTS

The Company confirms that there are no defaults made or subsisting in the repayment of deposits or interest payment thereon, redemption of debentures or interest payment thereon, redemption of preference shares or payment of dividend due to any shareholder or repayment of term loans or interest payable thereon to any financial institution or banking company

 $oldsymbol{9}$. Confirmation that the board of directors have made full enquiry into the affairs and PROSPECTS OF THE COMPANY AND THAT THEY HAVE FORMED THE OPINION TO THE EFFECT THAT THE COMPANY, AFTER BUY-BACK OFFER WILL CONTINUE TO BE ABLE TO MEET ITS LIABILITIES AND WILL

The Board of Directors of the Company have made full enquiry into the affairs and prospects of the Company and taking into account all the liabilities including prospective and contingent liabilities payable as if the Company were being wound up under the provisions of Act, the Board of Directors have formed an opinion: that immediately following the date of the Board Meeting held on Tuesday, 23rd January, 2018 and the date on which the members' resolution will be passed and the date of the Letter of Offer, there will be no grounds on which the Company can be found unable to pay its debts; and

that as regards the Company's prospects for the year immediately following the date of the Board Meeting held on Tuesday, 23rd January, 2018 as well as the year immediately following the date on which the members resolution will be passed approving the Buy-back Offer and the date of the Letter of Offer and having regard to the Board's intentions with respect to the management of the Company's business during that year and to the amount and character of the financial resources, which will, in the Board's view, be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from the date of the Board Meeting held on Tuesday, 23rd January, 2018 as well as the year immediately following the date on which the members' resolution will be passed approving the Buy-back Offer and the date of the Letter of Offer.

10. REPORT ADDRESSED TO THE BOARD OF DIRECTORS BY THE COMPANY AUDITORS

The text of the report dated 23rd January, 2018 received from C N K & Associates, LLP, Chartered Accountants the statutory auditors of the Company, addressed to the Board of Directors of the Company is reproduced

Independent Auditor's Report on Buy-back of Equity Shares pursuant to the requirement of Clause (xi) of Part A Schedule II to the Securities and Exchange Board of India (Buy Back of Securities) Regulations 1998, as amende

Board of Directors Alembic Limited,

Alembic Road, Vadodara - 390003

1. This Report is issued in accordance with the terms of our service scope letter dated on 18th January, 2018. 2. In connection with the proposal of Alembic Limited to buy-back its equity shares in pursuance of the provisions of Section 68, 69 and 70 of the Companies Act, 2013 ("Act") and Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998, as amended ("Buy-back Regulations"), and in terms of the resolution passed by the Board of Directors of the Company in their meeting held on 23rd January, 2018, which is subject to the approval of the members of the Company, we have been engaged by the Company to perform a reasonable or limited assurance as applicable on the reporting criteria, specified in paragraph

Board of Directors Responsibility

3. The preparation of the statement of determination of the permissible capital payment (including premium) towards buy-back of Equity Shares ("Statement"), as set out in Annexure A hereto, initialed by us for identification purpose only, is the responsibility of the Board of Directors of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation and making estimates that are reasonable in the circumstances.

4. The Board of Directors are responsible to make a full inquiry into the affairs and prospects of the Company and to form an opinion that the Company will not be rendered insolvent within a period of one year from the 12. PROCESS AND METHODOLOGY FOR THE BUY-BACK date of the Board Meeting, the date on which the members' resolution will be passed and the date of the

Auditor's Responsibility

5. Pursuant to the requirements of the Buy-back Regulations, it is our responsibility to provide reasonable assurance on the following point (i) and to provide limited assurance on the following point (ii) ("Reporting Criteria"):

(i) The amount of permissible capital payment towards buy back of equity shares (including premium) is within the permissible limit computed in accordance with the provisions of Section 68 of the Act; and

(ii) The Board of Directors in their meeting held on 23rd January, 2018 has formed the opinion, as specified n Clause (x) of Part A of Schedule II to the Buy-back Regulations, on reasonable grounds that the Company having regard to its state of affairs will not be rendered insolvent within a period of one year from the date of the Board Meeting, the date on which the members' resolution will be passed and the date of the Letter of Offer.

6. The Statement has been prepared based on the audited standalone financial statements for the nine months period ended 31st December, 2017 of the Company.

7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports of Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of tered Accountants of India

8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

9. A reasonable or limited assurance engagement involves performing procedures to obtain sufficient appropriate evidence on the Reporting Criteria mentioned in paragraph 5 above. The procedures selected depend on the auditor's judgement, including the assessment of the risks associated with the Reporting Criteria. We have performed, inter alia, the following procedures in relation to the Statement:

i) We have inquired into the state of affairs of the Company in relation to its audited standalone financial statements for the nine months period ended 31st December, 2017;

ii) Examined authorization for buy-back from the Articles of Association of the Company;

permissible limit computed in accordance with section 68 of the Act;

iv) Examined that the ratio of aggregate of secured and unsecured debts owed by the Company is not more than twice the paid-up capital and its free reserve after such buy-back;

v) Examined that all subscribed equity shares proposed for buy-back are fully paid-up;

vi) Examined resolution passed in the meeting of the Board of Directors approving the buy-back; and vii) Examined Directors' declarations for the purpose of buy-back and solvency of the Company.

Opinion

10. Based on our examination as above and the information and explanations given to us, in our opinion: a) that the proposed amount of capital payment of upto ₹82,00,00,000/- (Rupees Eighty Two Crore Only)

for the buy-back of 1,02,50,000 equity shares in question does not exceed the permissible capita payment which is ₹ 85,32,83,147/- (Rupees Eighty Five Crore Thirty Two Lac Eighty Three Thousand One Hundred Forty Seven Only), as determined in the statement of determination of the permissible capital payment towards buy-back of equity shares, as stated in Annexure A, is properly determined in accordance with Section 68 of the Act; and

b) that the Board of Directors in their meeting held on 23rd January, 2018 have formed the opinion, as specified in clause (x) of Part A of Schedule II of the Buy-back Regulations, on reasonable grounds, that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one year from the date of the Board Meeting, the date on which the members' resolution will be passed and the date of the Letter of Offer.

Restriction on Use

This report is addressed to and provided to the Board of Directors of the Company pursuant to the requirements of the Buy-back Regulations solely to enable them to include it (a) in the explanatory statement to be included in the notice to be circulated to the members seeking their assent for buy-back. (b) in the Public Announcement to be made to the members of the Company, (c) in the Draft Letter of Offer and Letter of Offer to be filed with the Securities and Exchange Board of India, the Stock Exchanges, the Registrar of Companies as required by the Buy-back Regulations and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

For C N K & Associates, LLP Chartered Accountants

Firm Registration No: - 101961W / W-100036

Himanshu Kishnadwala

Partner

Membership No: - 37391 Date: 23rd January, 2018, Vadodara.

Annexure A

Statement of determination of the permissible capital payment (including premium) towards buy-back of

equ	inty shares (Statement) in accordance with Section 66(2) o	i tile Companies Act, 2	:013
	Particulars Particulars	Amount in Rs. Lakhs	Amount in Rs. Lakhs
Α	Total paid-up share capital and free reserves as at 31st December, 2017, based on the audited standalone financial statements of the Company as at and for the nine months period ended 31st December, 2017		
a.	Total paid-up share capital		5,340.64
	Free reserves, comprising of		
	- Securities premium account	-	
	- General reserve	17,908.77	
	- Surplus in the statement of profit and loss	10,881.92	

b.	Total free reserves	28,790.69
	Total paid-up share capital and free reserves (a+b)	34,131.33
В	The amount of maximum permissible capital payment	
	(including premium) towards the buy-back being lower of;	
	(a) 25% of total paid-up share capital and free reserves as at	8,532.83
	31st December, 2017	
	(b) Maximum amount approved by the Board of Directors at	8,200.00
	their meeting held on 23rd January, 2018	

For and on behalf of the Board of Directors of Alembic Limited

Rasesh Shah

CF0

Place: Vadodara Date: 23rd January, 2018

Unquote

11. RECORD DATE AND SHAREHOLDERS' ENTITLEMENT

11.1 As required under the Buy-back Regulations, the Board has fixed Friday, 23rd March, 2018 as the Record Date for the purpose of determining the entitlement and the names of the equity shareholders who are eligible to participate in the Buy-back Offer. Accordingly, all persons holding Equity Shares of Company as on the Record Date are Eligible Shareholders and are eligible to participate in the Buy-back Offer.

In due course, Eligible Shareholders will receive a letter of offer along with a Tender/Offer Form indicating

the entitlement of the equity shareholder for participating in the Buy-back Offer The Equity Shares to be bought back as part of the Buy-back Offer are divided in two categories

a. Reserved category for small shareholders; and b. General category for all other equity shareholders.

As defined in the Buy-back Regulations, a "small shareholder" is a shareholder who holds Equity Shares having market value, on the basis of closing price on BSE or NSE (as applicable, having highest trading volume in respect of Equity Shares as on the Record Date), of not more than ₹ 2,00,000/- (Rupees Two Lac only). In accordance with Regulation 6 of the Buy-back Regulations, 15% of the number of Equity Shares which

the Company proposes to buy-back or number of Equity Shares entitled as per the shareholding of small shareholders, whichever is higher, shall be reserved for the small shareholders as part of this Buy-back Offer. On the basis of the shareholding on the Record Date, the Company will determine the entitlement of

each shareholder, including small shareholders, to tender the Equity Shares in the Buy-back Offer. This entitlement for each shareholder will be calculated based on the number of Equity Shares held by the respective shareholder on the Record Date and the ratio of the buy-back applicable in the category to which such shareholder belongs. The final number of Equity Shares that the Company will purchase from each Eligible Shareholder will be based on the total number of Equity Shares tendered. Accordingly, the Company may not purchase all of the Equity Shares tendered by Eligible Shareholders.

After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any, in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the Buy-back Offer by Eligible Shareholders in that category and thereafter from Eligible Shareholders who have tendered over and above their entitlement in other category.

The participation of the Eligible Shareholders in the Buy-back Offer is voluntary. Eligible Shareholders may also tender a part of their entitlement. Eligible Shareholders also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. If the buy-back entitlement for any shareholder is not a round number, then the fractional entitlement shall be ignored for computation of Buy-back Offer entitlement to tender Equity Shares in the Buy-back Offer.

11.9 In order to ensure that the same shareholder with multiple demat accounts / folios do not receive a higher entitlement under the small shareholder category, the Company will club together the Equity Shares held by such shareholders with a common PAN for determining the category (reserved category for small shareholders or general category) and entitlement under the Buy-back Offer. In case of joint shareholding, the Company will club together the Equity Shares held in cases where the sequence of the PANs of the joint shareholders is identical. In case of Eligible Shareholders holding Equity Shares in physical form, where the sequence of PANs is identical and where the PANs of all joint shareholders are not available, the Company will check the sequence of the names of the joint holders and club together the Equity Shares held in such cases where the sequence of the PANs and name of joint shareholders are identical. The shareholding of institutional investors like mutual funds, pension funds / trusts, insurance companies, etc. with a common PAN will not be clubbed together for determining the category and will be considered separately where these Equity Shares are held for different schemes and have a different demat account nomenclature based on information prepared by the Registrar as per the shareholder records received from the depositories.

11.10 The maximum tender under the Buy-back Offer by any Eligible Shareholder cannot exceed the number of Equity Shares held by such Eligible Shareholder as on the Record Date. The Equity Shares tendered as per the entitlement by Eligible Shareholders holding Equity Shares of the Company as well as additional shares tendered, if any, will be accepted as per the procedure laid down in Buy-back Regulations. The settlement of the tenders under the Buy-back Offer will be done using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI Circulars, as may be amended from time to time and other relevant rules and regulations

The buy-back of Equity Shares from non-resident members, overseas corporate bodies ("OCBs") and foreign institutional investors ("Flls"), foreign portfolio investors ("FPls") and members of foreign nationality, if any, etc. shall be subject to such approvals as are required including approvals from the Reserve Bank of India under the Foreign Exchange Management Act, 1999 and the rules, regulations framed

11.12 Detailed instructions for participation in the Buy-back Offer as well as the relevant time table will be included in the Letter of Offer which will be sent in due course to the Eligible Shareholders

The Buy-back Offer is open to all Eligible Shareholders / beneficial owners of the Company, holding Equity Shares either in physical and/ or demat form as on the Record Date.

12.2 The Buy-back Offer will be implemented using the "Mechanism for acquisition of shares through Stock Exchange" as mentioned in SEBI Circulars and following the procedure prescribed in the Act and the Buyback Regulations and as may be determined by the Board (including any person authorized by the Board to complete the formalities of the Buy-back Offer) and on such terms and conditions as may be permitted under law from time to time.

12.3 For the purpose of this Buy-back Offer, BSE will be the designated stock exchange. In this regard, the Company will request BSE to provide the facility of acquisition window to facilitate placing of sell orders by Eligible Shareholders who wish to tender Equity Shares in the Buy-back Offer. The details of the platform will be as specified by BSE from time to time

12.4 For implementation of the Buy-back Offer, the Company has appointed Pravin Ratilal Share And Stock Brokers Limited as the registered broker to the Company ("Company's Broker") who will facilitate the process of tendering Equity Shares through Stock Exchange Mechanism for the Buy-back Offer and through whom the purchases and settlements on account of the Buy-back Offer would be made by the Company. The contact details of the Company's Broker are as follows:

Name: Prayin Batilal Share And Stock Brokers Limited Address: Sakar - 1, 5th Floor, East Wing, Opp. Gandhigram Railway Station,

Ahmedabad, Gujarat – 380007, India. Contact Person: Mr. Phaneesh Kumar

Tel: +91 79 6630 2792; +91 79 2655 3792 F-mail: info@pressh.com | Website: www.pressh.com

SEBI Registration Number: BSE - INB010758937 | NSE - INB230758933 Corporate Identity Number: U67120GJ1994PLC022117

12.5 During the tendering period, the order for selling the Equity Shares will be placed in the acquisition window

by Eligible Shareholders through their respective stock brokers ("Shareholder Broker") during normal trading hours of the secondary market. The Company's Broker may also process the orders received from the Eligible Shareholders. The Shareholder Broker can enter orders for demat as well as physical shares. iii) Examined that the amount of capital payment for the buy-back as detailed in Annexure A is within 12.6 Procedure to be followed by Eligible Shareholders holding Equity Shares in dematerialised form: 12.6.1 Eligible Shareholders who desire to tender the Equity Shares held by them in the dematerialised form under

Buy-back Offer would have to do so through their respective Shareholder Broker by giving details of Equity

Shares they intend to tender under the Buy-back Offer. 12.6.2 The Shareholder Broker would be required to transfer the tendered Equity Shares to a special account of the Indian Clearing Corporation Limited ("Clearing Corporation") specifically created for the purpose of Buy-back Offer ("Special Account") by using settlement number through the early pay in mechanism of depositories and the same shall be validated at the time of order entry. The details of settlement number and the Special Account for the Buy-back Offer shall be informed in the issue opening circular that will be

issued by BSE or Clearing Corporation prior to placing of bids by the Shareholder Broker. 12.6.3 For custodian participant, orders for demat Equity Shares early pay-in is mandatory prior to confirmation of order by the custodian. The custodian shall either confirm or reject the orders not later than the close of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, order modification shall revoke the custodian

confirmation and the revised order shall be sent to the custodian again for confirmation 12.6.4 Upon placing the order, the Shareholder Broker shall provide transaction registration slip ("TRS") generated by the exchange bidding system to the Eligible Shareholders. TRS will contain the details of order submitted

like Bid ID No., DP ID. Client ID. number of Equity Shares tendered, etc. Procedure to be followed by Eligible Shareholders holding Equity Shares in physical form:

12.7.1 Eligible Shareholders who are holding Equity Shares in physical form and intend to participate in the Buyback Offer will be required to approach their Shareholder Broker along with the complete set of documents for verification procedures to be carried out including the (i) tender form duly signed (by all shareholders in case Equity Shares are held in joint names) in the same order in which they hold Equity Shares, (ii) original share certificate(s), (iii) valid Form SH 4 (share transfer form) duly filled and signed by the Eligible Shareholders (by all shareholders in same order as registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Company, (iv) Affidavit made on appropriate non judicial stamp paper duly verified before a Notary confirming their signature, an original unsigned cancelled cheque and banker's attestation of the Eligible Shareholders signature and address, (v) self-attested copy of the Eligible Shareholders' PAN Card and (vi) any other relevant documents such as power of attorney, corporate authorization (including board resolution/ specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased. etc., as applicable. In addition, if the address of the Eligible Shareholder has undergone a change from the address registered in the register of members of the Company, the Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents, viz. valid aadhar card, voter identity card or passport. In the event, any of the above referred details are not provided, then the Company may decide the validity of such bid / Tender Form in consultation with the Registrar and the Manager.

12.7.2 Based on these documents, the concerned Shareholder Broker shall place a bid on behalf of the Eligible Shareholders holding physical shares and who wish to tender Equity Shares in the Buy-back Offer, using the acquisition window of BSE. Upon placing the bid, the Shareholder Broker shall provide a TRS generated by the stock exchange bidding system to the shareholder. TRS will contain the details of order submitted

such as the folio no., certificate no., distinctive no., number of Equity Shares tendered etc. 12.7.3 The Shareholder Broker/Eligible Shareholder who placed bid for physical shares, has to deliver the original share certificate(s) and documents (as mentioned in paragraph 12.7.1 above) along with TRS generated by exchange bidding system upon placing of bid, either by registered post or courier or hand delivery to the Registrar to the Buy-back Offer i.e. Link Intime India Private Limited ("Registrar") (at the address mentioned at paragraph 15 below or the collection centre of the Registrar, details of which will be included in the Letter of Offer) within 2 (two) days of bidding by Shareholder Broker. The envelope should be super scribed as "Alembic Limited Buyback 2018". One copy of the TRS will be retained by Registrar and they

will provide an acknowledgement of the same to the Shareholder Broker / Eligible Shareholder. 12.7.4 Eligible Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents are submitted. Acceptance of the physical Equity Shares for the Buy-back Offer shall be subject to verification as per the Buy-back Regulations and any further

- directions issued in this regard. The Registrar will verify such bids based on the documents submitted on a daily basis and till such time BSE shall display such bids as 'unconfirmed physical bids'. Once the Registral confirms the bids, it will be treated as 'confirmed bids'
- 12.8 Modification / cancellation of orders will be allowed during the tendering period of the Buy-back Offer. 12.9 The cumulative quantity tendered shall be made available on BSE's website at www.bseindia.com throughout the trading sessions and will be updated at specific intervals during the tendering period.

