

Shareholding Pattern as per Regulation 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended 30th September, 2018

SHAREHOLDING PATTERN OF ALEMBIC LIMITED - PRE SCHEME OF ARRANGEMENT

1	Name of Listed Entity: Alembic Limited
2	Scrip Code/Name of Scrip/Class of Security: BSE: 506235 NSE: ALEMBICLTD
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending: 30th September, 2018
	b. If under 31(1)(c) then indicate date of allotment/extinguishment: NA
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-
	Particulars
	1 Whether the Listed Entity has issued any partly paid up shares? Yes* No*
	2 Whether the Listed Entity has issued any Convertible Securities or Warrants? No
	3 Whether the Listed Entity has any shares against which depository receipts are issued? No
	4 Whether the Listed Entity has any shares in locked-in? No
	5 Whether any shares held by promoters are pledge or otherwise encumbered? No
	* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.
5	The tabular format for disclosure of holding of specified securities is as follows:-



SHAREHOLDING PATTERN OF ALEMBIC LIMITED - PRE SCHEME OF ARRANGEMENT

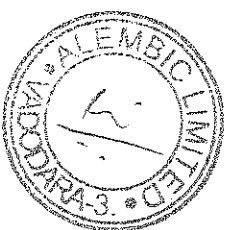
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Underlying Shares	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights	Total as a % of (A+B+C)	Outstanding convertible securities (including Warrants)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi) = (vii)+(x) As a % of (A+B+C2)	(xii)		(xiii)		(xiv)
(A)	Promoter & Promoter Group	19	163153772	0	0	163153772	63.5379	163153772	0	163153772	63.5379	0	0	0.0000	0	0.0000	163153772
(B)	Public	62262	93628056	0	0	93628056	36.4621	93628056	0	93628056	36.4621	0	0	0.0000	0	0.0000	88613217
(C)	Non Promoter - Non Public	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0
Total		62281	256781828	0	0	256781828	100.0000	256781828	0	256781828	100.0000	0	0	0.0000	0	0.0000	251766989



