

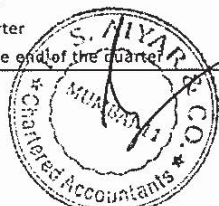

**ALEMBIC LIMITED**

 Regd. Office: Alembic Road, Vadodara 390 003,  
 Tel. No. 0265-2280550, Fax: 0265-2282506,  
 www.alembiclimited.com, Email: alembic.investors@alembic.co.in

**CIN : L26100GJ1907PLC000033**
**UNAUDITED FINANCIAL RESULTS**
**FOR THE QUARTER ENDED 30TH JUNE, 2015**

Rs. in lacs

	Particulars	Quarter Ended			Year Ended
		Jun-15 (Reviewed)	Mar-15 (Reviewed)	Jun-14 (Reviewed)	Mar-15 (Audited)
<b>1</b>	<b>(a) Net Sales / Income from Operations</b>				
	Domestic	3,308	2,986	2,591	11,878
	Exports	160	379	553	2,132
	Total	3,467	3,365	3,144	14,010
	Less : Excise Duty	202	137	137	562
	Net Sales / Income from Operations	3,265	3,228	3,007	13,448
	<b>(b) Other Operating Income</b>	229	167	266	984
	<b>Total Income from Operations</b>	<b>3,494</b>	<b>3,395</b>	<b>3,273</b>	<b>14,432</b>
<b>2</b>	<b>Expenses</b>				
	(a) Decrease/(increase) In stock In trade and work In progress	134	33	240	1,517
	(b) Consumption of Raw Materials & Packing Materials	624	676	551	1,981
	(c) Cost of Construction	756	973	671	4,062
	(d) Employees' Cost	608	601	671	2,700
	(e) Excise Duty	(50)	(2)	(108)	(149)
	(f) Power & Fuel	502	486	242	1,330
	(g) Other Expenditure	473	534	420	2,002
	<b>Total Expenses</b>	<b>3,047</b>	<b>3,300</b>	<b>2,687</b>	<b>13,442</b>
<b>3</b>	<b>Profit from Operations before Other Income, Interest and Depreciation</b>	<b>446</b>	<b>95</b>	<b>586</b>	<b>990</b>
<b>4</b>	Dividend Income	12	10	-	1,723
<b>5</b>	Other Income	13	199	40	320
<b>6</b>	<b>Profit/(Loss) from Ordinary Activities before Interest and Depreciation</b>	<b>472</b>	<b>304</b>	<b>626</b>	<b>3,033</b>
<b>7</b>	Depreciation	140	45	194	604
<b>8</b>	Interest (Net)	1	1	39	83
<b>9</b>	<b>Net Profit / (Loss) from Ordinary Activities before Tax</b>	<b>331</b>	<b>258</b>	<b>393</b>	<b>2,346</b>
<b>10</b>	<b>Tax Expense</b>				
	Less : Provision for Current Tax	66	32	81	100
	Add : Excess Tax Provision written back	-	266	20	290
	Less/(Add) : Provision for Deferred Tax Liability/(Assets)	10	67	15	121
<b>11</b>	<b>Net Profit / (Loss) from Ordinary Activities after Tax</b>	<b>256</b>	<b>425</b>	<b>317</b>	<b>2,415</b>
<b>12</b>	Paid up Equity Share Capital ( Face value of share Rs. 2/- )	5,341	5,341	5,341	5,341
<b>13</b>	Reserves excluding Revaluation Reserve				12,128
<b>14</b>	Basic & Diluted EPS (Not Annualised)	0.10	0.16	0.12	0.90
	<b>PART- II</b>				
<b>A</b>	<b>Particulars of Shareholding</b>				
<b>1</b>	<b>Public Shareholding</b>				
	- Number of Shares	96183824	96183824	96183824	96183824
	- Percentage of Shareholding	36.02	36.02	36.02	36.02
<b>2</b>	<b>Promoters and Promoter Group Shareholding</b>				
	- Fully Non - Encumbered				
	- Number of Shares	170848004	170848004	170848004	170848004
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the Company)	63.98	63.98	63.98	63.98
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	<b>Quarter ended on 30th June,2015</b>			
	Pending at the beginning of the quarter	NIL			
	Received during the quarter	1			
	Disposed of during the quarter	1			
	Remaining unresolved at the end of the quarter	NIL			