13. METHOD OF SETTLEMENT

- 13.1 Upon finalization of the basis of acceptance as per Buy-back Regulations, the settlement of trades shall be carried out in the manner similar to settlement of trades in secondary market and as intimated by the Clearing Corporation from time to time
- 13.2 The Company will transfer the consideration pertaining to the Buy-back Offer to the Clearing Corporation's bank account through the Company's Broker as per secondary market mechanism and the prescribed schedule. For demat Equity Shares accepted under the Buy-back Offer, the Clearing Corporation will make direct funds pay-out to respective Eligible Shareholders. If Eligible Shareholders' bank account details are not available or if the funds transfer instruction is rejected by Reserve Bank of India or relevant bank, due to any reason, then the amount payable to the Eligible Shareholders will be transferred to the concerned Shareholder Broker for onward transfer to such Eligible Shareholder holding Equity Shares in 14. dematerialized form.
- 13.3 In case of certain client types viz. NRI, foreign clients etc. (where there are specific RBI and other regulatory requirements pertaining to funds pay-out) who do not opt to settle through custodians, the funds pay-out would be given to their respective Shareholder Broker's settlement accounts for releasing the same to the respective Eligible Shareholder's account. For this purpose, the client type details would be collected from the Depositories, whereas funds pay-out pertaining to the bids settled through custodians will be transferred to the settlement bank account of the custodian, each in accordance with the applicable mechanism prescribed by the designated stock exchange and the Clearing Corporation from time to time.
- 13.4 For the Eligible Shareholders holding Equity Shares in physical form, the funds pay-out would be given to their respective Shareholder Broker's settlement accounts for releasing the same to the respective Eligible Shareholder's account.
- 13.5 The Equity Shares bought back in dematerialized form would be transferred directly to the escrow demat account of the Company ("Company Demat Escrow Account") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Company Demat Escrow Account on receipt of the Equity Shares from the clearing and settlement mechanism of designated stock exchange
- 13.6 Excess Equity Shares or unaccepted Equity Shares, in dematerialised form, if any, tendered by the Eligible Shareholders would be transferred by the Clearing Corporation directly to the respective Eligible Shareholder's depository participant ("DP") account. If the securities transfer instruction is rejected in the Depository system, due to any issue then such securities will be transferred to the Shareholder Broker's depository pool account for onward transfer to the respective Eligible Shareholder. The shareholders of the demat Equity Shares will have to ensure that they keep the DP account active and unblocked to receive credit in case of return of demat Equity Shares, due to rejection or due to non-acceptance in the Buy-back Offer.
- 13.7 Any excess Equity Shares, in physical form, pursuant to proportionate acceptance / rejection will be returned back to the Eligible Shareholders directly by the Registrar. The Company is authorized to split the share

- certificate and issue new consolidated share certificate for the unaccepted Equity Shares, in case the Equity Shares accepted by the Company are less than the Equity Shares tendered in the Buy-back by Eligible Shareholders holding Equity Shares in the physical form.
- The Shareholder Broker would issue contract note for the Equity Shares accepted under the Buy-back Offer. The Company's Broker would also issue a contract note to the Company for the Equity Shares accepted under the Buy-back Offer.
- Eligible Shareholders who intend to participate in the Buy-back Offer should consult their respective Shareholder Broker for payment to them of any cost, applicable taxes, charges and expenses (including brokerage) that may be levied by the Shareholder Broker upon the selling Eligible Shareholder for tendering Equity Shares in the Buy-back Offer (secondary market transaction). The Manager to the Buy-back Offe and Company accepts no responsibility to bear or pay any additional cost, applicable taxes, charges and expenses (including brokerage) levied by the Shareholder Broker and such costs will be incurred solely by the Eligible Shareholders.
- 0 The Equity Shares lying to the credit of the Company Demat Escrow Account and the Equity Shares bought back and accepted in physical form will be extinguished in the manner and following the procedure prescribed in the Buy-back Regulations.

COMPLIANCE OFFICER

Investors may contact the compliance officer to the Buy-back Offer for any clarifications or to address their grievances, if any, during office hours i.e. 10.00 a.m. to 5.00 p.m. on all working days except Saturday, Sunday and public holidays, at the following address:

Mr. Drigesh Mittal

Company Secretary & Compliance Officer

Alembic Limited

Alembic Road, Vadodara - 390 003, Guiarat, India.

Email: alembic.investors@alembic.co.in Tel: +91 265 2280550

REGISTRAR TO THE BUY-BACK / INVESTOR SERVICE CENTRE

In case of any queries, the Eligible Shareholders / beneficial owner of Equity Shares may contact the Registrar to the Buy-back Offer during office hours i.e. 10.00 a.m. to 5.00 p.m. on all working days except Saturday, Sunday and public holidays, at the following address:

_INKIntime

Link Intime India Private Limited

C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India. Tel: +91 22 4918 6200 | Fax: +91 22 4918 6195

Email: alembic.buyback2018@linkintime.co.in | Website: www.linkintime.co.in

Contact Person: Mr. Sumeet Deshpande

SEBI Registration Number: INR000004058 | Validity: Permanent CIN: U67190MH1999PTC118368

MANAGER TO THE BUY-BACK

Vivro Financial Services Private Limited

607, 608 Marathon Icon, Opp. Peninsula Corporate Park, Off Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai - 400 013, Maharashtra, India. Contact Person: Mr. Harish Patel / Mr. Sagar Jatakiya Email: investors@vivro.net | Website: www.vivro.net Tel: +91 22 6666 8040 / 41 / 42 | Fax: +91 22 6666 8047 SERI Registration Number: INM000010122 | Validity: Permanent

CIN: U67120GJ1996PTC029182

LEGAL ADVISOR TO THE COMPANY Bathiya Legal

909, Hubtown Solaris, N. S. Phadke Road Near East - West Flyover, Andheri (East). Mumbai - 400069, Maharashtra, India. Tel: +91 22 6133 8050

18. DIRECTORS' RESPONSIBILITY

As per Regulation 19(1)(a) of the Buy-back Regulations, the Board of Directors of the Company accepts responsibility for the information contained in this Public Announcement and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of Alembic Limited

Chirayu Ramanbhai Amin Chairman DIN: 00242549

Malika Chirayu Amin **Managing Director & CEO** DIN: 00242613

Sd/-**Drigesh Pramod Mittal** Compliance Officer ICSI Membership No. FCS 8213

Date: 13th March, 2018 Place: Vadodara

Raka

Maharashtra Gramin Bank

Possession Notice

Head Office: Head Office.: 35, Jivanshree, Sector 'G', Town Centre, CIDCO, Aurangabad - 431 003

(Rule 8 (1) For Immovable Property **Regional Office: Thane**

Whereas, the undersigned being the Authorised Officer of **Maharashtra Gramin Bank**, **Thane Region (Branch Palghar)** under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act,2002 (Act No.54 of 2002) and in exercise of powers conferred unde Section 13 (12) read with rule 8 of Security Interest (Enforcement) Rules, 2002 issued Demand Notice on date calling upon the concerned Borrower Guarantor fully described to repay the amount mentioned in the notice with further interest, incidental expenses & cost within 60 days from the date

The following borrower / Guarantor having failed to repay the amount, notice is hereby given to the under noted Borrower / Guarantor and the Public n general that the undersigned has taken **Symbolic Possession** of the property in exercise of powers conferred on him under Section 13 (4) of the said Act read with the Rule No. 8 of the said Rules on following dates described as below.

The borrower in particular and the public in general is hereby cautioned not to deal with the property and any dealing with the property will be subject to the charge of **Maharashtra Gramin Bank** for the amount given & further interest, incidental expenses and cost.

	<u>D</u> .	escription of Immovable Property
tor	Amount due in Rs.	Description Of Assets With Boundaries

Name of the Borrower/Guarantor	Amount due in Rs.	Description Of Assets With Boundaries	Date of Demand Notice	Date of Symbolic Possession	Name of the Branch
Borrower: 1) Mr. Dhirendrakumar Shrivastav Guarantors: 1) Mr.Chaganlal Dhulvhand Joshi	due as on 06.09.2017 plus	Flat No.302, B-Wing, 2nd Floor, Satyam Apartment, Village-Mahim, Nr. Sundaram School, Palghar West, Tal. & Dist-Palghar. Survey No.826, Plot No.126, Standing in the names of Mr. Dhirendrakumar S. Shrivastav		08/03/2018	PALGHAR
Borrower : Mrs. Avinash Bharatbhai Savaliya Guarantors: Mr. Bhupatbhai Manjibhai Savaliya	due as on 06.09.2017 plus	Flat No.201, Second Floor, A-Wing, Vrundavan Building, Nr. Sundaram School, Mahim, Palghar, Tal & Dist – Palghar-401 404, Plot No.23, Survey No.826, Standing in the names of Mr. Avinash Bharatbhai Savaliya.		08/03/2018	PALGHAR

Date: 14.03.2018 **Authorized Officer & Regional Manager** Maharashtra Gramin Bank, Regional Office, Thank Place: Thane



amount given below and interest and other expenses thereon.

Bhusawal Branch: Bhusaval, Dist-Jalgaon

POSSESSION NOTICE

Whereas; The undersigned being the Authorized Officer for Bank of India, Bhusaval Branch under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (No. 54 of 2002) and in exercise of powers conferred under section 13(12) read with Rule 9 of the Security Interest (Enforcement) Rules. 2002, issued Demand Notice calling upon the following borrowers/guarantors to repay the amount mentioned in the notice with further interest, incidental expenses and cost within 60 days from the date of receipt of the said notice. The borrowers/guarantors having failed to repay the amount, notice is hereby given to the borrowers/guarantors and the public in general that the undersigned has taken possession of the properties described herein below in exercise of powers conferred on him under Section 13(4) of the said Act read with Rule 9 of the said rules on following dates written below. The borrowers/guarantors in particular and the public in general is hereby cautioned not to deal with the properties and any dealings with the properties will be subject to the charge of Bank of India, Bhusaval Branch for the

Sr. No.	Name of Borrowers	Immersals December		Date of Demand Notice Date of
		miniovable i roperty	in Rs.	Possession
1	Borrower- Shri Bikramjit Singh Sukhminder Singh Gill. Guarantor- Shri Gurumukh Singh Gurmail Singh Gill	Property situated at S. No.214/1 + 214/2a+2b, Plot No. 131, admeasuring 299.63 Sq. Meters, at Mouja Sakegaon, TalBhusaval, Dist- Jalgaon	14,69,507/- + Interest and cost thereon from 31/03/2017	08/08/2017
2	Borrower- Shri Dinesh Prabhakar Kalamkar. Guarantors- 1) Smt. Sindhubai Prabhakar Kalamkar. 2)Smt. Rupali Dinesh Kalamkar	Property situated at S. No.183/1A/1, Plot No. 04, Western Portion-III, admeasuring 74.75 Sq. Meters, located within municipal limits of Bhusaval, Dist Jalgaon	2,81,341/- + Interest and cost thereon from 31/03/2016	01/09/2017 08/03/2018
3	Borrower- Mr. Imran Khan Daut Khan Pathan. Guarantor- Shri Subhas Chandrakant Patil	Property situated at S. No.147/3, Plot No. 21, Northern side portion admeasuring 184.575 Sq. Meters, out of this Eastern Side portion admeasuring 57.43 Sq. Meters & 500 Sq. Feet Construction Thereon, With Two Rooms, Kitchen, Latrine, bathroom bearing G.H.No.2193, at Mouja Kandari, Tal. Bhusaval, Dist Jalgaon	10,91,858/- +Interest and cost thereon from 30/06/2016	08/08/2017 08/03/2018
4	Borrower- Smt. Sarlabai Maruti Rakhunde. Guarantor- Shri. Mahendra Gangadhar Patil.	Property situated at S. No.213/1/2, Plot No.11, Northern Portion, Admeasuring 78.75 sq. Meter, with structure admeasuring 37.16 Sq. Meter on ground floor & 37.16 sq. Meter on 1st floor at Village Sakegaon, Tal. – Bhusaval, Dist. – Jalgaon	11,39,573/- + Interest and cost thereon from 30/06/2016	08/08/2017 08/03/2018
5	Borrower- Shri Shankar Balaram Zungarkar & Smt Geeta Shankar Zungarkar.	Property Situated At S. No.110/2-A+2-B+2-C+111/3-A/1, out of this Plot No.27, admeasuring 225.75 sq. meter and two storied building admeasuring 122.95 sq Meter, situated at Kundari, Gut within municipal area of Bhusaval Municipal Council, Tal- Bhusaval, Dist – Jalgaon, its east & west sides are 19.00 meters each and north and south sides are 12.20 meter each	9,74,713/- + Interest and cost thereon from 30/06/2015	09.08.2017 08/03/2018
6	Borrower- Shri Subhas Chandrakant Patil. Guarantor- Mr Imran Daut Khan Pathan	Property Situated at S. No.147/3, Plot 21, Northern Side Portion Admeasuring 184.575 sq. meters out of this Western Side Portion Admeasuring 61.31 sq. meters & 500 sq. ft. construction thereon with two rooms, Kitchen, Latrine, Bathroom, at Mouja-Kandari, Tal – Bhusaval, Dist – Jalgaon	13,48,897/- + Interest and cost thereon from 30/06/2016	08.08.2017 08/03/2018
7	Borrower- Shri Sujit Prakash Shirmane. Guarantor- Shri Prakash Deochand Shirmane	Property Situated At S. No. 93/2, Plot No 27, Admeasuring 180.00 Sq Meter, at Village Mirgaran, Tal – Bhusaval, Dist – Jalgaon	15,11,627/- + Interest and cost thereon from 31/03/2017	08.08.2017 08/03/2018
8	Borrower- Shri Sunil Pannalal Mehta & Smt Vandana Sunil Mehta. Guarantor- Shri Kishore Santosh Patil	Property Situated at S. No.139/1A, Plot no. 12, Southern Eastern Portion of undivided Plot No 12, Admeasuring 55.26 sq. meters out of Total area 332.50 sq. meters and Northern Eastern Portion of undivided Plot No.12, Admeasuring 55.26 sq. meters out of Total area 332.50 sq. meters in S. No. 139/1A, Total area of plot Admeasuring 110.52 sq. meters, situated at Sakari fata, Behind Kisan Petrol Pump, Kandari-Shiwer, Tal-Bhusaval, Dist. Jalgaon-425201.	18,14,805/- + Interest and cost thereon from 30/06/2016	08.08.2017 08/03/2018

Assisted by Enforcement Agency: ADHIKRUT JABTI EVAM VASULI

STATUTORY 30 days SALE NOTICE UNDER SARFAESI ACT 2002

The Borrower/Guarantor/Mortgagor are hereby Noticed to pay the dues mentioned in the above possession Notice on or before 30th day from date of publication of this notice, failing which Properties mortgaged shall be Auctioned without any further Notice to you.

Date: 08/03/2018 **Authorised Officer** Bank of India Place : Bhusaval



SALGUTI INDUSTRIES LTD. Regd. Off:1-2-288/6/4, Domalguda, Opp:Kuchipudi Art Academy, Hyderabad-29 POSTAL BALLOT RESULTS

his is to inform you that approval of the Members of the SALGUTI INDUSTRIES LIMITED This is to inform you that approval of the Members of the SALGUTHINDSTRIES LIMITED by way of Postal Ballot (including Remote e-voting) was obtained as a Special Resolution for the sale of the structures standing thereon and/or any part or portion thereof along with Land & Building including electrification thereof on a slump sale basis on an "as is where is" basis or in any other manner as the Board may deem fit in the interest of the Company situated at Gollapalle Village, Jedcharlla Gramapanchayat, Mahaboobnagar, Telangana at such price, not less than Rs. 8,30,00,000/- (Rupees Eight Crores Thirty Lakhs Only), It such price, not reless than Rs. 5,30,00,000.000- (Ruppes Eight Crores' nirry Lakins Only), and on such terms and conditions as may be decided by the Board and with full power given to the Board of Directors to finalize and execute necessary documents including greements, deeds of assignment / conveyance, any other documents and to do all such citcs, deeds, matters and things or delegate any of such powers to persons as may be leemed necessary or expedient in their discretion for completion of transfer, sale and disposal of the said assets.

Vote	d in favor	of Resolut	ion	Voted against Resolution			
-Voting	Poll	Total	%	E-Voting	Poll	Total	%
510	50,54,600	50,55,110	99.999	3	0	3	0.001%

ive been approved with requisite majority For SALGUTI INDUSTRIES LIMITED Sd/- Vishnuvardhan Reddy Salguti MANAGING DIRECTOR

PUBLIC NOTICE

Notice is hereby given to the public at large that my clients 1) Mr. Dharmesh Shashikant Shah, 2) Mr. Deepak Shashikant Shah and 3) Mrs. Hemangi Tejas Desai (Maiden name Ms. Hemangi Shashikant Shah), being the joint owners of Flat No. 302, admeasuring 520 Sq. Ft. built up area, 3rd Floor, of building known as The Vinavak-Sadan Co-operative Housing Society Ltd., situated behind Kandivali Village known as Dahanukar Colony Kandivali (W), Mumbai-400 067 and bonafide members of The Vinayak-Sadan CHS Ltd. have lost and misplaced the original Agreement for Sale dated 12th September, 1988 ntered and executed between Messrs. Vinayak Construction Company and Shri Shashikant Harilal Shah along with its registration receipt and Index II. That the said Original Agreement for Sale dated 12th September, 1988 entered and executed betwee Messrs. Vinayak Construction Company and Shri. Shashikant Harilal Shah along with its registration receipt and Index II is not to be traced despite due diligent efforts. My clients vish to sell and transfer the said flat to a prospective Purchaser/s.

Any/ All persons having any claim, objection in, to or upon the said Agreement, flat, or any part thereof by way of lease, inheritance, lien, mortgage, charge e. t. c. and/ or any objection for the said flat should make the same known to the undersigned in writing at the address mentioned below, specially stating therein the exact nature of such claim, if any ogether with documentary evidence thereof, within 14 days from the date of publishing o this Notice failing which, any such claim in or upon the said property or any part thereo shall be deemed to be waived and my clients would be at liberty to complete the sale of the said flat without any reference to such claim and/ or objection

Place: Mumbai

M. V. Koparkar Advocate

A/001, Gr. Floor, Prasham CHS Ltd., Kastur Park Rd., Ram Mandir Rd. Extn, Borivali (W), Mumbai-92



Place : Thane

Maharashtra Gramin Bank

Possession Notice

Head Office: Head Office.: 35, Jivanshree, Sector 'G', Town Centre, CIDCO, Aurangabad - 431 003 **Regional Office : Thane**

(Rule 8 (1) For Immovable Property

Whereas, the undersigned being the Authorised Officer of Maharashtra Gramin Bank, Thane Region (Branch Sukapur) under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act,2002 (Act No.54 of 2002) and in exercise of powers conferred unde Section 13 (12) read with rule 8 of Security Interest (Enforcement) Rules, 2002 issued Demand Notice on date calling upon the concerned Borrower Guarantor fully described to repay the amount mentioned in the notice with further interest, incidental expenses & cost within 60 days from the date of eceipt of the said notice.

. The following borrower / Guarantor having failed to repay the amount, notice is hereby given to the under noted Borrower / Guarantor and the Public по положен и достомен и довтанног наминд выволо герву гие атпоилт, положе is nereby given to the under noted Borrower / Guarantor and the Public in general that the undersigned has taken **Symbolic Possession** of the property in exercise of powers conferred on him under Section 13 (4) of the said Act read with the Rule No. 8 of the said Rules on following dates described as below.

The borrower in particular and the public in general is hereby cautioned not to deal with the property and any dealing with the property will be subject to the charge of **Maharashtra Gramin Bank** for the amount given & further interest, incidental expenses and cost.

Description of Immovable Property

Name of the Borrower/Guarantor	Amount due in Rs.	Description Of Assets With Boundaries	Date of Demand Notice	Date of Symbolic Possession	Name of the Branch	
Borrower- Mr. Satish Babarao Tayde Guarantors: Mr. Rahul Rajendra Naidu	due as on 07.09.2017 plus interest, charges, expenses etc w.e.f. 01.04.2017	Residential Flat No.301,3rd Floor, B Wing, 530 Sq.Fts. Built-up area with Open Terrace admeasuring 560Sq.Fts. Built-up area, Shree Durga Apartment, Survey No.67,Hissa Nos.3 (Part) & 4 (Part) Plot No 6&7 situated at. Village Kulgaon Tal. Ambernath Dist. Thane. Standing in the names of Mr. Satish Babarao Tayde Boundaries as under:- East: Main Road, West: Plot No.06, North: Plot No.08, South: Plot No.06		08/03/2018	SUKAPUR	
Date: 14.03.2018	•		Authorized	Officer & Regio	nal Manager	

Aditya Birla Sun Life AMC Limited

(formerly known as Birla Sun Life Asset Management Company Ltd.) (Investment Manager for Aditya Birla Sun Life Mutual Fund) Registered Office: One India Bulls Centre, Tower 1, 17th Floor, Jupiter Mill Compound, 841, S.B. Marg, Elphinstone Road, Mumbai - 400 013 Tel.: 4356 8000. Fax: 4356 8110/8111. CIN: U65991MH1994PLC080811



Place: Mumbai

Date: March 13, 2018

Maharashtra Gramin Bank, Regional Office, Thank

Record Date for Dividend

NOTICE IS HEREBY GIVEN THAT the Trustees of Aditya Birla Sun Life Mutual Fund have approved Monday, March 19, 2018*, as the Record Date for declaration of dividend subject to availability of distributable surplus on the Record Date, in the following scheme:

Name of the scheme	Plans/Option	Dividend Rate [₹ per unit # on face value of ₹ 10/- per unit]	NAV as on March 12, 2018 (₹)	
Aditya Birla Sun Life	Regular Plan - Dividend Option	0.085	10.8423	
Enhanced Arbitrage Fund (An Open ended Equity Scheme)	Direct Plan - Dividend Option	0.085	11.0831	

The NAV of the scheme, pursuant to pay out of dividend would fall to the extent of payout and statutory levy (if applicable).