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of shareholders	PAN	Nos. of sharehold ers	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialise d form
								No of Voting Rights		Total as a % of Total Voting Rights			No. (a)	As a % of total Shares held(b)		
								Class X	Class Y							
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)
1																
(a) Indian Individuals / Hindu Undivided Family		8	18164285	0	0	18164285	7.0738	18164285	0	18164285	7.0738	0	0.0000	0	0.0000	18164285
Chirayu Ramnathbhai Amin	ABMPAS729P	1*	8317644	0	0	8317644	3.2392	8317644	0	8317644	3.2392	0	0.0000	0	0.0000	8317644
Malika Chirayu Amin	ABMPAS730G	1	5751939	0	0	5751939	2.2400	5751939	0	5751939	2.2400	0	0.0000	0	0.0000	5751939
Pranav Chirayu Amin	ABMPAS731H	1	1932411	0	0	1932411	0.7525	1932411	0	1932411	0.7525	0	0.0000	0	0.0000	1932411
Shounak Chirayu Amin	ABIPAS783G	1	1932651	0	0	1932651	0.7526	1932651	0	1932651	0.7526	0	0.0000	0	0.0000	1932651
Itaaya Shounak Amin	BHPPAS9184K	1	57410	0	0	57410	0.0224	57410	0	57410	0.0224	0	0.0000	0	0.0000	57410
Namtare Shounak Amin	ARPPA0076E	1	57410	0	0	57410	0.0224	57410	0	57410	0.0224	0	0.0000	0	0.0000	57410
Ranvir Pranav Amin	ADPPA2105A	1	57410	0	0	57410	0.0224	57410	0	57410	0.0224	0	0.0000	0	0.0000	57410
Samira Pranav Amin	ALPPA9819C	1	57410	0	0	57410	0.0224	57410	0	57410	0.0224	0	0.0000	0	0.0000	57410
(b) Central Government / State Government(s)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(c) Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(d) Any Other (Specify)																
Bodies Corporate		3	140574428	0	0	140574428	54.7447	140574428	0	140574428	54.7447	0	0.0000	0	0.0000	140574428
Nirayu Pvt. Limited	AAACN7427K	1	105421362	0	0	105421362	41.0548	105421362	0	105421362	41.0548	0	0.0000	0	0.0000	105421362
Shreno Limited	AABCA7953Q	1	35151541	0	0	35151541	13.6893	35151541	0	35151541	13.6893	0	0.0000	0	0.0000	35151541
Pausnak Limited	AAACD5006G	1	1525	0	0	1525	0.0006	1525	0	1525	0.0006	0	0.0000	0	0.0000	1525
TRUST		6	2486244	0	0	2486244	0.9682	2486244	0	2486244	0.9682	0	0.0000	0	0.0000	2486244
Vidyanidhi Trust	AAATV1631L	1	1549202	0	0	1549202	0.6033	1549202	0	1549202	0.6033	0	0.0000	0	0.0000	1549202
Arogyavaradhini Society	AAATA2302D	1	537643	0	0	537643	0.2094	537643	0	537643	0.2094	0	0.0000	0	0.0000	537643
Utkarsh Vidyakendra	AAATU0282C	1	279873	0	0	279873	0.1090	279873	0	279873	0.1090	0	0.0000	0	0.0000	279873
Ujjwal Vidyalyaya	AAATU1113G	1	119126	0	0	119126	0.0464	119126	0	119126	0.0464	0	0.0000	0	0.0000	119126
Laburnum Family Trust ^A	AABAL2508C	1	200	0	0	200	0.0001	200	0	200	0.0001	0	0.0000	0	0.0000	200
Virsad Family Trust ^A	AACAV4176S	1	200	0	0	200	0.0001	200	0	200	0.0001	0	0.0000	0	0.0000	200
LIMITED LIABILITY PARTNERSHIP		1	1800	0	0	1800	0.0007	1800	0	1800	0.0007	0	0.0000	0	0.0000	1800
Viramya Packlight LLP	AAOFV5056H	1	1800	0	0	1800	0.0007	1800	0	1800	0.0007	0	0.0000	0	0.0000	1800
Sub Total (A)(1)		18	161226757	0	0	161226757	62.7874	161226757	0	161226757	62.7874	0	0.0000	0	0.0000	161226757



2	Foreign		1	1927015	0	0	1927015	0.7504	1927015	0	1927015	0.7504	0	0.7504	0	0.0000	0	0.0000	1927015
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)																		
(b)	Udit Chirayu Amin	ACKPA4056E	1	1927015	0	0	1927015	0.7504	1927015	0	1927015	0.7504	0	0.7504	0	0.0000	0	0.0000	1927015
(c)	Government		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Institutions		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Sub Total (A)(2)		1	1927015	0	0	1927015	0.7504	1927015	0	1927015	0.7504	0	0.7504	0	0.0000	0	0.0000	1927015
	Total Shareholding Of Promoter And Promoter Group (A)=		19	163153772	0	0	163153772	63.5379	163153772	0	163153772	63.5379	0	63.5379	0	0.0000	0	0.0000	163153772
	(A)(1)+(A)(2)																		

* 20,53,833 Equity Shares held in the name of Chirayu Ramanbhai Amin in representative capacity of Karta of Chirayu Ramanbhai Amin HUF.

^ Holding Shares in the name of the Trustees

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: N.A.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Alembic Limited