**ALEMBIC LIMITED**  
**SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

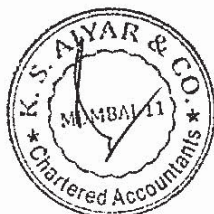
Rs. in lacs

	Particulars	Quarter Ended			Year Ended
		June-15	March-15	June-14	March-15
		(Reviewed)	(Reviewed)	(Reviewed)	(Audited)
<b>1</b>	<b>Segment Revenue</b>				
	Net Sales and Income from Operations				
	- API	2,036	1,644	2,019	7,896
	- Real Estate Business	1,458	1,751	1,254	6,536
	<b>Total Income from Operations (Net)</b>	<b>3,494</b>	<b>3,395</b>	<b>3,273</b>	<b>14,432</b>
<b>2</b>	<b>Segment Results (Profit before Exceptional Items and Taxes)</b>				
	a. API	(144)	(324)	(71)	(1,189)
	b. Real Estate Business	463	572	464	1,810
	c. Dividend Income	12	10	-	1,723
	<b>Profit before Tax</b>	<b>331</b>	<b>258</b>	<b>393</b>	<b>2,346</b>
<b>3</b>	<b>Segment Capital Employed</b>				
	- API	19,827	19,442	18,006	19,442
	- Real Estate Business	3,697	4,236	4,115	4,236
	<b>Total</b>	<b>23,525</b>	<b>23,679</b>	<b>22,121</b>	<b>23,679</b>

**Notes :**

- The above results have been duly reviewed by Statutory Auditors, recommended by the Audit Committee and approved by the Board of Directors at their meeting held on 12th August, 2015.
- The previous quarter's / year's figures have been regrouped / rearranged wherever necessary to make it comparable with the current quarter / year.

Place : Vadodara  
Date : 12th August, 2015



For Alembic Limited

*(Signature)*  
Chirayu Amin  
Chairman

# K. S. AIYAR & CO

CHARTERED ACCOUNTANTS

# F-7 Laxmi Mills  
Shakti Mills Lane (Off Dr E Moses Rd)  
Mahalaxmi Mumbai 400 011 India  
Tel : 91 22 2493 2502 / 6655 1770  
Fax : 91 22 6655 1774  
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www.KSAiyar.com  
Mail@KSAiyar.com

To,  
The Board of Directors;  
**Alembic Limited;**  
Alembic Road,  
Vadodara 390 003.

RE: **LIMITED REVIEW OF THE UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30<sup>th</sup> JUNE, 2015 PREPARED BY THE COMPANY.**

## 1. INTRODUCTION

We have reviewed the accompanying statement of unaudited **standalone** financial results of **Alembic Limited** for the quarter ended on **30<sup>th</sup> June, 2015** except for the disclosures regarding public shareholding and Promoter and Promoter Group shareholding which have been traced from disclosures made by the management, but have neither been reviewed nor been audited by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Management is responsible for the preparation and fair presentation of this interim financial information in accordance with Indian Generally Accepted Accounting Principles. Our responsibility is to issue a report on this Statement based on our review.

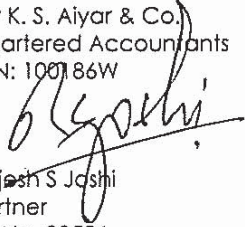
## 2. SCOPE OF REVIEW

We conducted our review in accordance with Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether this Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

## 3. CONCLUSION

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable accounting standards notified under section 133 of the Companies Act 2013 read with Rule 7 of the Companies (Accounts) Rules 2014 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K. S. Aiyar & Co.)  
Chartered Accountants  
FRN: 100186W

  
Rajesh S Jashi  
Partner  
M. No. 38526

Place : Vadodara  
Date : 12<sup>th</sup> August, 2015

Offices also at  
Chennai Kolkata Goa  
Bangalore Coimbatore