As reduced by the amount of applicable statutory levy. *or the immediately following Business Day if that day is a non-business day.

All unitholders whose names appear in the Register of Unitholders / Beneficial owners under the dividend option of the aforesaid scheme as at the close of business hours on the Record Date shall be eligible to receive the dividend so declared.

For Aditya Birla Sun Life AMC Ltd. (Investment Manager for Aditya Birla Sun Life Mutual Fund)

Authorised Signatory

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.



ALEMBIC LIMITE

Corporate Identity Number (CIN): L26100GJ1907PLC000033

Registered Office: Alembic Road, Vadodara – 390 003, Gujarat, India. | Website: www.alembiclimited.com | Email: alembic.investors@alembic.co.in Contact Person: Mr. Drigesh Mittal, Company Secretary & Compliance Officer | Tel: +91 265 2280550 | Fax: +91 265 2282506

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF THE EQUITY SHARES OF ALEMBIC LIMITED ("COMPANY") FOR BUY-BACK OF EQUITY SHARES THROUGH THE TENDER OFFER ROUTE AS PRESCRIBED UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY BACK OF SECURITIES) REGULATIONS, 1998, AS AMENDED.

This public announcement ("Public Announcement") is being made in accordance with the provisions of Regulation 8(1) of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998, as amended ("Buy-back Regulations") and contains necessary disclosures including as specified in Part A of Schedule II to the

CASH OFFER FOR BUY-BACK OF UP TO 1,02,50,000 (ONE CRORE TWO LAC FIFTY THOUSAND) FULLY PAID UP EQUITY SHARES OF THE COMPANY HAVING FACE VALUE OF ₹ 2/- (RUPEES TWO ONLY) EACH AT A PRICE OF ₹ 80/- (RUPEES EIGHTY ONLY) PER EQUITY SHARE FOR A TOTAL CONSIDERATION NOT EXCEEDING ₹ 82,00,00,000/- (RUPEES EIGHTY TWO CRORE ONLY) FROM THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF THE COMPANY ON A PROPORTIONATE BASIS THROUGH THE TENDEF OFFER ROUTE AS PRESCRIBED UNDER THE BUY-BACK REGULATIONS USING STOCK EXCHANGE MECHANISM

DETAILS OF THE BUY-BACK OFFER AND OFFER PRICE

- In accordance with Article 8A of the Articles of Association of the Company and provisions of Section 68, 69, 70 and other applicable provisions of the Companies Act, 2013, as amended from time to time ("the Act") and applicable rules made thereunder including the Companies (Share Capital and Debentures) Rules 2014, if and to the extent applicable and in compliance with the Buy-back Regulations, the Board of Directors of the Company (herein referred to as the "Board" which term shall be deemed to include any committee constituted by Board to exercise its powers) at their meeting held on Tuesday, 23rd January, 2018. ("Board Meeting") had approved the buy-back of 1,02,50,000 (One Crore Two Lac Fifty Thousand) fully paid-up equity shares having face value of ₹ 2/- (Rupees Two Only) each ("Equity Share(s)") (representing 3.84%) of the total paid-up equity share capital of the Company) at a price not exceeding ₹ 80/- (Rupees Eighty Only) per Equity Share ("Maximum Buy-back Price"), payable in cash for a total consideration not exceeding ₹ 82,00,00,000/- (Rupees Eighty Two Crore Only) excluding transaction costs viz. fees, brokerage, applicable taxes such as securities transaction tax, goods and services tax, stamp duty, etc. ("Transaction Costs") from the equity shareholders / beneficial owners of the Equity Shares of the Company on a proportionate basis through the "Tender Offer" route as prescribed under the Buy-back Regulations (hereinafter referred to as the "Buy-back Offer"), representing 24.02% of the total paid-up equity share capital and free reserves (including securities premium account) of the Company as per audited standalone financial statements for the nine months period ended 31st December, 2017, subject to approval of members of the Company by way of special resolution through postal ballot and subject to receipt of such approvals, permissions and sanctions of statutory, regulatory or governmental authorities, as may be required, under applicable laws including the Securities and Exchange Board of India ("SEBI") and the stock exchanges on which the Equity Shares of the Company are currently listed, namely, BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") ("BSE" and "NSE" are collectively referred as "Stock Exchanges") and subject to such conditions and modifications, if any, as may be prescribed or imposed by such authorities while granting such approvals, permissions and sanctions, which may be agreed by the Board of the Company. At the Board Meeting, the Board had constituted a committee consisting of Mr. Milin Mehta (Chairman), Mr. C. P. Buch (Member) and Mrs. Malika Amin (Member) ("Buyback Committee") to do all such acts, deeds, matters and things as they may in their absolute discretion deem necessary, expedient or proper with regard to the implementation of the Buy-back Offer.
- The members of the Company approved the Buy-back Offer by way of a special resolution through the postal ballot, the results of which were announced on Monday, 12th March, 2018. Further, the members of the Company have authorized the Board, inter alia, to finalize the final terms of Buy-back Offer, fix record date determine entitlement ratio and such other matters as may be necessary in connection with the buy-back o Equity Shares with a power to delegate all or any of these powers to any committee of the Board or to any other director(s) or executive(s) or officer(s) of the Company.
- The Buy-back Committee at its meeting held on Monday, 12th March, 2018, had unanimously approved and finalised the proposal for buy-back of up to 1,02,50,000 (One Crore Two Lac Fifty Thousand) Equity Shares of the Company at a price of ₹ 80/- (Rupees Eighty Only) per Equity Share ("Buy-back Price") payable in cash for a total consideration not exceeding ₹ 82,00,00,000/- (Rupees Eighty Two Crore Only) ("Buy-back Size") excluding Transaction Costs and have fixed Friday, 23rd March, 2018 as record date ("Record Date") for the purpose of determining the equity shareholder(s) of the Company eligible to tender Equity Share(s) in Buy-back Offer ("Eligible Shareholder(s)").
- The Equity Shares of the Company are listed on BSE with scrip code: 506235 and scrip ID: ALEMBICLTD and on NSE with symbol: ALEMBICLTD.
- In terms of Buy-back Regulations, under the Tender Offer route, promoters and members of promoter group of the company ("Promoters and Members of Promoter Group") have the option to participate in the Buyback Offer. In this regard, the details of the Promoters and Members of Promoter Group who have expressed their intention to participate and details of their intended participation, in the Buy-back Offer have been given in paragraph 7 below. The Promoters and Members of Promoter Group are already having control over the affairs of the Company and therefore any further increase in voting rights of the Promoters and Members of Promoter Group, consequent to Buy-back Offer will not result in any change in control over the affairs of the Company and shall be in compliance with the provisions of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.
- The aggregate paid-up share capital and free reserves (including securities premium account) of the Company as on 31st December, 2017 is ₹ 34,131.33 Lac. In accordance with Section 68(2)(c) of the Act, the funds deployed for the Buy-back Offer shall not exceed 25% of the aggregate paid-up share capital and free reserves (including securities premium account) of the Company under members approval route Accordingly, the Company has proposed to utilise an aggregate amount not exceeding ₹ 82,00,00,000/ (Rupees Eighty Two Crore Only), excluding the Transaction Costs which is within the limit of maximun amount permissible for Buy-back Offer as aforesaid and represents 24.02% of the aggregate paid-up share capital and free reserves (including securities premium account) of the Company as per audited standalone financial statements for the nine months period ended 31st December, 2017.
- Further, under the Act, the number of Equity Shares that can be bought back during a financial year shall not exceed 25% of the total Equity Shares of the Company. Accordingly, the maximum number of Equity Shares that can be bought back during a financial year cannot exceed 6,67,57,957 (Six Crore Sixty Sever Lac Fifty Seven Thousand Nine Hundred Fifty Seven) Equity Shares, i.e., 25% of 26,70,31,828 (Twenty Six Crore Seventy Lac Thirty One Thousand Eight Hundred Twenty Eight) Equity Shares. Since the Company is proposing to buy-back up to 1,02,50,000 (One Crore Two Lac Fifty Thousand) Equity Shares, the same is within the aforementioned limit
- The buy-back of Equity Shares may be subject to taxation in India and in the country of residence of the Eligible Shareholder(s). In due course, Eligible Shareholder(s) will receive a letter of offer, which will contain a note on taxation. However, in view of the particularized nature of tax consequences, Eligible Shareholder(s are required to consult their tax advisor for the applicable tax provisions including the treatment that may be given by their respective tax officers in their case and the appropriate course of action that they should take
- A copy of this Public Announcement will be available on SEBI's website at www.sebi.gov.in as well as on Company's website at www.alembiclimited.com

2. NECESSITY FOR THE BUY-BACK

The Buy-back Offer through Tender Offer route is being implemented for keeping the Company's desire to cost of acquisition being not available. capital allocation. Therefore, the Board considered the accumulated free reserves as well as the cash and cash equivalent / liquidity reflected in the audited standalone financial statements for the nine months period ended 31st December, 2017 and decided to allocate a sum not exceeding ₹ 82,00,00,000/- (Rupees Eighty

Sr. No. Date of Acquisit Two Crore Only) for distributing to the members holding Equity Shares of the Company on the Record Date through the Buy-back Offer. The buy-back would lead to reduction in outstanding number of Equity Shares and may consequently increase earnings per share over a period of time.

3. MAXIMUM AMOUNT REQUIRED UNDER THE BUY-BACK AND ITS PERCENTAGE OF THE TOTAL PAID-UI **CAPITAL AND FREE RESERVES**

The maximum amount required under the buy-back will not exceed ₹ 82,00,00,000/- (Rupees Eighty Two Crore Only), excluding Transaction Costs representing up to 24.02% of the total paid-up capital and free reserve (including securities premium account) as per the audited standalone financial statements of the Company for the nine months period ended 31st December, 2017.

4. MAXIMUM PRICE AT WHICH EQUITY SHARES ARE PROPOSED TO BE BOUGHT BACK AND THE BASIS O ARRIVING AT THE BUY-BACK PRICE

The Equity Shares are to be bought back at a price of ₹80/- (Rupees Eighty Only) per Equity Share. The Buy-back Price of ₹80/- (Rupees Eighty Only) per Equity Share of the Company represents

- i) Premium of 51.27% and 53.18% over the volume weighted average price of the Equity Shares on BSE and NSE respectively for 3 months preceding the date of intimation to consider the proposal of the Buy-back Offer in the Board Meeting:
- ii) Premium of 31.85% and 31.77% over the volume weighted average price of the Equity Shares on BSE and NSI respectively for 2 weeks preceding the date of intimation to consider the proposal of the Buy-back Offer in the
- iii) Premium of 35.59% and 35.59% over the closing market price of the Equity Shares on BSE and NSE respectively as on the date of intimation to consider the proposal of the Buy-back Offer in the Board Meeting.
- 5. MAXIMUM NUMBER OF EQUITY SHARES THAT THE COMPANY PROPOSES TO BUY-BACK The Company proposes to buy-back 1,02,50,000 (One Crore Two Lac Fifty Thousand) fully paid-up Equity

Shares of the Company representing 3.84% of the total paid-up equity share capital of the Company.

6. METHOD TO BE ADOPTED FOR THE BUY-BACK

- 6.1. As required under the Buy-back Regulations, Equity Shares to be bought back under Tender Offer are divided into two categories: (i) Reserved category for small shareholders; and (ii) General category for all other equity shareholders. Please refer paragraph 11 below for further details.
- 6.2. The Buy-back Offer will be undertaken on a proportionate basis from the equity shareholders/ beneficial owners of Equity Shares of the Company as on the Record Date through the Tender Offer process prescribed under Regulation 4(1)(a) of the Buy-back Regulations. Additionally, the Buy-back Offer shall be, subject to applicable laws, implemented by tendering of Equity Shares by Eligible Shareholders and settlement of the same through the stock exchange mechanism as specified by SEBI in its circular bearing reference number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with the circular bearing reference number CFD/ DCR2/CIR/P/2016/131 dated December 09, 2016, as amended from time to time ("SEBI Circulars").
- AGGREGATE SHAREHOLDING OF THE PROMOTERS AND OF THE DIRECTORS OF THE PROMOTER COMPANIES HOLDING SHARES IN THE COMPANY AND OF PERSONS WHO ARE IN CONTROL OF THE COMPANY AS ON THE DATE OF THE POSTAL BALLOT NOTICE
- 7.1. The aggregate shareholding of the Promoters and Members of Promoter Group, the directors of the promoter companies holding Equity Shares in the Company and persons acting in concert as on the date of the Postal Ballot Notice i.e. 23rd January, 2018 is as follows:

Category of Member	No. of Equity Shares Held	% of Existing Equity Share Capital				
Promoters and Members of Promoter Group	17,01,22,163	63.71				
Directors of the promoter companies*	-	-				
Persons acting in concert*	-	-				
Total of Promoters and Members of Promoter Group, directors of the promoter companies and persons acting in concert	17,01,22,163	63.71				
*There are no promoter companies of, and persons acting in concert in, the Company.						

7.2. Aggregate number of Equity Shares purchased or sold as well as minimum and maximum price at which such purchases and sales were made along with relevant dates by persons mentioned under paragraph 7.1 above for a period of six months preceding the date of the Board Meeting at which the Buy-back was approved / the date of the Postal Ballot notice i.e. 23rd January, 2018

Name	Aggregate No. of Equity Shares purchased or sold	Nature of Transaction	Maximum Price (₹)	Date of Maximum Price	Minimum Price (₹)	Date of Minimum Price		
Nirayu Private Limited	5,19,720	Purchase	43.07	30 th November, 2017	35.72	11 th August, 2017		
No other	No other person mentioned under paragraph 7.1 above has purchased or sold any equity shares during the							

- period of six months preceding the date of the Board Meeting at which the buy-back was approved / the date of 25th September, 2003 the Postal Ballot notice i.e. 23rd January, 2018.
- 7.3. Intention of the Promoters and Members of Promoter Group to tender Equity Shares in the Buy-back Offer In terms of the Buy-back Regulations, under Tender Offer route, the Promoters and Members of the Promote Group have the option to participate in the Buy-back Offer. In this regard, the Promoters and Members of Promoter Group as listed herein below have expressed their intention to tender up to following number of Equity Shares in the Buy-back Offer:

Sr. No.	Particulars	Equity Shares held on 23 rd January, 2018	Maximum No. of Equity Shares which may be tendered
1	Chirayu Ramanbhai Amin	65,46,430	65,46,430
2	Chirayu Ramanbhai Amin HUF*	21,46,500	21,46,50
3	Malika Chirayu Amin	60,11,460	60,11,460
4	Udit Chirayu Amin	20,13,960	20,13,960
5	Nirayu Private Limited	10,97,90,783	10,97,90,78
6	Shreno Limited	3,67,37,560	3,67,37,560
7	Pranav Chirayu Amin	20,19,600	20,19,60
8	Shaunak Chirayu Amin	20,13,960	20,13,96
9	Vidyanidhi Trust	16,19,100	16,19,10
10	Arogyavardhini Society	5,61,900	5,61,90
11	Utkarsh Vidyakendra	2,92,500	2,92,500
12	Ujjwal Vidyalaya	1,24,500	1,24,50
13	Inaaya Shaunak Amin	60,000	60,00
14	Naintara Shaunak Amin	60,000	60,00
15	Ranvir Pranav Amin	60,000	60,00
16	Samira Pranav Amin	60,000	60,00
17	Paushak Limited	1,710	1,710
TOTA	\L	17,01,19,963	17,01,19,96
* Fa	it. Charas hald in the name of Chirous De	manhhai Amin in rangaantatiya aana	site of Karta of Chirage Damanhhai Amin III

* Equity Shares held in the name of Chirayu Ramanbhai Amin in representative capacity of Karta of Chirayu Ramanbhai Amin HUF Further details of price and date of acquisition(s) of Equity Shares that the Promoters and Members of Promote Group intend to tender are as under

Sr. No.	I liste of Acquisition	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Share (₹)	Nature of Transaction
1	1st April, 1999	5,451	100/-	375.93 ¹	Opening Balance 1
Sub	-Total	5,451	100/-		
2	17th August, 1999	54,510	10/-	N.A.	Split of face value from ₹ 100/- to ₹ 10/-
3	8th January, 2001	24,650	10/-	N.A.	Refer Note 2
4	During the Year 2002-03 3	90,000	10/-	103.00	Purchase
5	25th September, 2003	4,569	10/-	N.A.	Refer Note ⁴
6	18th December, 2003	58,152	10/-	220.00	Subscription to Rights Issue
7	30 th March, 2004	4,63,762	10/-	Nil	Bonus Shares received in the ratio of 2:1
Sub	-Total	6,95,643	10/-		
8	5 th October, 2006	34,78,215	2/-	N.A.	Split of face value from ₹ 10/- to ₹ 2/-
9	1 st October, 2013	34,78,215	2/-	Nil	Bonus Shares received in the ratio of 1:1
10	22 nd May, 2014	(60,000)	2/-	N.A.	Gift of shares
11	3 rd September, 2015	(3,50,000)	2/-	N.A. ⁵	Inter-se Transfer
TOT	AL	65,46,430			

Represents average cost of acquisition of equity shares held on 1st April, 1999. Since specific details of acquisition of equity shares prior to 1st April, 1999 are not available, aggregate holding as on 1st April, 1999 is provided

Shares received through will of Mr. R. B. Amin. Based on available records incremental number of equity shares and average cost of acquisition during the year has been provided f Shares allotted pursuant to the Scheme of Arrangement (De-Merger) between Darshak Limited and Alembic Limited with average cost of acquisition being not available

b) Chiravu Ramanbhai Amin HUF

Sr. No.	Date of Acquisition	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Share (₹)	Nature of Transaction
_	1st April, 1999	2,705	100/-	352.19 ¹	Opening Balance 1
Sub	-Total	2,705	100/-		
2	17th August, 1999	27,050	10/-	N.A.	Split of face value from ₹ 100/- to ₹ 10/-
3	25th September, 2003	168	10/-	N.A.	Refer Note 2
4	18th December, 2003	5,443	10/-	220.00	Subscription to Rights Issue
5	30th March, 2004	65,322	10/-	Nil	Bonus Shares received in the ratio of 2:1
Sub	-Total	97,983	10/-		
6	5 th October, 2006	4,89,915	2/-	N.A.	Split of face value from ₹ 10/- to ₹ 2/-
7	30th September, 2010	5,83,335	2/-	N.A.	Refer Note 3
8	1st October, 2013	10,73,250	2/-	Nil	Bonus Shares received in the ratio of 1:1
TOT	Λ1	21,46,500			

shares prior to 1st April, 1999 are not available, aggregate holding as on 1st April, 1999 is provided

Shares allotted pursuant to the Scheme of Arrangement (De-Merger) between Darshak Limited and Alembic Limited with average

Received upon dissolution of R. B. Amin

ty e,	Sr. No.	Date of Acquisition	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Share (₹)	Nature of Transaction
nd	1	1st April, 1999	3,679	100/-	556.99 ¹	Opening Balance 1
	Sub	-Total	3,679	100/-		
IP	2	17th August, 1999	36,790	10/-	N.A.	Split of face value from ₹ 100/- to ₹ 10/-
re	3	During the Year 2002-03 2	1,10,000	10/-	103.21	Purchase
es	4	25th September, 2003	2,280	10/-	N.A.	Refer Note 3
or	5	18th December, 2003	33,812	10/-	220.00	Subscription to Rights Issue
)F	6	30 th March, 2004	3,65,764	10/-	Nil	Bonus Shares received in the ratio of 2:1
	Sub	-Total	5,48,646	10/-		
	7	5 th October, 2006	27,43,230	2/-	N.A.	Split of face value from ₹ 10/- to ₹ 2/-
Ε	8	8th February, 2010	(30,000)	2/-	N.A.	Gift of Shares
ie	9	10th February, 2010	3,22,500	2/-	N.A.	Gift of Shares
	10	12th January, 2011	(30,000)	2/-	N.A.	Gift of Shares
ie ie	11	1st October, 2013	30,05,730	2/-	Nil	Bonus Shares received in the ratio of 1:1
_	TOT	AL	60,11,460			