Table III - Statement showing shareholding pattern of the Public Shareholder

Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % (calculate as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding %, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form	
								No of Voting Rights					No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class X: Equity Shares	Class Y	Total							
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) = As a % of (A+B+C2)	(ix)			(x)	(xi) = (viii)+(x) As a % of (A+B+C2)	(xii)		(xiii)		(xiv)
1																	
Institutions																	
(a) Mutual Fund		1	13753445	0	0	13753445	5.3561	13753445	0	13753445	5.3561	0	0.0000	0	0.0000	0	0.0000
(i) SBI Small Cap Fund	AA81TS6407Q		13753445	0	0	13753445	5.3561	13753445	0	13753445	5.3561	0	0.0000	0	0.0000	0	0.0000
(b) Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(c) Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(e) Foreign Portfolio Investor		22	2815285	0	0	2815285	1.0964	2815285	0	2815285	1.0964	0	0.0000	0	0.0000	0	0.0000
(f) Financial Institutions / Banks		10	485210	0	0	485210	0.1890	485210	0	485210	0.1890	0	0.0000	0	0.0000	0	0.0000
(g) Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(i) Any Other (Specify)			6500	0	0	6500	0.0025	6500	0	6500	0.0025	0	0.0000	0	0.0000	0	0.0000
Foreign Bank		1	6500	0	0	6500	0.0025	6500	0	6500	0.0025	0	0.0000	0	0.0000	0	0.0000
Sub Total (B)(1)		34	17060440	0	0	17060440	6.6439	17060440	0	17060440	6.6439	0	0.0000	0	0.0000	0	17042990
2																	
Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
Sub Total (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0



No. of shareholders	No. of Shares	Voting Rights which are frozen
1	823351	823351

1

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public Shareholder

Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (IV)+(V)+(VI)	Shareholding % (calculate as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialised form	
								No of Voting Rights		Total as a % of Total Voting Rights			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
								Class X	Class Y									Total
(i)	(ii)	(iii)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1 Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

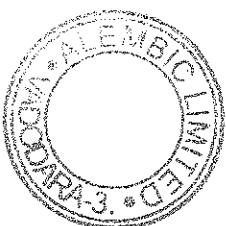
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

For Alembic Limited

Dhresh Mittal

Company Secretary



Shareholding Pattern as per Regulation 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended 30th September, 2018

SHAREHOLDING PATTERN OF ALEMBIC LIMITED - POST SCHEME OF ARRANGEMENT

1	Name of Listed Entity: Alembic Limited		
2	Scrip Code/Name of Scrip/Class of Security: BSE: 506235 NSE: ALEMBICLTD		
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)		
	a. If under 31(1)(b) then indicate the report for Quarter ending: 30th September, 2018		
	b. If under 31(1)(c) then indicate date of allotment/extinguishment: NA		
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-		
	Particulars	Yes *	No *
	1 Whether the Listed Entity has issued any partly paid up shares?		No
	2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
	3 Whether the Listed Entity has any shares against which depository receipts are issued?		No
	4 Whether the Listed Entity has any shares in locked-in?		No
	5 Whether any shares held by promoters are pledge or otherwise encumbered?		No
	* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.		
5	The tabular format for disclosure of holding of specified securities is as follows:-		



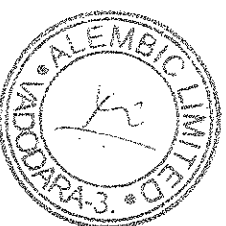
SHAREHOLDING PATTERN OF ALEMBIC LIMITED - POST SCHEME OF ARRANGEMENT
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)		
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi) = (vii)+(x) As a % of (A+B+C2)	(xii)		(xiii)	(xiv)
(A)	Promoter & Promoter Group	18	163153772	0	0	163153772	63.5379	163153772	0	163153772	63.5379	0	0.0000	0	0.0000	163153772
(B)	Public	62262	93628056	0	0	93628056	36.4621	93628056	0	93628056	36.4621	0	0.0000	0	0.0000	88613217
(C)	Non Promoter - Non Public	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(C1)	Shares Underlying DRS	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
	Total	62280	256781828	0	0	256781828	100.0000	256781828	0	256781828	100.0000	0	0.0000	0	0.0000	251766989