Represents average cost of acquisition of equity shares held on 1st April, 1999. Since specific details of acquisition of equity shares prior to 1st April, 1999 are not available, aggregate holding as on 1st April, 1999 is provided. ² Based on available records incremental number of equity shares and average cost of acquisition during the year has been provided

³ Shares allotted pursuant to the Scheme of Arrangement (De-Merger) between Darshak Limited and Alembic Limited with average cost of acquisition being not available.

d) Udit Chirayu Amin

Sr. No.	I liate of Acquisition	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Share (₹)	Nature of Transaction
1	1st April, 1999	5,436	100/-	372.58 1	Opening Balance 1
Sub	-Total	5,436	100/-		
2	17th August, 1999	54,360	10/-	N.A.	Split of face value from ₹ 100/- to ₹ 10/-
3	25th September, 2003	1,584	10/-	N.A.	Refer Note 2
4	18th December, 2003	11,188	10/-	220.00	Subscription to Rights Issue
5	30 th March, 2004	1,34,264	10/-	Nil	Bonus Shares received in the ratio of 2:1
Sub	-Total	2,01,396	10/-		
6	5 th October, 2006	10,06,980	2/-	N.A.	Split of face value from ₹ 10/- to ₹ 2/-
7	1st October, 2013	10,06,980	2/-	Nil	Bonus Shares received in the ratio of 1:1
T01	AL	20,13,960			

Represents average cost of acquisition of equity shares held on 1st April, 1999. Since specific details of acquisition of equity shares prior to 1st April, 1999 are not available, aggregate holding as on 1st April, 1999 is provided. ² Shares allotted pursuant to the Scheme of Arrangement (De-Merger) between Darshak Limited and Alembic Limited with average

cost of acquisition being not available. e) Nirayu Private Limited

Sr. No.	Date of Acquisition	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Share (₹)	Nature of Transaction
1	1st April, 2000	6,92,051	10/-	83.01 1	Opening Balance 1
2	During the year 2000-01 2	!			
		(10)	10/-	N.A. ³	Sale
3	During the year 2001-02 2	!			
		1,12,550	10/-	128.63	Purchase
4	During the year 2002-03 2	!			
		11,000	10/-	46.01	Purchase
5	During the year 2003-04 2				•
		(11,000)	10/-	N.A. ³	Sale
		15,000	10/-	174.38	Purchase

	25 th September, 2003 8 th December, 2003	9,985 1,88,470	10/-	N.A. 220.00	Refer Note ⁴ Subscription to Rights Issue
1	8 th December, 2003	19,796	10/-	270.00	Additional Rights shares (through renunciation) Bonus Shares received in
	30 th March, 2004 Ouring the year 2004-05 ²	20,47,684	10/-	Nil	the ratio of 2:1
	-	(4,000) 70,505	10/- 10/-	N.A. ³ 130.37	Sale Purchase
	Sub-Total	90,720 32,42,751	10/- 10 /-	N.A.	Refer Note 5 Split of face value from
	5 th October, 2006 20 th November, 2012	1,62,13,755 9,488	2/-	N.A. 15.84	₹ 10/- to ₹ 2/- Open market purchase
10 2	22 nd November, 2012 23 rd November, 2012	10,512 4,450	2/- 2/-	15.94 15.77	Open market purchase Open market purchase
12 2	27 th November, 2012 29 th November, 2012	10,000 5,500	2/- 2/- 2/-	15.99 15.97	Open market purchase Open market purchase
14 5	30th November, 2012 5th December, 2012 5th December, 2012	9,223 801 500	2/- 2/- 2/-	15.85 16.07 16.07	Open market purchase Open market purchase Open market purchase
16 1	2 th December, 2012 3 th December, 2012	5,798 20,000	2/- 2/-	16.07 16.30	Open market purchase Open market purchase
19 1	4 th December, 2012 7 th December, 2012	20,000 8,000	2/- 2/- 2/-	16.14 16.17	Open market purchase Open market purchase
21 2	21st December, 2012 24th December, 2012 27th December, 2012	1,802 4,000 20,300	2/- 2/- 2/-	16.32 16.32 16.46	Open market purchase Open market purchase Open market purchase
23 2 24 3	28 th December, 2012 B1 st December, 2012	38,535 27,810	2/- 2/-	16.53 16.85	Open market purchase Open market purchase
26 2	ond January, 2013	30,068 36,000	2/-	16.99 16.98	Open market purchase Open market purchase
28 5	th January, 2013 ^{5th} February, 2013 ^{5th} February, 2013	47,000 10,000 16,358	2/- 2/- 2/-	17.58 17.85 17.57	Open market purchase Open market purchase Open market purchase
30 7	7th February, 2013 Bth February, 2013	11,448 12,997	2/-	17.51 16.96	Open market purchase Open market purchase
33 1	1 th February, 2013 4 th February, 2013	10,000 4,696	2/-	16.58 16.47	Open market purchase Open market purchase
35 1	5 th February, 2013 8 th February, 2013 21 st February 2013	246 26 10,000	2/- 2/- 2/-	16.49 17.15 16.58	Open market purchase Open market purchase Open market purchase
37 2 38 2	20 th June, 2013 21 st June, 2013	57,615 20,000	2/- 2/-	19.63 19.58	Open market purchase Open market purchase Open market purchase
39 2 40 2	24 th June, 2013 25 th June, 2013	22,385 5,460	2/- 2/-	19.78 19.05	Open market purchase Open market purchase
12 2	26 th June, 2013 27 th June, 2013 28 th June, 2013	31,692 20,000 20,000	2/- 2/- 2/-	19.43 19.98 20.03	Open market purchase Open market purchase Open market purchase
14 1	st July, 2013 st July, 2013 2nd July, 2013	10,857 25,000	2/-	20.08 20.08	Open market purchase Open market purchase
46 3	27th August, 2013	76,815 10,000	2/-	20.45 22.79	Open market purchase Open market purchase
_	st October, 2013	1,68,99,137	2/-	Nil	Bonus Shares received in the ratio of 1:1
50 2	20th August, 2015 21st August, 2015 24th August, 2015	50,000 20,000 30,000	2/-	45.40 43.01 40.36	Open market purchase Open market purchase Open market purchase
52 2 53 1	25 th August, 2015 st September, 2015	20,000	2/- 2/-	39.66 39.64	Open market purchase Open market purchase
55 3	2nd September, 2015 3rd September, 2015	40,000 15,000	2/-	39.62 39.76	Open market purchase Open market purchase
57 7	th September, 2015 September, 2015 Sh September, 2015	80,895 50,000 25,000	2/- 2/- 2/-	37.83 38.29 36.63	Open market purchase Open market purchase Open market purchase
59 1	O th September, 2015 23 rd November, 2015	20,535	2/-	36.39 43.00	Open market purchase Open market purchase
32 1	Oth December, 2015	50,000 50,000	2/-	42.60 42.90	Open market purchase Open market purchase
64 7	1th December, 2015 th January, 2016 st February, 2016	25,000 25,000 50,000	2/- 2/- 2/-	42.09 47.13 39.85	Open market purchase Open market purchase Open market purchase
66 2	2nd February, 2016 Brd February, 2016	50,000 66,717	2/-	39.72 38.45	Open market purchase Open market purchase
59 5	th February, 2016 th February, 2016	50,000 50,000	2/-	38.57 37.54	Open market purchase Open market purchase
71 1	9th February, 2016 2th February, 2016 5th February, 2016	31,828 50,000 44,413	2/- 2/- 2/-	37.57 33.02 35.64	Open market purchase Open market purchase Open market purchase
73 1	6 th February, 2016 17 th February, 2016	50,000	2/-	35.62 34.38	Open market purchase Open market purchase
75 2 76 2	22 nd February, 2016 23 rd February, 2016	39,440 50,000	2/- 2/-	34.49 34.64	Open market purchase Open market purchase
78 2	24 th February, 2016 25 th February, 2016	50,000 44,936	2/- 2/- 2/-	34.64 34.39 34.39	Open market purchase Open market purchase Open market purchase
30 2	26 th February, 2016 29 th February, 2016 5 th May, 2016	50,000 50,000 2,00,000	2/- 2/- 2/-	34.34 36.58	Open market purchase Inter-se Transfer
32 2 33 1	20 th September, 2016 5 th November, 2016	3,00,000 20,000	2/- 2/-	38.83 36.02	Inter-se Transfer Open market purchase
35 1	6 th November, 2016 7 th November, 2016	16,939 10,000	2/- 2/-	35.18 34.89	Open market purchase Open market purchase
87 2	8 th November, 2016 21 st November, 2016 22 nd November, 2016	20,539 20,000 45,000	2/- 2/- 2/-	34.37 33.38 33.12	Open market purchase Open market purchase Open market purchase
89 2	23 rd November, 2016 24 th November, 2016	50,000	2/- 2/-	33.20 33.21	Open market purchase Open market purchase
92 8	Pth December, 2016	20,000 6,798	2/-	36.28 36.34	Open market purchase Open market purchase
94 1	9 th December, 2016 2 th December, 2016 3 th December, 2016	10,000 20,000 13,988	2/- 2/- 2/-	36.38 36.39 36.39	Open market purchase Open market purchase Open market purchase
96 1	4 th December, 2016 5 th December, 2016	47,411 40,000	2/-	36.20 36.61	Open market purchase Open market purchase
98 1 99 2	9 th December, 2016 20 th December, 2016	50,000 50,000	2/- 2/-	36.15 36.01	Open market purchase Open market purchase
01 2	21st December, 2016 22nd December, 2016 23rd December, 2016	30,000 41,071 50,000	2/- 2/- 2/-	36.30 36.09 36.15	Open market purchase Open market purchase
03 2	26 th December, 2016 27 th December, 2016	50,000 50,000	2/-	35.87 35.87	Open market purchase Open market purchase Open market purchase
05 2 06 2	28 th December, 2016 29 th December, 2016	50,000 30,000	2/-	36.02 36.39	Open market purchase Open market purchase
08 9	2 nd January, 2017 3 th January, 2017	5,203 50,000	2/- 2/-	36.55 36.27	Open market purchase Open market purchase
10 3	80 th January, 2017 B1 st January, 2017 st February, 2017	36,823 50,000 40,000	2/- 2/- 2/-	36.14 35.93 35.74	Open market purchase Open market purchase Open market purchase
12 2 13 3	^{2nd} February, 2017 ^{3rd} February, 2017	40,174 49,663	2/-	35.90 35.92	Open market purchase Open market purchase Open market purchase
14 6 15 2	S th February, 2017 20 th February, 2017	25,060 59,050	2/- 2/-	36.34 39.30	Open market purchase Open market purchase
17 2	21st February, 2017 22nd February, 2017 23rd February, 2017	1,00,000 86,867	2/- 2/- 2/-	39.40 39.56 39.28	Open market purchase Open market purchase Open market purchase
19 2	23° February, 2017 27 th February, 2017 28 th February, 2017	1,65,000 2,53,773 4,90,000	2/- 2/- 2/-	39.28 39.62 39.23	Open market purchase Open market purchase Open market purchase
21 7 22 8	^{7th} March, 2017 ^{8th} March, 2017	1,14,438 1,00,000	2/- 2/-	38.14 38.29	Open market purchase Open market purchase
23 1	1 th August, 2017 80 th November, 2017 12 th December, 2017	40,000 1,00,000	2/- 2/-	35.72 43.07	Open market purchase Open market purchase
		7,12,55,800	2/-	N.A.	Refer Note 6

Represents average cost of acquisition of equity shares held on 1st April, 2000. Since specific details of acquisition of equity shares prior to 1st April, 2000 are not available, aggregate holding as on 1st April, 2000 is provided.

² Based on available records incremental number of equity shares and average cost of acquisition during the year has been provided. No sale price is mentioned, since the same is not required to be provided.

4 Shares allotted pursuant to the Scheme of Arrangement (De-Merger) between Darshak Limited and Alembic Limited with average cost of acquisition being not available.

Continued

Continue

Shares transferred to Nirayu Private Limited pursuant to the amalgamation of Sierra Investments Private Limited and Whitefield Chemtech Private Limited with Nirayu Private Limited, having an average cost of acquisition of ₹ 39.35.

1) 3) Silieno Linniea									
Sr. No.	Date of Acquisition	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Share (₹)	Nature of Transaction					
1	31st August, 2006	36,73,756	10/-	N.A.	Refer Note 1					
Sub	-Total	36,73,756	10/-							
2	5 th October, 2006	1,83,68,780	2/-	N.A.	Split of face value from ₹ 10/- to ₹ 2/-					
3	1st October, 2013	1,83,68,780	2/-	Nil	Bonus Shares received in the ratio of 1:1					
TOTAL		3,67,37,560								

Shares transferred to Shreno Limited pursuant to the scheme of amalgamation of erstwhile Shreno Limited with Alembic Glass Industries Limited whose name was changed to Shreno Limited pursuant to the said scheme, having an average cost of acquisition

n) Pranay Chirayu Amii

Sr. No.	Date of Acquisition	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Share (₹)	Nature of Transaction
1	1st April, 1999	5,436	100/-	428.92 1	Opening Balance 1
Sub	-Total	5,436	100/-		
2	17th August, 1999	54,360	10/-	N.A.	Split of face value from ₹ 100/- to ₹ 10/-
3	25th September, 2003	1,740	10/-	N.A.	Refer Note 2
4	18th December, 2003	11,220	10/-	220.00	Subscription to Rights Issue
5	30 th March, 2004	1,34,640	10/-	Nil	Bonus Shares received in the ratio of 2:1
Sub	-Total	2,01,960	10/-		
6	5 th October, 2006	10,09,800	2/-	N.A.	Split of face value from ₹ 10/- to ₹ 2/-
7	1st October, 2013	10,09,800	2/-	Nil	Bonus Shares received in the ratio of 1:1
TOT	AL	20,19,600			

Represents average cost of acquisition of equity shares held on 1st April, 1999. Since specific details of acquisition of equity shares prior to 1st April, 1999 are not available, aggregate holding as on 1st April, 1999 is provided.

Shares allotted pursuant to the Scheme of Arrangement (De-Merger) between Darshak Limited and Alembic Limited with average cost of acquisition being not available.

n) Shaunak Chirayu Amin							
Date of Acquisition	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Share (₹)	Nature of Transaction			
1st April, 1999	5,436	100/-	425.17 ¹	Opening Balance 1			
-Total	5,436	100/-					
17th August, 1999	54,360	10/-	N.A.	Split of face value from ₹ 100/- to ₹ 10/-			
25th September, 2003	1,584	10/-	N.A.	Refer Note 2			
18th December, 2003	11,188	10/-	220.00	Subscription to Rights Issue			
30 th March, 2004	1,34,264	10/-	Nil	Bonus Shares received in the ratio of 2:1			
-Total	2,01,396	10/-					
5 th October, 2006	10,06,980	2/-	N.A.	Split of face value from ₹ 10/- to ₹ 2/-			
1st October, 2013	10,06,980	2/-	Nil	Bonus Shares received in the ratio of 1:1			
AL	20,13,960						
	Date of Acquisition 1st April, 1999 -Total 17th August, 1999 25th September, 2003 18th December, 2004 -Total 5th October, 2006 1st October, 2013	Date of Acquisition No. of Equity Shares 1st April, 1999 5,436 -Total 5,436 17th August, 1999 54,360 25th September, 2003 1,584 18th December, 2003 11,188 30th March, 2004 1,34,264 -Total 2,01,396 5th October, 2006 10,06,980 1st October, 2013 10,06,980	Date of Acquisition No. of Equity Shares Face Value (₹) 1st April, 1999 5,436 100/- 17th August, 1999 54,360 10/- 25th September, 2003 1,584 10/- 18th December, 2003 11,188 10/- 30th March, 2004 1,34,264 10/- Total 2,01,396 10/- 5th October, 2006 10,06,980 2/- 1st October, 2013 10,06,980 2/-	Date of Acquisition No. of Equity Shares Face Value (₹) Issue / Acquisition Price per Share (₹) 1st April, 1999 5,436 100/- 425.17 ¹ 17th August, 1999 54,360 10/- N.A. 25th September, 2003 1,584 10/- N.A. 18th December, 2003 11,188 10/- 220.00 30th March, 2004 1,34,264 10/- Nil Total 2,01,396 10/- N.A. 1st October, 2006 10,06,980 2/- N.A. 1st October, 2013 10,06,980 2/- Nil			

Represents average cost of acquisition of equity shares held on 1st April. 1999. Since specific details of acquisition of equity shares prior to 1st April, 1999 are not available, aggregate holding as on 1st April, 1999 is provided.

Shares allotted pursuant to the Scheme of Arrangement (De-Merger) between Darshak Limited and Alembic Limited with average

i) vidyanidni irust							
Sr. No.	Date of Acquisition	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Share (₹)	Nature of Transaction		
1	1st April, 1999	1,972	100/-	77.26 ¹	Opening Balance 1		
Sub	-Total	1,972	100/-				
2	17th August, 1999	19,420	10/-	N.A.	Split of face value from ₹ 100/- to ₹ 10/-		
3	8th January, 2001	34,550	10/-	N.A.	Donation		
4	30 th March, 2004	1,07,940	10/-	Nil	Bonus Shares received in the ratio of 2:1		
Sub	-Total	1,61,910	10/-				
5	5th October, 2006	8,09,550	2/-	N.A.	Split of face value from ₹ 10/- to ₹ 2/-		
6	1st October, 2013	8,09,550	2/-	Nil	Bonus Shares received in the ratio of 1:1		
TOT	AL	16,19,100					

Represents average cost of acquisition of equity shares held on 1st April, 1999. Since specific details of acquisition of equity shares prior to 1st April, 1999 are not available, aggregate holding as on 1st April, 1999 is provided

i) Arogyayardhini Society

,,	rogyavarumm oociety				
Sr. No.	Date of Acquisition	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Share (₹)	Nature of Transaction
1	1st April, 1999	870	100/-	402.46 1	Opening Balance 1
Sub	-Total	870	100/-		
2	17th August, 1999	8,700	10/-	N.A.	Split of face value from ₹ 100/- to ₹ 10/-
3	During the year 2000-01	10,000	10/-	N.A.	Donation
4	25th September, 2003	30	10/-	N.A.	Refer Note 2
5	30 th March, 2004	37,460	10/-	Nil	Bonus Shares received in the ratio of 2:1
Sub	-Total	56,190	10/-		
6	5th October, 2006	2,80,950	2/-	N.A.	Split of face value from ₹ 10/- to ₹ 2/-
7	1st October, 2013	2,80,950	2/-	Nil	Bonus Shares received in the ratio of 1:1
TOT	AL	5,61,900		, and the second	

Represents average cost of acquisition of equity shares held on 1st April, 1999. Since specific details of acquisition of equity shares prior to 1st April, 1999 are not available, aggregate holding as on 1st April, 1999 is provided.

Shares allotted pursuant to the Scheme of Arrangement (De-Merger) Between Darshak Limited and Alembic Limited with average cost of acquisition being not available

k) U) Utkarsh Vidyakendra								
Sr. No.	Date of Acquisition	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Share (₹)	Nature of Transaction				
1	1st April, 1999	975	100/-	100.00 1	Opening Balance 1				
Sub	-Total	975	100/-						
2	17th August, 1999	9,750	10/-	N.A.	Split of face value from ₹ 100/- to ₹ 10/-				
3	30 th March, 2004	19,500	10/-	Nil	Bonus Shares received in the ratio of 2:1				
Sub	-Total	29,250	10/-						
4	5th October, 2006	1,46,250	2/-	N.A.	Split of face value from ₹ 10/- to ₹ 2/-				
5	1st October, 2013	1,46,250	2/-	Nil	Bonus Shares received in the ratio of 1:1				
TOT	AL	2,92,500							

Represents average cost of acquisition of equity shares held on 1st April, 1999, Since specific details of acquisition of equity shares prior to 1st April, 1999 are not available, aggregate holding as on 1st April, 1999 is provided.

., •	i) Ojjwai viuyalaya							
Sr. No.	Date of Acquisition	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Share (₹)	Nature of Transaction			
1	1st April, 1999	1,653	100/-	739.75 1	Opening Balance ¹			
Sub	-Total	1,653	100/-					
2	17th August, 1999	16,530	10/-	N.A.	Split of face value from ₹ 100/- to ₹ 10/-			
3	30 th March, 2004	33,060	10/-	Nil	Bonus Shares received in the ratio of 2:1			
Sub	-Total	49,590	10/-					
4	5 th October, 2006	2,47,950	2/-	N.A.	Split of face value from ₹ 10/- to ₹ 2/-			
5	9th June, 2010	(1,85,700)	2/-	N.A. ²	Inter-se Transfer			
6	1st October, 2013	62,250	2/-	Nil	Bonus Shares received in the ratio of 1:1			
TOT	AL	1,24,500						

Pepresents average cost of acquisition of equity shares held on 1st April, 1999. Since specific details of acquisition of equity shares prior to 1st April, 1999 are not available, aggregate holding as on 1st April, 1999 is provided.

² No sale price is mentioned, since the same is not required to be provided.

m) inaaya Shaunak Amin								
Sr. No.	Date of Acquisition	No. of Equity Shares		Issue / Acquisition Price per Share (₹)	Nature of Transaction			
1	22 nd May, 2014	60,000	2/-	N.A.	Gift of shares			
TOT	Al	60 000						

n) Naintara Shaunak Amin

Sr. No.	I liste of Acquisition	No. of Equity Shares		Issue / Acquisition Price per Share (₹)	I Natilite of Transaction
1	12th January, 2011	30,000	2/-	N.A.	Gift of Shares
2	1st October, 2013	30,000	2/-	Nil	Bonus Shares received in the ratio of 1:1
TOT	AL	60,000			

Ranvir Pranay Amin

0) H	D) Ranvir Franav Amin									
Sr. No.	Date of Acquisition	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Share (₹)	Nature of Transaction					
1	8th February, 2010	30,000	2/-	N.A.	Gift of Shares					
2	1st October, 2013	30,000	2/-	Nil	Bonus Shares received in the ratio of 1:1					
TOTAL		60,000								

Sr. No.	Date of Acquisition	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Share (₹)	Nature of Transaction
1	18th October, 2006	30,000	2/-	N.A.	Gift of Shares
2	1st October, 2013	30,000	2/-	Nil	Bonus Shares received in the ratio of 1:1
TOT	AL	60,000			
u) D	auchak Limitad				

q) P	aushak Limited				
Sr. No.	Date of Acquisition	No. of Equity Shares	Face Value (₹)	Issue / Acquisition Price per Share (₹)	Nature of Transaction
1	25th September, 2003	48	10/-	N.A.	Refer Note 1
2	18th December, 2003	9	10/-	220.00	Subscription to Rights Issue
3	30 th March, 2004	114	10/-	Nil	Bonus Shares received in the ratio of 2:1
Sub	-Total	171	10/-		
1	5 th October, 2006	855	2/-	N.A.	Split of face value from ₹ 10/- to ₹ 2/-
2	1st October, 2013	855	2/-	Nil	Bonus Shares received in the ratio of 1:1
TOT	AL	1,710		·	

Shares allotted pursuant to the Scheme of Arrangement (De-Merger) Between Darshak Limited and Alembic Limited with average

8. NO DEFAULTS

The Company confirms that there are no defaults made or subsisting in the repayment of deposits or interest payment thereon, redemption of debentures or interest payment thereon, redemption of preference shares or payment of dividend due to any shareholder or repayment of term loans or interest payable thereon to any financial institution or banking company.

9. CONFIRMATION THAT THE BOARD OF DIRECTORS HAVE MADE FULL ENQUIRY INTO THE AFFAIRS AND PROSPECTS OF THE COMPANY AND THAT THEY HAVE FORMED THE OPINION TO THE EFFECT THAT THE COMPANY, AFTER BUY-BACK OFFER WILL CONTINUE TO BE ABLE TO MEET ITS LIABILITIES AND WILL NOT BE RENDERED INSOLVENT

The Board of Directors of the Company have made full enquiry into the affairs and prospects of the Company and taking into account all the liabilities including prospective and contingent liabilities payable as if the Company were being wound up under the provisions of Act, the Board of Directors have formed an opinion: that immediately following the date of the Board Meeting held on Tuesday, 23rd January, 2018 and the date on which the members' resolution will be passed and the date of the Letter of Offer, there will be no grounds on which the Company can be found unable to pay its debts; and

that as regards the Company's prospects for the year immediately following the date of the Board Meeting held on Tuesday, 23rd January, 2018 as well as the year immediately following the date on which the members' resolution will be passed approving the Buy-back Offer and the date of the Letter of Offer and having regard to the Board's intentions with respect to the management of the Company's business during that year and to the amount and character of the financial resources, which will, in the Board's view, be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from the date of the Board Meeting held on Tuesday, 23rd January, 2018 as well as the year immediately following the date on which the members' resolution will be passed approving the Buy-back Offer and the date of the Letter of Offer.

10. REPORT ADDRESSED TO THE BOARD OF DIRECTORS BY THE COMPANY AUDITORS

The text of the report dated 23rd January, 2018 received from C N K & Associates, LLP, Chartered Accountants, the statutory auditors of the Company, addressed to the Board of Directors of the Company is reproduced

Quote

Independent Auditor's Report on Buy-back of Equity Shares pursuant to the requirement of Clause (xi) of Part A Schedule II to the Securities and Exchange Board of India (Buy Back of Securities) Regulations

Board of Directors,

Alembic Limited

Alembic Road, Vadodara - 390003

1. This Report is issued in accordance with the terms of our service scope letter dated on 18th January, 2018. 2. In connection with the proposal of Alembic Limited to buy-back its equity shares in pursuance of the provisions of Section 68, 69 and 70 of the Companies Act, 2013 ("Act") and Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998, as amended ("Buy-back Regulations"), and in terms of the resolution passed by the Board of Directors of the Company in their meeting held on 23rd January, 2018, which is subject to the approval of the members of the Company, we have been engaged by the Company to perform a reasonable or limited assurance as applicable on the reporting criteria, specified in paragraph 5 of this report

Board of Directors Responsibility

3. The preparation of the statement of determination of the permissible capital payment (including premium) towards buy-back of Equity Shares ("Statement"), as set out in Annexure A hereto, initialed by us for identification purpose only, is the responsibility of the Board of Directors of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation and making estimates that are reasonable in the circumstances.

4. The Board of Directors are responsible to make a full inquiry into the affairs and prospects of the Company and to form an opinion that the Company will not be rendered insolvent within a period of one year from the 12. date of the Board Meeting, the date on which the members' resolution will be passed and the date of the

Auditor's Responsibility

date of the Letter of Offer.

- 5. Pursuant to the requirements of the Buy-back Regulations, it is our responsibility to provide reasonable assurance on the following point (i) and to provide limited assurance on the following point (ii) ("Reporting Criteria"):
- (i) The amount of permissible capital payment towards buy back of equity shares (including premium) is
- within the permissible limit computed in accordance with the provisions of Section 68 of the Act; and (ii) The Board of Directors in their meeting held on 23rd January, 2018 has formed the opinion, as specified in Clause (x) of Part A of Schedule II to the Buy-back Regulations, on reasonable grounds that the Company having regard to its state of affairs will not be rendered insolvent within a period of one year from the date of the Board Meeting, the date on which the members' resolution will be passed and the
- 6. The Statement has been prepared based on the audited standalone financial statements for the nine months period ended 31st December, 2017 of the Company.
- 7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.
- 8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.
- 9. A reasonable or limited assurance engagement involves performing procedures to obtain sufficient appropriate evidence on the Reporting Criteria mentioned in paragraph 5 above. The procedures selected depend on the auditor's judgement, including the assessment of the risks associated with the Reporting Criteria. We have performed, inter alia, the following procedures in relation to the Statement:
- i) We have inquired into the state of affairs of the Company in relation to its audited standalone financial

iii) Examined that the amount of capital payment for the buy-back as detailed in Annexure A is within

- statements for the nine months period ended 31st December, 2017: ii) Examined authorization for buy-back from the Articles of Association of the Company;
- permissible limit computed in accordance with section 68 of the Act: iv) Examined that the ratio of aggregate of secured and unsecured debts owed by the Company is not more
- than twice the paid-up capital and its free reserve after such buy-back; v) Examined that all subscribed equity shares proposed for buy-back are fully paid-up;
- vi) Examined resolution passed in the meeting of the Board of Directors approving the buy-back; and
- vii) Examined Directors' declarations for the purpose of buy-back and solvency of the Company.

- 10. Based on our examination as above and the information and explanations given to us, in our opinion: a) that the proposed amount of capital payment of upto ₹82,00,00,000/- (Rupees Eighty Two Crore Only) for the buy-back of 1,02,50,000 equity shares in question does not exceed the permissible capital
- payment which is ₹ 85.32.83.147/- (Rupees Eighty Five Crore Thirty Two Lac Eighty Three Thousand One Hundred Forty Seven Only), as determined in the statement of determination of the permissible capital payment towards buy-back of equity shares, as stated in Annexure A, is properly determined in accordance with Section 68 of the Act: and
- b) that the Board of Directors in their meeting held on 23rd January, 2018 have formed the opinion, as specified in clause (x) of Part A of Schedule II of the Buy-back Regulations, on reasonable grounds, that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one year from the date of the Board Meeting, the date on which the members' resolution will be passed and the date of the Letter of Offer.

Restriction on Use

This report is addressed to and provided to the Board of Directors of the Company pursuant to the requirements of the Buy-back Regulations solely to enable them to include it (a) in the explanatory statement to be included in the notice to be circulated to the members seeking their assent for buy-back, (b) in the Public Announcement to be made to the members of the Company, (c) in the Draft Letter of Offer and Letter of Offer to be filed with the Securities and Exchange Board of India, the Stock Exchanges, the Registrar of Companies as required by the Buy-back Regulations and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

For C N K & Associates, LLP **Chartered Accountants**

Firm Registration No: - 101961W / W-100036

Himanshu Kishnadwala

Membership No: - 37391 Date: 23rd January, 2018, Vadodara.

Annexure A

Statement of determination of the permissible capital payment (including premium) towards buy-back of

equ	ity shares ("Statement") in accordance with Section 68(2) o	f the Companies Act, 2	2013
	Particulars Particulars	Amount in Rs. Lakhs	Amount in Rs. Lakhs
	Total paid-up share capital and free reserves as at 31st December, 2017, based on the audited standalone financial statements of the Company as at and for the nine months period ended 31st December, 2017		
a.	Total paid-up share capital		5,340.64
	Free reserves, comprising of		
	- Securities premium account	-	
	- General reserve	17,908.77	
	- Surplus in the statement of profit and loss	10.881.92	

b.	Total free reserves	28,790.69
	Total paid-up share capital and free reserves (a+b)	34,131.33
В	The amount of maximum permissible capital payment	
	(including premium) towards the buy-back being lower of;	
	(a) 25% of total paid-up share capital and free reserves as at	8,532.83
	31st December, 2017	
	(b) Maximum amount approved by the Board of Directors at	8,200.00
	their meeting held on 23rd January, 2018	·

For and on behalf of the Board of Directors of

Alembic Limited

Rasesh Shah CFO

Place: Vadodara Date: 23rd January, 2018

11. RECORD DATE AND SHAREHOLDERS' ENTITLEMENT

As required under the Buy-back Regulations, the Board has fixed Friday, 23rd March, 2018 as the Record Date for the purpose of determining the entitlement and the names of the equity shareholders who are eligible to participate in the Buy-back Offer. Accordingly, all persons holding Equity Shares of Company as on the Record Date are Eligible Shareholders and are eligible to participate in the Buy-back Offer.

In due course, Fligible Shareholders will receive a letter of offer along with a Tender/Offer Form indicating the entitlement of the equity shareholder for participating in the Buy-back Offer.

11.3 The Equity Shares to be bought back as part of the Buy-back Offer are divided in two categories:

a. Reserved category for small shareholders; and b. General category for all other equity shareholders.

As defined in the Buy-back Regulations, a "small shareholder" is a shareholder who holds Equity Shares having market value, on the basis of closing price on BSE or NSE (as applicable, having highest trading volume in respect of Equity Shares as on the Record Date), of not more than ₹ 2,00,000/- (Rupees Two Lac only).

In accordance with Regulation 6 of the Buy-back Regulations, 15% of the number of Equity Shares which the Company proposes to buy-back or number of Equity Shares entitled as per the shareholding of small shareholders, whichever is higher, shall be reserved for the small shareholders as part of this Buy-back Offer. On the basis of the shareholding on the Record Date, the Company will determine the entitlement of

each shareholder, including small shareholders, to tender the Equity Shares in the Buy-back Offer. This entitlement for each shareholder will be calculated based on the number of Equity Shares held by the respective shareholder on the Record Date and the ratio of the buy-back applicable in the category to which such shareholder belongs. The final number of Equity Shares that the Company will purchase from each Eligible Shareholder will be based on the total number of Equity Shares tendered. Accordingly, the Company may not purchase all of the Equity Shares tendered by Eligible Shareholders.

After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any, in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the Buy-back Offer by Eligible Shareholders in that category and thereafter from Eligible Shareholders who have tendered over and above their entitlement in other category.

The participation of the Eligible Shareholders in the Buy-back Offer is voluntary. Eligible Shareholders may also tender a part of their entitlement. Eligible Shareholders also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. If the buy-back entitlement for any shareholder is not a round number, then the fractional entitlement shall be ignored for computation of Buy-back Offer entitlement to tender Equity Shares in the Buy-back Offer.

11.9 In order to ensure that the same shareholder with multiple demat accounts / folios do not receive a higher entitlement under the small shareholder category, the Company will club together the Equity Shares held by such shareholders with a common PAN for determining the category (reserved category for small shareholders or general category) and entitlement under the Buy-back Offer. In case of joint shareholding, the Company will club together the Equity Shares held in cases where the sequence of the PANs of the joint shareholders is identical. In case of Eligible Shareholders holding Equity Shares in physical form, where the sequence of PANs is identical and where the PANs of all joint shareholders are not available, the Company will check the sequence of the names of the joint holders and club together the Equity Shares held in such cases where the sequence of the PANs and name of joint shareholders are identical. The shareholding of institutional investors like mutual funds, pension funds / trusts, insurance companies, etc. with a common PAN will not be clubbed together for determining the category and will be considered separately where these Equity Shares are held for different schemes and have a different demat account nomenclature based on information prepared by the Registrar as per the shareholder records received from the depositories.

The maximum tender under the Buy-back Offer by any Eligible Shareholder cannot exceed the number of Equity Shares held by such Eligible Shareholder as on the Record Date. The Equity Shares tendered as per the entitlement by Eligible Shareholders holding Equity Shares of the Company as well as additional shares tendered, if any, will be accepted as per the procedure laid down in Buy-back Regulations. The settlement of the tenders under the Buy-back Offer will be done using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI Circulars, as may be amended from time to time and other relevant rules and regulations

1 The buy-back of Equity Shares from non-resident members, overseas corporate bodies ("OCBs") and foreign institutional investors ("FIIs"), foreign portfolio investors ("FPIs") and members of foreign nationality, if any, etc. shall be subject to such approvals as are required including approvals from the Reserve Bank of India under the Foreign Exchange Management Act, 1999 and the rules, regulations framed there under, if any.

11.12 Detailed instructions for participation in the Buy-back Offer as well as the relevant time table will be included in the Letter of Offer which will be sent in due course to the Eligible Shareholders

PROCESS AND METHODOLOGY FOR THE BUY-BACK

The Buy-back Offer is open to all Eligible Shareholders / beneficial owners of the Company, holding Equity Shares either in physical and/ or demat form as on the Record Date.

12.2 The Buy-back Offer will be implemented using the "Mechanism for acquisition of shares through Stock Exchange" as mentioned in SEBI Circulars and following the procedure prescribed in the Act and the Buyback Regulations and as may be determined by the Board (including any person authorized by the Board to complete the formalities of the Buy-back Offer) and on such terms and conditions as may be permitted under law from time to time

12.3 For the purpose of this Buy-back Offer, BSE will be the designated stock exchange. In this regard, the Company will request BSE to provide the facility of acquisition window to facilitate placing of sell orders by Eligible Shareholders who wish to tender Equity Shares in the Buy-back Offer. The details of the platform will be as specified by BSE from time to time.

12.4 For implementation of the Buy-back Offer, the Company has appointed Pravin Ratilal Share And Stock Brokers Limited as the registered broker to the Company ("Company's Broker") who will facilitate the process of tendering Equity Shares through Stock Exchange Mechanism for the Buy-back Offer and through whom the purchases and settlements on account of the Buy-back Offer would be made by the Company. The contact details of the Company's Broker are as follows:

Name: Prayin Ratilal Share And Stock Brokers Limited

Address: Sakar - 1, 5th Floor, East Wing, Opp. Gandhigram Railway Station Ahmedabad, Gujarat - 380007, India

Contact Person: Mr. Phaneesh Kumai Tel: +91 79 6630 2792; +91 79 2655 3792

E-mail: info@prssb.com | Website: www.prssb.com

SEBI Registration Number: BSE - INB010758937 | NSE - INB230758933 Corporate Identity Number: U67120GJ1994PLC022117 12.5 During the tendering period, the order for selling the Equity Shares will be placed in the acquisition window

trading hours of the secondary market. The Company's Broker may also process the orders received from the Eligible Shareholders. The Shareholder Broker can enter orders for demat as well as physical shares. 12.6 Procedure to be followed by Eligible Shareholders holding Equity Shares in dematerialised form: 12.6.1 Eligible Shareholders who desire to tender the Equity Shares held by them in the dematerialised form under

by Eligible Shareholders through their respective stock brokers ("Shareholder Broker") during normal

Buy-back Offer would have to do so through their respective Shareholder Broker by giving details of Equity Shares they intend to tender under the Buy-back Offer. 12.6.2 The Shareholder Broker would be required to transfer the tendered Equity Shares to a special account of

the Indian Clearing Corporation Limited ("Clearing Corporation") specifically created for the purpose of Buy-back Offer ("Special Account") by using settlement number through the early pay in mechanism of depositories and the same shall be validated at the time of order entry. The details of settlement number and the Special Account for the Buy-back Offer shall be informed in the issue opening circular that will be issued by BSE or Clearing Corporation prior to placing of bids by the Shareholder Broker.

12.6.3 For custodian participant, orders for demat Equity Shares early pay-in is mandatory prior to confirmation of order by the custodian. The custodian shall either confirm or reject the orders not later than the close of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation

12.6.4 Upon placing the order, the Shareholder Broker shall provide transaction registration slip ("TRS") generated by the exchange bidding system to the Eligible Shareholders. TRS will contain the details of order submitted

like Bid ID No., DP ID, Client ID, number of Equity Shares tendered, etc. Procedure to be followed by Eligible Shareholders holding Equity Shares in physical form:

12.7.1 Eligible Shareholders who are holding Equity Shares in physical form and intend to participate in the Buyback Offer will be required to approach their Shareholder Broker along with the complete set of documents for verification procedures to be carried out including the (i) tender form duly signed (by all shareholders in case Equity Shares are held in joint names) in the same order in which they hold Equity Shares, (ii) original share certificate(s), (iii) valid Form SH 4 (share transfer form) duly filled and signed by the Eligible Shareholders (by all shareholders in same order as registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Company, (iv) Affidavit made on appropriate non judicial stamp paper duly verified before a Notary confirming their signature, an original unsigned cancelled cheque and banker's attestation of the Eligible Shareholders signature and address, (v) self-attested copy of the Eligible Shareholders' PAN Card and (vi) any other relevant documents such as power of attorney, corporate authorization (including board resolution/ specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. In addition, if the address of the Eligible Shareholder has undergone a change from the address registered in the register of members of the Company, the Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents, viz. valid aadhar card, voter identity card or passport. In the event, any of the above referred details are not provided, then the Company may decide the validity of such bid / Tender Form in consultation with the Registrar and the Manager.

12.7.2 Based on these documents, the concerned Shareholder Broker shall place a bid on behalf of the Eligible Shareholders holding physical shares and who wish to tender Equity Shares in the Buy-back Offer, using the acquisition window of BSE. Upon placing the bid, the Shareholder Broker shall provide a TRS generated by the stock exchange bidding system to the shareholder. TRS will contain the details of order submitted such as the folio no., certificate no., distinctive no., number of Equity Shares tendered etc.