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of shareholders	PAN	Nos. of sharehold ers	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholdin g % (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form
								No of Voting Rights		Total as a % of Total Voting Rights			No. (a)	As a % of total Shares held(b)		
								Class X	Class Y							
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)
1	Indian															
(a)	Individuals / Hindu Undivided Family	8	18164285	0	0	18164285	7.0738	18164285	0	18164285	7.0738	0	0.0000	0	0.0000	18164285
	Chirayu Ramanbhai Amin	1*	8317644	0	0	8317644	3.2392	8317644	0	8317644	3.2392	0	0.0000	0	0.0000	8317644
	Maikha Chirayu Amin	1	5751939	0	0	5751939	2.2400	5751939	0	5751939	2.2400	0	0.0000	0	0.0000	5751939
	Pranav Chirayu Amin	1	1932411	0	0	1932411	0.7525	1932411	0	1932411	0.7525	0	0.0000	0	0.0000	1932411
	Shaurak Chirayu Amin	1	1932651	0	0	1932651	0.7526	1932651	0	1932651	0.7526	0	0.0000	0	0.0000	1932651
	Inaaya Shaunak Amin	1	57410	0	0	57410	0.0224	57410	0	57410	0.0224	0	0.0000	0	0.0000	57410
	Naitikara Shaunak Amin	1	57410	0	0	57410	0.0224	57410	0	57410	0.0224	0	0.0000	0	0.0000	57410
	Ranvir Pranav Amin	1	57410	0	0	57410	0.0224	57410	0	57410	0.0224	0	0.0000	0	0.0000	57410
	Samira Pranav Amin	1	57410	0	0	57410	0.0224	57410	0	57410	0.0224	0	0.0000	0	0.0000	57410
(b)	Central Government / State Government(s)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(c)	Financial Institutions / Banks	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(d)	Any Other (Specify)															
	Bodies Corporate	2	140574428	0	0	140574428	54.7447	140574428	0	140574428	54.7447	0	0.0000	0	0.0000	140574428
	Nirayu Pvt. Limited	1	140572903	0	0	140572903	54.7441	140572903	0	140572903	54.7441	0	0.0000	0	0.0000	140572903
	Pushak Limited	1	1525	0	0	1525	0.0006	1525	0	1525	0.0006	0	0.0000	0	0.0000	1525
	TRUST	6	2486244	0	0	2486244	0.9682	2486244	0	2486244	0.9682	0	0.0000	0	0.0000	2486244
	Vidvandihi Trust	1	1549202	0	0	1549202	0.6033	1549202	0	1549202	0.6033	0	0.0000	0	0.0000	1549202
	Acogvavardhini Society	1	537643	0	0	537643	0.2094	537643	0	537643	0.2094	0	0.0000	0	0.0000	537643
	Utkarsh Vidyakendra	1	279873	0	0	279873	0.1090	279873	0	279873	0.1090	0	0.0000	0	0.0000	279873
	Ujwal Vidyalaya	1	119126	0	0	119126	0.0464	119126	0	119126	0.0464	0	0.0000	0	0.0000	119126
	Laburnum Family Trust ^a	1	200	0	0	200	0.0001	200	0	200	0.0001	0	0.0000	0	0.0000	200
	Vised Family Trust ^a	1	200	0	0	200	0.0001	200	0	200	0.0001	0	0.0000	0	0.0000	200
	AAACAV1768	1	1800	0	0	1800	0.0007	1800	0	1800	0.0007	0	0.0000	0	0.0000	1800
	LIMITED LIABILITY PARTNERSHIP															
	Vitramya Packlight LLP	1	1800	0	0	1800	0.0007	1800	0	1800	0.0007	0	0.0000	0	0.0000	1800
	Sub Total (A)(1)	17	161226757	0	0	161226757	62.7874	161226757	0	161226757	62.7874	0	0.0000	0	0.0000	161226757



Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: N/A

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term "encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Alembic Limited