12.7.3 The Shareholder Broker/Eligible Shareholder who placed bid for physical shares, has to deliver the original share certificate(s) and documents (as mentioned in paragraph 12.7.1 above) along with TRS generated by exchange bidding system upon placing of bid, either by registered post or courier or hand delivery to the Registrar to the Buy-back Offer i.e. Link Intime India Private Limited ("Registrar") (at the address mentioned at paragraph 15 below or the collection centre of the Registrar, details of which will be included in the Letter of Offer) within 2 (two) days of bidding by Shareholder Broker. The envelope should be super scribed as "Alembic Limited Buyback 2018". One copy of the TRS will be retained by Registrar and they will provide an acknowledgement of the same to the Shareholder Broker / Eligible Shareholder.

12.7.4 Eligible Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents are submitted. Acceptance of the physical Equity Shares for the Buy-back Offer shall be subject to verification as per the Buy-back Regulations and any further

directions issued in this regard. The Registrar will verify such bids based on the documents submitted on a daily basis and till such time BSE shall display such bids as 'unconfirmed physical bids'. Once the Registrar confirms the bids, it will be treated as 'confirmed bids'.

12.8 Modification / cancellation of orders will be allowed during the tendering period of the Buy-back Offer.

12.9 The cumulative quantity tendered shall be made available on BSE's website at www.bseindia.com throughout the trading sessions and will be updated at specific intervals during the tendering period.

METHOD OF SETTLEMENT 13.1 Upon finalization of the basis of acceptance as per Buy-back Regulations, the settlement of trades shall be carried out in the manner similar to settlement of trades in secondary market and as intimated by the

Clearing Corporation from time to time. 13.2 The Company will transfer the consideration pertaining to the Buy-back Offer to the Clearing Corporation's bank account through the Company's Broker as per secondary market mechanism and the prescribed schedule. For demat Equity Shares accepted under the Buy-back Offer, the Clearing Corporation will make direct funds pay-out to respective Eligible Shareholders. If Eligible Shareholders' bank account details are not available or if the funds transfer instruction is rejected by Reserve Bank of India or relevant

bank, due to any reason, then the amount payable to the Eligible Shareholders will be transferred to the concerned Shareholder Broker for onward transfer to such Eligible Shareholder holding Equity Shares in 13.3 In case of certain client types viz. NRI, foreign clients etc. (where there are specific RBI and other regulatory requirements pertaining to funds pay-out) who do not opt to settle through custodians, the funds pay-out would be given to their respective Shareholder Broker's settlement accounts for releasing the same to the

the Depositories, whereas funds pay-out pertaining to the bids settled through custodians will be transferred to the settlement bank account of the custodian, each in accordance with the applicable mechanism prescribed by the designated stock exchange and the Clearing Corporation from time to time. 13.4 For the Eligible Shareholders holding Equity Shares in physical form, the funds pay-out would be given to their respective Shareholder Broker's settlement accounts for releasing the same to the respective Eligible

respective Eligible Shareholder's account. For this purpose, the client type details would be collected from

13.5 The Equity Shares bought back in dematerialized form would be transferred directly to the escrow demat account of the Company ("Company Demat Escrow Account") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Company Demat Escrow Account on receipt of the Equity Shares from the clearing and settlement mechanism of designated stock exchange.

13.6 Excess Equity Shares or unaccepted Equity Shares, in dematerialised form, if any, tendered by the Eligible Shareholders would be transferred by the Clearing Corporation directly to the respective Eligible Shareholder's depository participant ("DP") account. If the securities transfer instruction is rejected in the Depository system, due to any issue then such securities will be transferred to the Shareholder Broker's depository pool account for onward transfer to the respective Eligible Shareholder. The shareholders of the demat Equity Shares will have to ensure that they keep the DP account active and unblocked to receive credit in case of return of demat Equity Shares, due to rejection or due to non-acceptance in the Buy-back Offer.

13.7 Any excess Equity Shares, in physical form, pursuant to proportionate acceptance / rejection will be returned back to the Eligible Shareholders directly by the Registrar. The Company is authorized to split the share

certificate and issue new consolidated share certificate for the unaccepted Equity Shares, in case the Equity Shares accepted by the Company are less than the Equity Shares tendered in the Buy-back by Eligible Shareholders holding Equity Shares in the physical form.

13.8 The Shareholder Broker would issue contract note for the Equity Shares accepted under the Buy-back Offer. 16. The Company's Broker would also issue a contract note to the Company for the Equity Shares accepted under the Buy-back Offer.

13.9 Eligible Shareholders who intend to participate in the Buy-back Offer should consult their respective Shareholder Broker for payment to them of any cost, applicable taxes, charges and expenses (including brokerage) that may be levied by the Shareholder Broker upon the selling Eligible Shareholder for tendering Equity Shares in the Buy-back Offer (secondary market transaction). The Manager to the Buy-back Offer and Company accepts no responsibility to bear or pay any additional cost, applicable taxes, charges and expenses (including brokerage) levied by the Shareholder Broker and such costs will be incurred solely by the Eligible Shareholders.

13.10 The Equity Shares lying to the credit of the Company Demat Escrow Account and the Equity Shares bought back and accepted in physical form will be extinguished in the manner and following the procedure prescribed in the Buy-back Regulations.

COMPLIANCE OFFICER

Investors may contact the compliance officer to the Buy-back Offer for any clarifications or to address their grievances, if any, during office hours i.e. 10.00 a.m. to 5.00 p.m. on all working days except Saturday, Sunday and public holidays, at the following address:

Mr. Drigesh Mittal Company Secretary & Compliance Officer

Alembic Limited

Alembic Road, Vadodara - 390 003, Gujarat, India Email: alembic.investors@alembic.co.in

Tel: +91 265 2280550

15. REGISTRAR TO THE BUY-BACK / INVESTOR SERVICE CENTRE

In case of any queries, the Eligible Shareholders / beneficial owner of Equity Shares may contact the Registrar to the Buy-back Offer during office hours i.e. 10.00 a.m. to 5.00 p.m. on all working days except Saturday, Sunday and public holidays, at the following address:

LINK Intime

Link Intime India Private Limited

C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West). Mumbai - 400 083, Maharashtra, India.

Tel: +91 22 4918 6200 | **Fax**: +91 22 4918 6195

Email: alembic.buyback2018@linkintime.co.in | Website: www.linkintime.co.in

Contact Person: Mr. Sumeet Deshpande

SEBI Registration Number: INR000004058 | Validity: Permanent

MANAGER TO THE BUY-BACK

CIN: U67190MH1999PTC118368

Vivro Financial Services Private Limited

607, 608 Marathon Icon, Opp. Peninsula Corporate Park, Off Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai – 400 013, Maharashtra, India

Contact Person: Mr. Harish Patel / Mr. Sagar Jatakiya Email: investors@vivro.net | Website: www.vivro.net

Tel: +91 22 6666 8040 / 41 / 42 | Fax: +91 22 6666 8047 SEBI Registration Number: INM000010122 | Validity: Permanent CIN: U67120GJ1996PTC029182

LEGAL ADVISOR TO THE COMPANY

Bathiva Legal 909. Hubtown Solaris, N. S. Phadke Road,

Near East - West Flyover, Andheri (East), Mumbai - 400069, Maharashtra, India. Tel: +91 22 6133 8050

18. DIRECTORS' RESPONSIBILITY

As per Regulation 19(1)(a) of the Buy-back Regulations, the Board of Directors of the Company accepts responsibility for the information contained in this Public Announcement and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of Alembic Limited

Chirayu Ramanbhai Amin Chairman

DIN: 00242549

Malika Chirayu Amin Managing Director & CEO DIN: 00242613

दिल्ली क्षेत्र, 10185ए, आर्य समाज रोड,

Drigesh Pramod Mittal Compliance Officer ICSI Membership No. FCS 8213

Sd/-

Date: 13th March, 2018 Place: Vadodara

बिक्री सूचना

KOTAK MAHINDRA BANK LIMITED

Regd office: 27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E). Mumbai 400 051 Corporate office: Kotak Infiniti, Bldg No 21, Infinity Park General AK Vaidya Marg, Malad (E), Mumbai 400 097 www.kotak.com

AUCTION - NOTICE
That the below mentioned Borrower/s had availed gold loan facility against security of the gold ornaments/ items, as specified below. The Borrower/s defaulted in due repayment of the installments and outstanding dues an as a result of which the Bank was constrained to issue notices calling upor the Borrower/s to repay the outstanding amounts. However, the Borrower/s has failed to repay/clear his outstanding dues thereby compelling the Bank to auction the gold ornaments pledged in favour of the Bank.

		l in Auction Date colun		1		Gross
Apppl	Account No	Borrower Name	State	Location	Branch	weight (In Gm
	1014770	Sudhir .	Delhi	DELHI	DARIYAGANJ	36.60
GLN GLN	891415 859965	Mohd Anwaruddin Imrana Khan	Delhi Delhi	DELHI DELHI	DARIYAGANJ DARIYAGANJ	215.00 238.6
GLN	838648		Delhi	DELHI	DARIYAGANJ	73.40
GLN	560605	Mohd Nadeem Khan	Delhi	DELHI	DARIYAGANJ	75.1
	1187385 1185161	Mradu Aggarwal Mradu Aggarwal	Delhi Delhi	DELHI DELHI	DARIYAGANJ DARIYAGANJ	54.00 68.50
GLN	1187405	Mradu Aggarwal	Delhi	DELHI	DARIYAGANJ	68.00
GLN	891718	Daud Khan	Delhi Delhi	DELHI	DARIYAGANI	484.70 159.50
GLN	1064899 944631	Manisha . Mohd Kashif	Delhi	DELHI DELHI	DARIYAGANJ DARIYAGANJ	92.30
GLN	527462	Mumtaz Begum	Delhi	DELHI	DARIYAGANJ	151.6
	1183657 1092558	Shehnaz . Asad Ahmed	Delhi Delhi	DELHI DELHI	DARIYAGANJ DARIYAGANJ	35.50 58.70
GLN	992919	Navneet Kumar Rai	Delhi	DELHI	DARIYAGANJ	34.30
GLN	921533	Mohd Nadeem	Delhi	DELHI	DARIYAGANJ	228.0
	1176791 1060022	Ravi Kumar Sudhir .	Delhi Delhi	<u>DELHI</u> DELHI	DARIYAGANJ DARIYAGANJ	53.70 127.40
GLN	402535	Satinder Pal Singh	Delhi	DELHI	DARIYAGANJ	86.20
	1187260	Mradu Aggarwal	Delhi	DELHI	DARIYAGANJ	72.60
GLN GLN	980616 1062748	Satinder Pal Singh Sudhir .	Delhi Delhi	DELHI DELHI	DARIYAGANJ DARIYAGANJ	86.20 67.70
GLN	940012	Mahendra Singh				
O. N.	4407440	Gusain	Delhi	DELHI	DARIYAGANJ	22.6
	1187110 1117150	Mradu Aggarwal Atulya Kumar Raul	Delhi Delhi	DELHI DELHI	DARIYAGANJ DWARKASEC5	52.80 59.50
GLN	557948	Dalbir Singh	Delhi	DELHI	DWARKASEC5	608.20
	1117164	Atulya Kumar Raul	Delhi	DELHI	DWARKASEC5	86.60
GLN GLN	718980 1169420	Amit Kumar Meera Devi	Delhi Delhi	DELHI DELHI	DWARKASEC5 DWARKASEC5	241.90 185.60
GLN	1069387	Ajay Kumar Sharma	Delhi	DELHI	FARIDBDNIT	188.40
GLN	1168154	Neelam Bhatia	Delhi	DELHI	FARIDBONIT	30.60
GLN GLN	931515 1139590	Ashok Kumar Sharma Kiran Goel	Delhi Delhi	DELHI DELHI	FARIDBDNIT GHAZIABAD	132.3 333.90
GLN	782345	Rajat Sharma	Delhi	DELHI	GHAZIABAD	52.80
	1097437	Raza Abbas	Delhi	DELHI	KALKAJI	107.40
GLN	752257 1184735	Shashi Gupta Jitender Singh	Delhi Delhi	DELHI DELHI	KALKAJI KALKAJI	190.10 74.90
	1187048	Praveen Chauhan	Delhi	DELHI	KALKAJI	31.40
	957410	Mohit Jain	Delhi	DELHI	KAROLBAGH	276.3
GLN GLN	354407 388115	Shalini Bhambri Kuldeep Singh	Delhi Delhi	DELHI DELHI	KAROLBAGH KAROLBAGH	50.00 42.60
GLN		Fozia Mustafa	Delhi	DELHI	KAROLBAGH	365.7
GLN	327740	Amit Bhambri	Delhi	DELHI	KAROLBAGH	50.00
	833609 1072345	Gyanendra Chaubey Ritesh Kumar	Delhi Delhi	DELHI DELHI	KAROLBAGH KRISHANAGA	14.60 51.00
GLN	1065104	Sachin Kapoor	Delhi	DELHI	KRISHANAGA	397.20
	1188517	Sharik Nazam	Delhi	DELHI	LOKVIHAR	215.2
GLN GLN	1138194 528205	Nitish Bhardwaj Dinesh Bhatnagar	Delhi Delhi	DELHI DELHI	MALVIYA NG MALVIYA NG	54.00 35.10
	1109351	Nitin Sharma	Delhi	DELHI	MALVIYA NG	104.50
GLN	811893	Nitish Bhardwaj	Delhi	DELHI	MALVIYA NG	71.70
GLN GLN	842903 1235549	Vipin Kumar Kumar Saurabh	Delhi Delhi	DELHI DELHI	MALVIYA NG MAYURVIHAR	24.80 121.10
GLN	1061805	Brahm Singh	Delhi	DELHI	MAYURVIHAR	348.4
		Kumar Saurabh	Delhi	DELHI	MAYURVIHAR	103.90
GLN	1071566 826215	Brahm Singh Rajender Singh	Delhi Delhi	DELHI DELHI	MAYURVIHAR MODEL TOWN	146.1 211.0
GLN	977907	Garima Gupta	Delhi	DELHI	MODEL TOWN	309.80
	1106904	Garima Gupta	Delhi	DELHI	MODEL TOWN	179.40
GLN GLN	632072 803097	Kartik Saini Yogesh Sharma	Delhi Delhi	DELHI DELHI	MODEL TOWN MODEL TOWN	17.20 87.98
GLN	957556	Arun Saxena	Delhi	DELHI	MODEL TOWN	169.90
	1211130	Syed Haider Abbas	Delhi	DELHI	NFCOLONY	20.60
GLN	1127895 981108	Syed Haider Abbas Jitendra Singh Bhati	Delhi Delhi	DELHI DELHI	NFCOLONY NOIDA S-18	118.50 88.20
GLN	1106808	Neera Singhal	Delhi	DELHI	NOIDA S-18	239.20
GLN	880453	Jitendra Singh Bhati	Delhi	DELHI	NOIDA S-18	23.30
GLN GLN	490833 1058418	Surabhi Sinha Ravinder Kumar	Delhi Delhi	DELHI DELHI	NOIDA S-18 NOIDA S-18	500.0 70.20
GLN	1106440	Shweta Bansal	Delhi	DELHI	NOIDA S-18	481.3
GLN	713519	Rajesh Kumar	Dalle:	DELLI	NOIDA C 40	E0 00
GLN	1066650	Chaurasiya Mayank Gandhi-Karta	Delhi Delhi	DELHI DELHI	NOIDA S-18 NOIDA S-18	50.00 72.20
GLN		Atar Pal Singh	Delhi	DELHI	NOIDA S-18	107.40
GLN	922874	Surabhi Sinha	Delhi	DELHI	NOIDA S-18	140.70
GLN	1122741 967336	Vishesh Bhati Jaipal Singh Chauhan	Delhi Delhi	DELHI DELHI	NOIDA S-18 NOIDA S-18	341.60 351.50
GLN	970224	Atar Pal Singh	Delhi	DELHI	NOIDA S-18	107.40
GLN		Mohit Juneja	Delhi	DELHI	PASHCHIM V	61.40
GLN GLN		Veenu Kapoor Harpreet Singh	Delhi Delhi	DELHI DELHI	PASHCHIM V PITAMPURA	978.50 231.60
GLN	591451	Harpreet Singh	Delhi	DELHI	PITAMPURA	97.90
	1073288	Ravindra Kumar	Delhi	DELHI	PREET VIHA PREET VIHA	188.70
GLN GLN		Amit Sah Pankaj Malhotra	Delhi Delhi	DELHI DELHI	PREET VIHA PREET VIHA	52.40 81.20
GLN	1055752	Amit Bhati	Delhi	DELHI	PREET VIHA	41.90
GLN	964142	Meena Sharma	Delhi	DELHI	PREET VIHA	427.60
GLN	954694 1126465	Sukhdev Raj Tuli Navneet Tayal	Delhi	DELHI	PREET VIHA	129.7 255.2
GLN	1087618	Makhan Lal	Delhi Delhi	DELHI DELHI	PREET VIHA PREET VIHA	16.80
GLN	839540	Mohd Inamuddin	Delhi	DELHI	PREET VIHA	179.00
GLN		Varun Tandon	Delhi	DELHI	SEC-14-GRG	55.30
GLN GLN	1042293 385764	Deepak Kumar Bhupender Kumar	Delhi Delhi	DELHI DELHI	VIKASPURI VIKASPURI	50.50 25.20
GLN	640469	Dinesh Kumar	Delhi	DELHI	VIKASPURI	17.40
GLN	1182434	Rekha Jain	Delhi	DELHI	VIKASPURI	85.90
GLN	51/884		Dalhi	DEI III	VIKASDIIDI	31.60
GLN	845234		Delhi	DELHI		86.20
		Dinesh Singh	Delhi	DELHI	YAMUNAVIHA	427.60
	1182434 517884 845234	Rekha Jain Harminder Singh Lotus Netra Pal Singh	Delhi Delhi Delhi	DELHI DELHI	VIKASPURI VIKASPURI YAMUNAVIHA	4

notice to bidders. The cost of the auction process will be debited to the customer account Bank reserves the right to recover the balance amount from the customer is the bid amount is insufficient to meet the payoff amount of the account. Fo any further details regarding the terms and conditions of the auction, you ar

iny further details regarding the terms discussed by the equired to contact the below mentioned person/s.

Kotak Mahindra Bank Ltd. Ph - 07200994030 (Rajesh sardar)

इंजीनियर्स ENGINEERS इंडिया लिमिटेड EIL INDIA LIMITED निविदा आमंत्रण सचना (एनआईटी) मैसर्स ओएनजीसी मैंगलोर पेट्रोकेमिकल्स लिमिटेड (ओएमपीएल) **की एनएचटी इकाई हेतु घरेलू प्रतिस्पर्द्धी संविदा** राजीनियर्स इंडिया लिमिटेड (ईआईएल) ओएनजीसी मैंगलोर पेट्रोकेमिकल्स लिमिटेड (ओएमपीएल) की ओ ते निम्न कार्यों हेतु योग्य संविदाकारों से ई—संविदाएँ आमन्त्रित करता है :

विवरण	वबसाइट पर एनआइटा एवं संविदा दस्तावेज	सावदा का नियत तिथि/समय
मद/कार्यों का नामः समग्र कार्य संविदा दस्तावेज सं.ः एएस/ बी095-010-पीके-टीएन- 3010/1001		04.04.2018 को 1200 बजे तक (भा.मा.स.) अनप्राइस्ड संविदा 05.04.2018 को 1400 बजे (भा.मा.स.) खोली जायेगी।
0 : 01		

वेस्तृत एनआईटी एवं संविदा दस्तावेज हेतु ईआईएल की वेबसाइट http://www.tenders.eil.co.in हेन्द्रीय सार्वजनिक प्रापण पोर्टल वेबसाइट http://eprocure.gov.in/eprocure/app या ओएमपीएल वेबसाइट http://www.ompl.co.in देखें।

उमस्त संशोधन/संयोजन/शुद्धिपत्र, समय–सीमा विस्तार, स्पष्टीकरण आदि केवल उपर्युक्त वेबसाइट प ही अपलोड किये जायेंगे और समाचार–पत्रों में प्रकाशित नहीं किये जायेंगे। संविदाकारों को स्वयं क भद्यतन रखने हेतु उपर्युक्त वेबसाइट(टों) को नियमित रूप से देखते रहना चाहिए और वेबसाइट(टों) प दर्शित नवीनतम सूचना / निर्देशों के आधार पर अपनी संविदाएँ जमा करनी चाहिए। डीजीएम–एससीएम CA/2017-18/269

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कब्जा सूचना (नियम 8(1) (परिशिष्ट चतुर्थ)

जबिक, अधोहस्ताक्षरी, मैसर्स रेलिगेयर हाउसिंग डेवलपमेंट फाइनेंस कॉर्पोरेशन लिमिटेड, एक नैशनल हाउसिंग बैंक (पूर्णत: भारतीय रिजंब बैंक के स्वामित्व में) के साथ पंजीकृत आवास वित्त कंपनी पंजीकृत कार्यालय : द्वितीय तल, राजलोक बिल्डिंग, 24, नेहरू प्लेस, नई दिल्ली-110019, तथा कॉर्पोरेट कार्यालय : 9वाँ तल, पारस ट्विन टॉवर, टॉवर-बी, सेक्टर-54, गोल्फ कोर्स रोड, गुड़गाँव-122002, (बाद में **"RHDFCL"** के नाम से कहा जाएगा) के प्राधिकृत अधिकारी दारा वित्तीय सम्पत्तियों का प्रतिभतिकरण एवं पर्निनर्माण एवं प्रतिभति हित का प्रवर्तन अधिनियम, 2002 (2002 का 54) के अंतर्गत एवं प्रतिभूति हित (प्रवर्तन) नियम 2002 की धारा 13(12) के साथ पढ़े नियम 3 में प्रदत्त शक्तियों के अंतर्गत दिनांक 23.10.2017 को **श्री अब्दुल सलाम** पुत्र बशीर अहमद, **श्रीमती मेहरून निसा** पत्नी अब्दुल सलाम **व** श्री नासिर अली पुत्र श्री अब्दुल सलाम, सभी निवासी : 4929-सी, ईस्ट ओल्ड सीलमपुर, कांति नगर एक्सटेंशन, दिल्ली-110031, यहाँ भी : संपत्ति नं. 3, द्वितीय तल, खसरा नं. 168, गांव बाबरपुर ब्रज्जुपुर गेट, बाबरपुर, इलाका शाहदरा, दिल्ली-110032 **("कर्जदार") रू. 16,71,479.36**/-(रुपये सोलह लाख इकहत्तर हजार चार सौ उन्यासी व छत्तीस पैसे केवल) 23.10.2017 तक . तथा आगे का ब्याज व अन्य खर्चे सूचना मिलने के 60 दिन के भीतर भुगतान करने का आदेश दिया गया था। रोष रकम का भुगतान नहीं करने पर एतद् द्वारा विशेषतय कर्जदार को एवं सामान्यत: जनसाधारण को सचित किया जाता है कि प्रतिभित हित (प्रवर्तन) नियम 2002 के अधिनियम 13 के नियम 8 के साथ पढे जाने वाले उप-धारा 4 के तहत उन्हें प्रदत्त शक्ति का उपयोग करते हुए नीचे वर्णित सम्पत्ति का अधोहस्ताक्षरी द्वारा दिनांक <mark>12.03.2018</mark> को कब्जा ले लिया गया है। खासकर कर्जदार एवं जनसाधारण को एतद द्वारा चेतावनी दी जाती है कि इस सम्पत्ति (यों) का लेन-देन न करें तथ

इस सम्पत्ति के साथ कोई भी लेन-देन "RHDFCL" को देय रू. 16.71.479.36/- (रुपये सोलह लाख इक्हत्तर हजार चार सौ उन्यासी व छत्तीस पैसे केवल) तथा दिनांक 23.10.2017 र आगे का ब्याज सहित व अन्य खर्चे के भुगतान के अनुरूप होगा।

ऋणी का अधिनियम 13 की उप-धारा (8) के प्रावधानों के अंतर्गत ध्यान आकर्षित किया जाता कि यदि वह सरक्षित संपत्तियों की बिक्री व हस्तांतरण की नियत तिथि से पहले "RHDFCL" को सभी बकाया देंय राशि सभी लागत, शुल्क और खर्चे सहित चुकता करते है तो "RHDFCL" द्वारा संपत्तियों की बिक्री नहीं की जाएगी और "RHDFCL" द्वारा सुरक्षित संपत्तियों की आगे बिक्री र हस्तांतरणा हेतु कोई कदम नहीं उठाया जाएगा।

<u>अचल सम्पत्ति का विवरण :-</u> संपत्ति नं. 3, निर्मित द्वितीय तल, खसरा नं. 168, बाबरपुर गांव में स्थित, छज्जूपुर गेट की

आबादी, बाबरपुर, इलाका शाहदरा, दिल्ली-110032 (जिसका कुल क्षेत्रफल 93 वर्ग गज अर्थात 77.75 वर्ग मीटर जिसका कवर्ड एरिया लगभग 70 वर्ग मीटर के सभी भाग। चारदीवारी : पर्व : अन्य की संपत्ति, पश्चिम : 20 फीट चौडा रोड, उत्तर : अन्य की संपत्ति स्थान : नई दिल्ली प्राधिकृत अधिकारी

मैसर्स रेलिगेयर हाउसिंग डेवलपमेंट फाइनेंस कॉर्पोरेशन लिमिटेड

परिशिष्ट 4 देखें नियम 8(1) दखल सूचना

(अचल संपत्ति हेतु)

जब कि.

दिनांक : 12.03.2018

इंडियाबल्स हाउसिंग फायनांस लि. (CIN: L65922DL2005PLC136029) प्राधिकृत अधिकारी होने के नाते अधोहस्ताक्षरी ने सिक्योरिटाइजेशन एंड रिकन्स्ट्रक्शन ऑफ फायनांशियल असेट्स एंड एन्फोर्समेंट ऑफ सिक्योरिटी इंटरेस्ट ऐक्ट, 2002 (54 ऑफ 2002)] के अंतर्गत और नियम 3 के साथ धारा 13(12) के साथ सिक्योरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, 2002 के साथ पढ़ते हुए प्राप्त अधिकारों का उपयोग करके कर्जदारों श्री/श्रीमती पंकज कुमार झा, अमृता झा और विष्णुकांत झा को 15.12.2017 की सचना में वर्णन के अनुसार **कर्ज खाता नं. HHLDCP00261091** की राशि रू.18,97,261/- (रूप<mark>ये अठारह लाख</mark> सातनवे हजार दो सौ इकसठ मात्र) उक्त सूचना की प्राप्ति की तारीख से स्पष्ट 60 दिनों के भीतर 14.12.2017 के अनुसार @ 9.35% प्रति वर्ष की दर से भावी ब्याज के साथ 15.12.2017 से प्रभावी होकर भुगतान की वास्तविक तिथि तक चुकता करने का आवाहन करते हुए अभियाचना सूचना जारी की थी ।

धनराशि चुकता करने में कर्जदारों के असफल रहने पर एतत्द्वारा कर्जदार और सर्व सामान्य जनता को सूचना दी जाती है कि, अधोहस्ताक्षरी ने उक्त कानून की धारा 13(4) के साथ उक्त कानून के नियम 8 के तहत प्राप्त अधिकारों का कार्यान्वयन करके **09.03.2018** को संम्पति पर **सांकेतिक आधिपत्य** कर लिया है ।

उधारकर्ताओं का ध्यान अधिनियम की धारा 13 की उप-धारा (8) के अन्तर्गत सम्पति / सम्पतियों को मुक्त कराने के लिए उपलब्ध समय की ओर आकर्षित किया जाता है ।

विशेषत: कर्जदारों और सामान्यत: जनता को एतदद्वारा संम्पति के साथ सौदा नहीं करने के लिए सावधान किया जाता है और संम्पति के साथ कोई भी सौदा राशि रू.18,97,261/- (रूपये अठारह लाख सातनवे हजार दो सौ इकसठ मात्र) 14.12.2017 के अनुसार @ 9.35% प्रति वर्ष की दर से भावी ब्याज के साथ 15.12.2017 से प्रभावी होकर भुगतान की वास्तविक तिथि तक की धनराशि पर **इंडियाबुल्स हाउसिंग** फायनां स लि. के आधीन होगा.

अचल संम्पति का ब्यौरा

संपत्ति है - एम.आई.जी. फ्लैट नं. एफएफ - 2, पहली मंजिल (पिछे की ओर) रुफ राइटस के बिना, शामिल 1 ड्रॉइंग/डायनिंग रुम, 2 बेडरुम, 2 टॉयलेटस, 1 किचन, 1 बाल्कनी, 700 स्क्वेयर फिट कुल कवर एरिया अर्थात 65.03 स्क्वेयर मीटर्स, रेसिडेन्शियल प्लॉट नं. सी - 1/20 पर स्थित, डी.एल.एफ अंकुर विहार में 209 स्क्वेयर मीटर्स एरिया के साथ, हदबस्त, ग्राम सदुल्लाबाद, पारगना और तहसील लोनी, जिला गाज़ियाबाद. 3 स्टोरीड बिल्डिंग पर उक्त फ्लैट स्थित है:

पूर्व : प्लॉट नं. सी - 1/21 पश्चिम : प्लॉट नं. सी - 1/19 दक्षिण : रोड 12 मीटर्स चौडा उत्तर : प्लॉट नं.एमएम 98 दिनांक : **09.03.2018** प्राधिकृत अधिकारी इंडियाबुल्स हाउसिंग फायनांस लि. स्थान : गाज़ियाबाद

प्लॉट नं. सी - 1/20 निम्ननुसार परिबध्द है:

प्रपत्र सं. आईएनसी-26 [कंपनी (गठन) नियम, 2014 की धारा 30 के अनुसार]

दूसरे राज्य में स्थानांतरण के लिए समाचार पत्रों में विज्ञापन का प्रकाशन क्षेत्रीय निदेशक, उत्तरी क्षेत्रीय पीठ के समक्ष कंपनी अधिनियम, 2013 की धारा 13 की

उप-धारा (4) तथा कंपनी (गठन) नियम, 2014 के नियम 30 के उप-नियम (5) के अनुच्छे (ए) के मामले में मल्टीप्लेक्स कैपिटल लिमिटेड पंजीकृत कार्यालय

100/28, राजा पुर, सेक्टर-9, रोहिणी, नः दिल्ली-110085 के मामले में

एतद्द्वारा सर्व साधारण को सूचित किया जात है कि कंपनी अपने पंजीकृत कार्यालय क "दिल्ली के एनसीटी" से "हरियाणा राज्य (गुडगाँव)" में स्थानांतरित करने हेत् कंपर्न o) सक्षम बनाने के लिए दिनांक 28.02.2018 को आयोजित असाधारण आम बैठक में पारित विशेष प्रस्ताव के मद्देनजर कंपनी के मेमोरैंडम ऑफ एसोसिएशन में बदलाव के पृष्टीकरण की मांग हेतु कंपनी अधिनियम, 2013 की धारा 13 के अधीन केंद्र सरकार के समक्ष आवेदन दायर करने जा रही है। कोई भी व्यक्ति जिनका हित कंपनी के पंजीकृत

कार्यालय के प्रस्तावित बदलाव से प्रभावित ह सकता है, ऐसे व्यक्ति अपनी आपत्ति इस सूचना के प्रकाशन की तारीख से चौदह दिनों के अंदर एमसीए-21 पोर्टल (www.mca.gov.in) पर निवेशक शिकायत प्रपत्र भर कर अथवा पंजीकृत डाक द्वारा क्षेत्रीय निदेशक पता बी-2 विंग, दूसर्र मंजिल पर्यावरण भवन सीजीओ कॉमप्लेक्स नई दिल्ली-110003 के कार्यालय के समक्ष दर्ज करें तथा साथ में हित की प्रकृति एवं विरोध के कारण, यदि कोई है, का उल्लेख करें एवं जर्मे इलफनामा दारा समर्थित कर भेजें तथ उसकी एक प्रति आवेदक कंपनी के पास उनके पंजीकृत कार्यालय 100/28, राजा पुर, सेक्टर-9, रोहिणी, नई दिल्ली-110085 में भी भेजें कृते मल्टीप्लेक्स कैपिटल लिमिटेड

हस्ता/ प्रवीण अग्रवाल तारीखः 13.03.2018

डीआईएन: 00302540

DhanlaxmiBank 🖔

करोल बाग, नई दिल्ली—110005 कंपनी के पंजीकत कार्यालय के एक राज्य से वित्तीय आस्तियों के प्रतिभूतिकरण एवं पुनर्गठन और प्रतिभृति हित प्रवर्तन अधिनियम, 2002 [सरफासी अधिनियम] के तहत अधोउल्लिखित संपत्ति जो बैंक

के कको में हैं, सभी ऋणभारों अर्थात सरकारी देय राशियाँ यदि कोई हो, सिहत नीचे दिये अनुसार हमारे प्रत्यामूत ऋणों की वसूली के लिए सार्वजनिक ई—नीलामी बिक्री द्वारा **"जो है, जहाँ है और जैसी भी है"** आधार पर बेची जायेंगी। esi.auctiontiger.net के माध्यम से "ऑनलाइन ई—नीलामी" होगी। नीलामी की तारीख एवं समय : 31.03.2018 को पूर्वा. 10:00 बजे से अप. 12.00 बजे तक (नीलामी समाप्ति से 5 मिनट पहले यदि कोई बोली की जाती है तो नीलामी अवधि स्वतः विस्तार शर्त के साथ

	अचल संपात्त का विवरण			
कर्जदारों / जमानतियों	संपत्ति / ओं	28.02.2018 को कुल देयताएं	आरक्षित	धरोहर राशि
के नाम एवं पते	का संक्षिप्त विवरण	(01.03.2018 से आगे की ब्याज और अन्य लागू प्रभार (रु.)		जमा (ईएमडी) (रु.)
1) मैसर्स श्री बालाजी बुड कैम इंडिया प्रा. लि.	गांव देहोरा, संपला देहोरा रोड, निकट	9,71,09,541.82 (रुपये नौ	12600000	1260000
अपने निदेशकों द्वारा प्रतिनिधित्वः	फ्रिक्शन मेटल इंडिया (प्रा.) लि., जिला	करोड़ इकहत्तर लाख नौ हजार		
पताः २९ किमी, रोहतक माइलस्टोन नेशनल	झज्जर, हरियाणा स्थित श्री सुरेश कौशिक	पाँच सौ इकतालीस और		
हाईवे—10, देहकोरा रोड, गांव एवं पी.ओ. देहकोरा, जिला झज्जर हरियाणा	के नाम में अचल इंडस्ट्रियल संपत्ति एवं बिल्डिंग माप 7260 वर्ग गज	बयासी पैसा मात्र)		
2) श्री सुरेश कौशिक,				
पताः ए-31, सूर्या एन्कलेव, नई दिल्ली-110056	सीमाएं:- पूर्वः 30 गांव रोड, पश्चिमः ड्रेन, दक्षिणः अन्य प्लाट, उत्तरः संपला रोड			
3) श्रीमती रेखा कौशिक	पायानाः जान्य स्थाट, उत्तरः संपत्ता राज			
पताः ए–31, सूर्या एन्कलेव, नई दिल्ली–110056				

कोई ज्ञात ऋणभार, यदि हो,- कोई नहीं

ई-नीलामी के नियम एवं शर्ते : ई-नीलामी "जो है, जहाँ है और जैसी भी है" आधार पर आयोजित की जा रही है।

नीलामी / निविदाकरण केवल वेबसाइट https://sarfaesi.auctiontiger.net के माध्यम से "ऑनलाइन ई—नीलामी" होगी। निविदाकारों को सलाह दे जाती है कि ई—नीलामी बिक्री कार्यवाही में भागीदारी के लिए विस्तृत नियम एवं शतों के लिए वेबसाइट देखें।

जाता है कि इन्नालामा विका कायवाहा में मागादार के लिए विस्तृत नियम एवं शता के लिए विस्तृत है। इच्छुक निविद्याकारों को रचयं को निःशुल्क पोर्टल https://sarfaesi.auctiontiger.net पर पंजीकृत करना होगा और यूजर आईडी एवं पासवर्ड प्राप्त करने होंगे। संभावी निविदाकार ई-नीलामी पर मैससं ई-प्रकारमेंट टैक्नोलॉजीज लिमिटेड, (ऑक्शन टाइगर), अहमदाबाद, संपर्क विदरण—निःशुल्क नं: 1800 103 5342, श्री कुशाल कोठारी (मोबाइल) +91 9978591888 और श्री नीतीश झा (मोबाइल) +91 8800896847, ई-मेल आईडी: kushal@auctiontiger.net और delhi@auctiontiger.net, netsupport@auctiontiger.net से ऑनलाइन प्रशिक्षण प्राप्त कर सकते हैं। आरक्षित मूल्य की 10% ईएमडी राशि अर्थात रु. 1280000/— धनलक्ष्मी बैंक लिमिटेड, 10185ए, आर्य समाज रोड, करोल बाग, नई दिल्ली—110005 के

पक्ष में बने डिमांड ड्रॉफ्ट के रूप में या घनलक्ष्मी बैंक लिमिटेड "करोल बाग शाखा" खाता नं. 017017700000013, आईएफएससी कोड डीएलएक्सबी0000170 में आरटीजीएस/एनईएफटी/ निधि अंतरण के माध्यम से दिनांक 28.03.2018 समय अप. 02.00 बजे तक जमा करनी होगी। उच्चतम / सफल निविदाकार की ईएमडी राशि समयोजित कर ली जायेगी, अन्यथा बिक्री के समाप्ति के 3 दिनों के अंदर वापस कर दी जायेगी। ईएमर्ड

इच्छक निविदाकार संपत्ति की संबंधित शाखा से संपर्क कर दिनांक 20.03.2018 से 23.03.2018 समय पूर्वा, 10:00 बजे से अप, 02:00 बजे के बी र्जीव-परख कर सकते हैं। नीलामी उपरोक्त आरक्षित मूल्य पर शुरू होगी और निविदाकार रु. 10000∕ – के गुणज में अपने प्रस्ताव बढ़ा सकते हैं। ऑनलाइन नीलामी व

समाप्ति पर जो निविदकार उच्चतम (बशर्ते आरक्षित मूल्य से कम न हो) बोली जमा करेगा, उसे प्राधिकृत अधिकारी के अनुमोदन के तहत सफल सफल निविदाकार को बिक्री समाप्ति पर बोली राशि की 25% राशि (पूर्व में जमा ईएमडी सहित) उसी समय जमा करनी होगी और शेष राशि नीलार्म

की तारीख से 15 दिनों के अंदर जमा करनी होगी। यदि सफल निविदाकार उपरोक्तानुसार भुगतान नहीं कर पाता है तो उसके द्वारा जमा राशि जब्द प्राधिकरण, हस्तांतरण, स्टाम्प डयटी और पंजीकरण प्रभार आदि सहित सभी प्रभार केवल सफल निविदकार को वहन करने होंगे।

बैंक को बिना कोई कारण दिये अस्थिगत ∕ निरस्त या किसी नियम एवं शर्त को परिवर्तित करने का अधिकार होगा।

अधिक विवरण के लिए श्री राजेश के एलेक्स संपर्क न **958272890**0 एवं ईमेल : dlb.karolbagh@dhanbank.co.in, **धनलक्ष्मी बँक लिमिटेड, 10185ए** आर्य समाज रोड, करोल बाग, नई दिल्ली—110005 या ई—नीलामी सेवा प्रदाताः मैसर्स ई—प्रक्योरमेंट टैक्नोलॉजीज लिमिटेड, (ऑक्शन टाइगर) अहमदाबाद, संपर्क व्यक्ति— नि:शुक्ल नं: 1800 103 5342 श्री कुशाल कोठारी (मोबाइल) +91 9978591888 और श्री नितीश झा, 8800896847, ई—मेल kushal@auctiontiger.net व delhi@auctiontiger.net, support@auctiontiger.net को संपर्क करें। 12. प्रत्याभूत परिसंपत्ति की नीलामी बिक्री आयोजित कराने के बारे में उक्त ऋण के कर्जदार/जमानतियों और सर्व साधारण को यह भी एक सूचना है।