Table III - Statement showing shareholding pattern of the Public Shareholder

Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (iv)+(v)+(vi)	Shareholding % (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding % as a convertible securities (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of Total Voting Rights	No. (a)			As a % of total Shares held(b)
								Class X: Equity Shares	Class Y	Total							
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi) = (viii)+(x) As a % of (A+B+C2)	(xii)		(xiii)	(xiv)	
1 Institutions																	
(a) Mutual Fund		1	13753445	0	0	13753445	5.3561	13753445	0	13753445	5.3561	0	0.0000	0	0.0000	0	13753445
(i) SBI Small Cap Fund	AA81S6407Q		13753445	0	0	13753445	5.3561	13753445	0	13753445	5.3561	0	0.0000	0	0.0000	0	13753445
(b) Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(c) Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(e) Foreign Portfolio Investor		22	2815285	0	0	2815285	1.0964	2815285	0	2815285	1.0964	0	0.0000	0	0.0000	0	2815285
(f) Financial Institutions / Banks		10	485210	0	0	485210	0.1890	485210	0	485210	0.1890	0	0.0000	0	0.0000	0	485210
(g) Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(i) Any Other (Specify)			6500	0	0	6500	0.0025	6500	0	6500	0.0025	0	0.0000	0	0.0000	0	6500
Foreign Bank		1	6500	0	0	6500	0.0025	6500	0	6500	0.0025	0	0.0000	0	0.0000	0	6500
Sub Total (B)(1)		34	17060440	0	0	17060440	6.6439	17060440	0	17060440	6.6439	0	0.0000	0	0.0000	0	17042990
2 Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
Sub Total (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0



Number of shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	Notes

No. of shareholders	No. of Shares	Voting Rights which are frozen
1	823351	823351

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons/institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.I.R.: the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public Shareholder

Category & Name of shareholders	PAN	Nos. of sharehold ers	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholdin g % (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholdin g, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights	Class X	Class Y	Total		No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) = As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
1		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0.0000	0
2		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0.0000	0
Total Non-Promoter Non Public Shareholding (C) = (C1)+(C2)		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0.0000	0

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

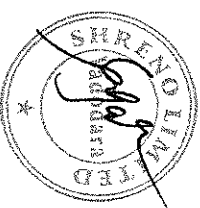
For Alembic Limited
 Digest Mital
 Company Secretary



Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended 30th September, 2018

SHRENO LIMITED - SHAREHOLDING PATTERN - PRE SCHEME OF ARRANGEMENT

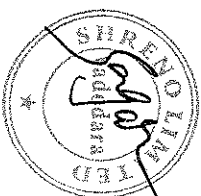
1	Name of Listed Entity: Shreno Limited (Unlisted)																		
2	Scrip Code/Name of Scrip/Class of Security: EQUITY SHARES																		
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) <table border="1"> <tr> <td>a.</td> <td>If under 31(1)(b) then indicate the report for Quarter ending: NA</td> </tr> <tr> <td>b.</td> <td>If under 31(1)(c) then indicate date of allotment/extinguishment: NA</td> </tr> </table>	a.	If under 31(1)(b) then indicate the report for Quarter ending: NA	b.	If under 31(1)(c) then indicate date of allotment/extinguishment: NA														
a.	If under 31(1)(b) then indicate the report for Quarter ending: NA																		
b.	If under 31(1)(c) then indicate date of allotment/extinguishment: NA																		
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- <table border="1"> <tr> <th align="center" colspan="3">Particulars</th></tr> <tr> <td>1</td><td>Whether the Listed Entity has issued any partly paid up shares?</td><td align="center">Yes* No*</td></tr> <tr> <td>2</td><td>Whether the Listed Entity has issued any Convertible Securities or Warrants?</td><td align="center">No</td></tr> <tr> <td>3</td><td>Whether the Listed Entity has any shares against which depository receipts are issued?</td><td align="center">No</td></tr> <tr> <td>4</td><td>Whether the Listed Entity has any shares in locked-in?</td><td align="center">No</td></tr> <tr> <td>5</td><td>Whether any shares held by promoters are pledge or otherwise encumbered?</td><td align="center">No</td></tr> </table> * If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.	Particulars			1	Whether the Listed Entity has issued any partly paid up shares?	Yes* No*	2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	4	Whether the Listed Entity has any shares in locked-in?	No	5	Whether any shares held by promoters are pledge or otherwise encumbered?	No
Particulars																			
1	Whether the Listed Entity has issued any partly paid up shares?	Yes* No*																	
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No																	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No																	
4	Whether the Listed Entity has any shares in locked-in?	No																	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	No																	
5	The tabular format for disclosure of holding of specified securities is as follows:-																		