प्राधिकृत अधिकारी दिनांक : 12.03.2018

परीशिष्ट 21 : नीलामी बिक्री के लिए सार्वजनिक सूचना

स्थानः नई दिल्ली

अधोहस्ताक्षरी स्टैंडर्ड चार्टर्ड बैंक, जिसका व्यवसाय का एक स्थान 10, जीवन दीप बिल्डिंग, संसद मार्ग, नई दिल्ली-1 (यहां इसे बाद में "बैंक" कहा गया है) का अधिकृत अधिकारी है। स्टेंडर्ड चार्टर्ड बैंक के अधिकृत अधिकारी होने के नाते अधोहस्ताक्षरी ने प्रतिभृतिकरण एवं वित्तीय संपत्तियों का पुनर्गठन तथा प्रतिभृति हित के प्रवर्तन अधिनयम, 2002 (अधिनयम) के अधीन तथा प्रतिभूत हित (प्रवर्तन) नियम, 2002 (नियम) के नियम 9 के साथ पठित धारा 13(2) के अधीन प्राप्त शक्तियों के प्रयोग के तहत मांग सूचनाएं दिनांकित 04.05.2017 जारी की थी. जिसमें कर्जदारों राजेश अग्रवाल, मधु अग्रवाल/इंटरनेशनल एपारल्स/समीर अग्रवाल, आवास 4364-पी, सेक्टर-23-23ए गुडगाँव हरियाणा-122017 (कर्जदारगण) को इस सूचना की प्राप्ति की तारीख से 60 दिनों के अंदर रु. 3,65,69,015.66/- (रुपये तीन करोड़ पैंसठ लाख उनहत्तर हजार पंद्रह एवं पैसे छियासठ) साथ में भुगतान की वास्तविक तारीख तक उस पर भविष्य के ब्याज की राशि चकता करने को कहा गया था।

कर्जदार उक्त रकम का भुगतान करने में असफल रहे। एतदृद्वारा कर्जदार एवं आम जनता को सूचित किया जाता है कि ऊपर उल्लेखित अधिनियम की धारा 13(4) के साथ पठित उक्त नियमों के नियम 9 के अंतर्गत प्रदत्त अधिकारों के प्रयोग के तहत उक्त बकाया राशि की वसूली के लिए बैंक के पास गिरवी पर रखी गई यहां नीचे उल्लेखित सम्पत्ति पर अधोहस्ताक्षरी ने 19 जनवरी, 2018 को कब्जा कर लिया है।

अब, एतदद्वारा आम जनता को सूचित किया जाता है कि स्टैंडर्ड चार्टर्ड बैंक, 10, जीवनदीप बिल्डिंग, संसद मार्ग, नई दिल्ली-110001 में 20 अप्रैल, 2018 को सार्यजनिक नीलामी द्वार उक्त सम्पत्ति की बिक्री की जाएगी। इसके लिए नीचे उल्लेखित प्रक्रियाओं तथा नियम एवं शर्तों के अनुसार मुहरबंद लिफाफे में बोलियाँ आमंत्रित की जाती हैं :

उक्त सम्पत्ति का आरक्षित मुल्य रु. 36.091.454.00/- (रुपये तीन करोड़ साठ लाख इक्यानवे हजार चार सौ चौवन मात्र)।

बयाना राशि जमा रु. 2500000/- (रुपये पच्चीस लाख मात्र)। बोली आमंत्रण द्वारा सार्वजनिक नीलामी की प्रक्रियाएं तथा नियम एवं शर्ते :

सम्पत्ति का निरीक्षण 13 अप्रैल, 2018 को पूर्वाहन 11 बजे से अपराहन 4 बजे तक किया जा सकता है।

• स्टैंडर्ड चार्टर्ड बेंक ऋण खाता सं. 50594079 के पक्ष में बयाना राशि जमा के एवज के रूप में रु. 2500000/- (रुपये पच्चीस लाख मात्र) के डिमांड ड्राफ्ट/पे आर्डर के साथ मुहरबंद लिफाफे में बोलियाँ अधोहस्ताक्षरी के कार्यालय में जमा करनी होगी। बयाना राशि पर कोई ब्याज नहीं दिया जाएगा। बयाना राशि जमा के साथ बोली जमा करने की अंतिम तारीख स्टैंडर्ड चार्टर्ड बैंक, 10, जीवनदीप बिल्डिंग, संसद मार्ग, नई दिल्ली-110001 में दिनांक 19 अप्रैल, 2018 को अपराहर

4 बजे तक अथवा उससे पहले है।

बोली के साथ प्रस्तावित बोलीदाता को अपनी पहचान के साक्ष्य तथा आवास के प्रमाण के रूप में पासपोर्ट. निर्वाचन आयोग के कार्ड, राशन कार्ड, डाइविंग लाइसेंस इत्यादि की प्रतिलिपि तथा आयकर विभाग द्वारा जारी पैन कार्ड की प्रतिलिपि जमा करनी होगी।

नीलामी की तारीख को प्राप्त सभी बोलियाँ खोली जाएंगी तथा आरक्षित मृल्य से अधिक मृल्य वाले उच्चतम बोलीदाता की बोली बैंक द्वारा स्वीकार की जा सकती है। किसी भी परिस्थिति में आरक्षित मूल्य से कम कीमत पर सम्पत्ति की बिक्री नहीं की जाएगी। तथापि, नीलामी स्थल पर व्यक्तिगत रूप से उपस्थित रहने वाले बोलीदात। के पास अपनी बोली को न्यूनतम रू 100000/- (रूपये एक लाख मात्र) द्वारा बढ़ाने का अधिकार भी होगा तथा सर्वोच्च मूल्य प्राप्त होने पर बैंक के पास उसे स्वीकार करने का अधिकार सुरक्षित है। तदुपरांत, बैंक द्वारा बिक्री की पुष्टी किए जाने पर क्रेता को तत्काल अधोहस्ताक्षरी के पास बयाना राशि जमा के समायोजन के उपरांत बिक्री मृत्य की 25% (पच्चीस प्रतिशत) राशि जमा करनी होगी। क्रय मृत्य की शेष राशि का भुगतान क्रेता को अघोहस्ताक्षरी के पास उक्त सम्पत्ति की बिक्री की पुष्टी के दिन से पंद्रह दिनों के अंदर अथवा पार्टियों द्वारा लिखित रूप से सहमत विस्तारित अविध तक करना होगा। ऊपर उल्लेखित समय के अंदर भगतान करने में विफल रहने पर, बैंक के पास बयाना राशि जमा की रकम जब्त करने तथा सम्पत्ति को पनः नीलाम करने का अधिकार सरक्षित है सम्पत्ति से संबंधित सभी दावों अथवा बाद में बिक्री किए जाने से प्राप्त किसी भी रकम के हिस्से पर असफल क्रेता के पास किसी भी प्रकार का दावा करने का अधिकार नहीं होगा। क्रेता द्वारा सभी तरह के भुगतान स्टैंडर्ड चार्टर्ड बैंक ऋण खाता सं. 50594079 के पक्ष में डिमांड ड्राफ्ट/पे आर्डर द्वारा करना होगा।

सम्पर्ण बिक्री मल्य प्राप्त होने पर, बैंक द्वारा क्रेता के पक्ष में बिक्रय प्रमाणपत्र जारी किया जाएगा तथा क्रेता को सम्पत्ति का कब्जा सौंप दिया जाएगा। अधोहस्ताक्षरित अधिकृत अधिकारी द्वारा बिक्री की पुष्टी किए जाने की तारीख से यहां नीचे अनुसूची में उल्लेखित संबंधित अचल सम्पत्ति का सम्पूर्ण जोखिम सभी पहलुओं में यानी गुम

होने अथवा आग से नष्ट होने अथवा चोरी होने अथवा अन्य किसी भी दुर्घटना के कारण तथा अन्य किसी भी प्रकार का जोखिम एकल रूप से क्रेता पर होगा। किसी भी कॉरणवश चाहे जे भी हो क्रेता के पास बिक्री रद्द करने का अधिकार नहीं होगा।

बयाना राशि के एवज में जमा किए गए डिमांड ड्राफ्ट/पे आर्डर असफल बोलीदाताओं को वापस कर दिया जाएगा।

• सभी उदेश्यों के लिए उक्त सम्पत्ति की बिक्री "जैसे है जहां है" तथा "जैसे है जो है" के आधार पर की जाएगी। बैंक के अधिकृत अधिकारी के सर्वश्रेष्ठ ज्ञान एवं जानकारी के अनुसार सम्पत्ति पर अन्य कोई भी ऋण भार नहीं है। स्टैम्प डचुटी, पंजीयन शुल्क, हस्तांतरण शुल्क से संबंधित सभी व्यय तथा ऊपर उल्लेखित सम्पत्ति के संबंध में अन्य कोई भी शुल्क का भुगतान क्रेता को करना होगा।

. अधिकत अधिकारी सर्वोच्च प्रस्ताव अथवा किसी अथवा सभी प्रस्तावों को स्वीकार करने के लिए बाध्य नहीं है तथा बैंक के पास बिना कोई कारण बताए किसी अथवा सभी बोलियों को रा

करने का अधिकार सरक्षित है। • रवयं बोलीदाताओं अथवा उनके अधिकृत प्रतिनिधियों के अलावा अन्य किसी भी व्यक्ति को नीलामी बिक्री प्रक्रिया में शामिल होने की अनुमति नहीं दी जाएगी। • ऊपरोक्त नामित कर्जदार द्वारा सम्पत्ति की बिक्री की निर्धारित तारीख से पहले किसी भी समय सभी लागत, शुल्कों एवं बैंक द्वारा व्यय किए गए खर्चों के साथ सभी बकाया रकम चुकत

कर दिए जाने पर अधिनियम की धारा 13(8) के अधीन सम्पत्ति की बिक्री नहीं की जाएगी तथा बैंक के प्रति बिना किसी देनदारियों/दावे के प्रत्याशित बोलीदाताओं से प्राप्त सभी बोलियाँ उन्हें यह विज्ञप्ति प्रतिभृति हित (प्रवर्तन) नियम, 2002 के नियम 8(6) के अधीन ऊपर उल्लेखित कर्जदार राजेश अग्रवाल, मध् अग्रवाल/इंटरनेशनल एपारल्स/समीर अग्रवाल, आवास 4364 पी, सेक्टर-23-23एँ गुड़गाँव हरियाणा-122017 के लिए एक भी सूचना है।

अनुसुची

(उक्त सम्पत्ति का विवरण)

4364-पी, सेक्टर-23-23ए गुङ्गाँव हरियाणा-122017, परिमाप 502,32 वर्ग यार्ड सम्मिलित सम्पत्ति का सम्पूर्ण एवं सर्वांगीण हिस्सा तथा भूमि की चौहदी : दक्षिण : सङ्क 30 चौड़ी/ग्रीन बेल्व

दिनांक: 13.03.2018 अधिकत अधिकारी स्थान : नई दिल्ली स्टैंडर्ड चार्टर्ड बैंक

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11 Apr. 1999	2,795	100-	362.13	
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a field	6.89,1/0	3	NA	P 10 - 10 F 2
3* (come: 2004	1.038	-	NA	Serie Man.
1º 0/100 2010	10,75,350	-	101	101/01/1

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-21	1" April, 1992	3,579			The second secon
		1.679	186	The state of the s	Special transport from
ab.	Yelsi	0.50	100	11.1	1100 to 1100
9	7- August 1900	31,790		and the same of th	Purchase
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æ	77" barners (00)			220 00	Surrengton to rights stort
æ	18" December, 2003	23,815	10-	100000	Borula Sharis received in the
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9	30° March 7004	3,65,784			1
3		5,42,540	TO HELD		Sept of their value in an
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1	Friedmany 2013	1,72,50	0		Girl of Shares
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茵	12" Janetty, 2017	Drivers.		THE SHAPE	19 N 080
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93	14 DOMEN 2013			-	
	TAL	60,11.46	4	The second second	are received at an amount of experts of

Gas Chicays Ania	Two of Employ II	nce Value	Special Companies	Antere of Properties
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1 (1 April 1999)	1,435	100-	-	
	5,436	180-		Solt of two visue from
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2 17" August 1999	-		54	Perior Note
3 25° Superbox, 2003	1,584	10-	220.00	Schoolsten to Right House
3 12, 25 august 100	11,185	10-	220.00	Service Sharp's received in the
4 18' December 2003	121.004	100	76	1980 tl 21
5 30° March 2504 ·	1,34,264	TO LEGISLA	-	SCHOOL STREET
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6 St Dolobe, 7006	10,06,980	4	-	Group Sharks received in I
A SOCIOLO	To the second	10000	100	rate of 11
7 14 DUSCON 2013	10,06,980		10000	
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	Sale of Acquiristics	Sa of Equity Shares 5.57 (5)	Face Value (7)	Print per Store (2)	Spires of Procession Opening Suprice
1	1" April 7000 Darrig Re year 2000-01	(9)	10	NA*	San
=	During the year 2001-02	1,12,50	19-	128.83	Pathos
-	During the year 2002-00.	Committee or	W.	46.01	Parchase
3	During the year 2000-04	(15,00		174.50	Pathee

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directions issued in this regard. The Registrar will verify such bids based on the documents submitted on a daily basis and till such time BSE shall display such bids as 'unconfirmed physical bids'. Once the Registrar confirms the bids, it will be treated as 'confirmed bids'

- 12.8 Modification / cancellation of orders will be allowed during the tendering period of the Buy-back Offer.
- 12.9 The cumulative quantity tendered shall be made available on BSF's website at www.bsendia.com throughout the trading sessions and will be updated at specific intervals during the tendering period.

METHOD OF SETTLEMENT

- Upon finalization of the basis of acceptance as per Buy-back Regulations, the settlement of trades shall be carried out in the manner similar to settlement of trades in secondary market and as intimated by the Cleaning Corporation from time to time.
- 13.2 The Company will transfer the consideration pertaining to the Buy-back Offer to the Clearing Corporation's bank account through the Company's Broker as per secondary market mechanism and the prescribed schedule. For demat Equity Studies accepted under the Buy-back Offer, the Cleaning Corporation will make direct funds pay-out to respective Eligible Shareholders. If Eligible Shareholders' bank account details are not available or if the funds transfer instruction is rejected by Reserve Bank of India or relevant hank, due to any reason, then the amount payable to the Eligible Shareholders will be transferred to the concerned Shareholder Broker for onward transfer to such Eligible Shareholder holding Equity Shares in 14.
- 13.3 In case of certain client types viz. NRI, foreign clients etc. (where there are specific RBI and other regulatory requirements pertaining to funds pay-out) who do not opt to settle through custodians, the funds pay-out would be given to their respective Shareholder Broker's settlement accounts for releasing the same to the respective Eligible Shareholder's account. For this purpose, the client type details would be collected from the Depositories, whereas funds pay-out pertaining to the bids settled through custodians will be transferred to the settlement bank account of the custodian, each in accordance with the applicable mechanism prescribed by the designated stock exchange and the Clearing Corporation from time to time.
- 13.4 For the Eligible Shareholders holding Equity Shares in physical form, the funds pay-out would be given to their respective Shareholder Broker's settlement accounts for releasing the same to the respective Eligible Shareholder's account.
- 13.5. The Equity Shares bought back in dematerialized form would be transferred directly to the escrow demat account of the Company ("Company Demail Escrew Account") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Company Demat Escrow Account on receipt of the Equity Shares from the cleaning and settlement mechanism of designated stock exchange.
- 3.6 Excess Equity Shares or unaccepted Equity Shares, in dematerialised form, if any, tendered by the Eligible Shareholders would be transferred by the Cleaning Corporation directly to the respective Eligible Shareholder's depository participant ("DP") account. If the securities transfer instruction is rejected in the Depository system, due to any issue then such securities will be transferred to the Shareholder Broker's depository pool account for onward transfer to the respective Eligible Shareholder. The shareholders of the dernat Equity Shares will have to ensure that they keep the DP account active and unblocked to receive credit in case of return of demat Equity Shares, due to rejection or due to non-acceptance in the Buy-back Offer.
- 3.7 Any excess Equity Shares, in physical form, pursuant to proportionate acceptance / rejection will be returned back to the Eligible Shareholders directly by the Registrar. The Company is authorized to split the share

certificate and issue new consolidated share certificate for the unaccepted Equity Shares, in case the Equity Shares accepted by the Company are less than the Equity Shares tendered in the Buy-back by Eligible Shareholders holding Equity Shares in the physical form.

- 13.8 The Shareholder Broker would issue contract note for the Equity Shares accepted under the Buy-back Offer 16. The Company's Broker would also issue a contract note to the Company for the Equity Shares accepted
- 13.9 Eigible Shareholders who intend to participate in the Buy-back Offer should consult their respective Shareholder Broker for payment to them of any cost, applicable taxes, charges and expenses including ... prokerage) that may be levied by the Shareholder Broker upon the seiling Eligible Shareholder for tendering Equity Shares in the Buy-back Offer (secondary market transaction). The Manager to the Buy-back Offer and Company accepts no responsibility to bear or pay any additional cost, applicable taxes, charges and expenses (including brokerage) levied by the Shareholder Broker and such costs will be incurred solely by the Eligible Shareholders.
- 13.10 The Equity Shares lying to the credit of the Company Demat Escrow Account and the Equity Shares bought back and accepted in physical form will be extinguished in the manner and following the procedure prescribed in the Buy-back Regulations.

COMPLIANCE OFFICER

investors may contact the compliance officer to the Buy-back Offer for any clanications or to address their crievances, if any during office hours i.e. 10,00 a.m. to 5,00 p.m. on all working days except Saturday. Sunday and public holidays, at the following address:

Mr. Origesh Mittal

Company Secretary & Compliance Officer

Alembic Limited

Alembic Road, Vadodára - 390 003, Gujarat, India

Email: alembic investors@atembic.co.in

Tel: +91 265 2280550

REGISTRAR TO THE BUY-BACK / INVESTOR SERVICE CENTRE

In case of any queries, the Eligible Shareholders / bareficial owner of Equity Shares may compact the Registrar to the Boy-back Offer during office hours Le. 10,00 a.m. to 5,00 p.m. on all working days except Saturday, Sunday and public holidays, at the following address:

LINK Intime

Link Intime India Private Limited

C-101, 1st Floor, 247 Park, Lai Bahadur Shastri Marg, Vikhroli (West).

Mumbai - 400 083, Maharashtra, India

Tel: +91 22 4918 6200 | Fax: +91 22 4918 6195

Email: alembic buyback2018@linkintime.co.in | Website: www.finkintime.co.in

Contact Person: Mr. Sumeet Deshpande

SEBI Registration Number: INR000004058 | Validity: Permanent. CIN: U67190MH1999PTC118368

MANAGER TO THE BUY-BACK

Vivro Financial Services Private Limited

607, 608 Marathon Icon, Opp. Perinsula Corporate Park, Off Gaspatrao Kadem Marg, Veer Santaji Lane, Lower Parel, Mumbai - 400 013, Maharashtra, India.

Contact Person: Mr. Harish Patel / Mr. Sagar Jatakiya Email: investors/65vivro.net | Website: www.vivro.net

Tel: +91 22 8866 8840 / 41 / 42 1 Fax: +91 22 6866 8047

SEBI Registration Number: INMC00010122 | Validity: Permanent

CIN: U67120GJ1996PTC029182

LEGAL ADVISOR TO THE COMPANY

Bathiya Legal

909, Huptown Scians, N. S. Phadko Road, Near East - West Hyover, Anchen (East). Mutroai - 400069, Maharastora, India.

Tel: +91 22 6133 8050

18. DIRECTORS' RESPONSIBILITY

As per Regulation 19(1)(a) of the Buy-back Regulations, the Board of Directors of the Company act responsibility for the information contained in this Public Announcement and confirms that such docu contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of Alembic Limited

Chirayu Ramanbhai Amin

Chairman

DIN: 00242549

Matika Chirayu Amin

Managing Director & CEO DIN: 00242613

Drigesh Pramod Mittal Compliance Officer

ICSI Membership No. FCS 8

Date: 13" March, 2018 Place: Vadodara