SHRENO LIMITED - SHAREHOLDING PATTERN - PRE SCHEME OF ARRANGEMENT

Table I - Summary Statement holding of specified securities

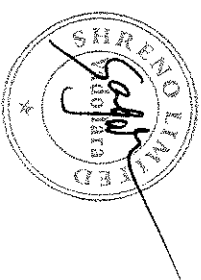
Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise	Number of Shares held in dematerialised form	
								No of Voting Rights	Total as (A+B+C)				No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: Y	Total							
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii)As a % of (A+B+C)	(ix)			(x)	(xi) = (vii)+(x) as a % of A+B+C	(xii)		(xiii)		(xiv)
(A)	Promoter & Promoter Group	12	5606873	0	0	5606873	94.26	5606873	0	5606873	94.26	0	0.00	0	0.00	0	1797606
(B)	Public	8251	341425	0	0	341425	5.74	341425	0	341425	5.74	0	0.00	0	0.00	0	209268
(C)	Non Promoter - Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
	Total	8263	5948298	0	0	5948298	100.00	5948298	0	5948298	100.00	0	0.00	0	0.00	0	2006874



Shreno Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of shareholders	PAN	Nos. of share-holder	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise	Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of Total Voting Rights	No. (a) of total Shares held(b)			As a % of total Shares held(b)
									Class X	Class Y	Total							
1	Indian																	
(a)	Individuals / Hindu Undivided Family		4	538415	0	0	538415	9.05	538415	0	538415	9.05	0	0.00	0	0.00	212559	
	Chirayu Ramanbhai Amin*	ABMPA57229P	1	276712	0	0	276712	4.65	276712	0	276712	4.65	0	0.00	0	0.00	124815	
	Malika Chirayu Amin	ABMPA5730G	1	245434	0	0	245434	4.13	245434	0	245434	4.13	0	0.00	0	0.00	87744	
	Pranav Chirayu Amin	ABMPA5731H	1	6134	0	0	6134	0.10	6134	0	6134	0.10	0	0.00	0	0.00	0	
	Shaunak Chirayu Amin	ABIPA6783G	1	10135	0	0	10135	0.17	10135	0	10135	0.17	0	0.00	0	0.00	0	
(b)	Central Government / State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	
(c)	Financial Institutions / Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	
(d)	Any Other (Specify)		7	5062303	0	0	5062303	85.11	5062303	0	5062303	85.11	0	0.00	0	0.00	1585047	
	Bodies Corporate		3	4999789	0	0	4999789	84.05	4999789	0	4999789	84.05	0	0.00	0	0.00	1585047	
	Nirayu Pvt. Limited	AAACN7427K	1	3849725	0	0	3849725	64.72	3849725	0	3849725	64.72	0	0.00	0	0.00	1460535	
	Alembic Limited	AA8CA7950P	1	1016732	0	0	1016732	17.09	1016732	0	1016732	17.09	0	0.00	0	0.00	114513	
	Pausthak Limited	AAACD5006G	1	133332	0	0	133332	2.24	133332	0	133332	2.24	0	0.00	0	0.00	9999	
	Trusts		4	62514	0	0	62514	1.05	62514	0	62514	1.05	0	0.00	0	0.00	0	
	Ujjwal Vidyalaya	AAATU1113G	1	12000	0	0	12000	0.20	12000	0	12000	0.20	0	0.00	0	0.00	0	
	Vidyanidhi Trust	AAATV1633L	1	30	0	0	30	0.00	30	0	30	0.00	0	0.00	0	0.00	0	
	Uday Education Society	AAATU0281B	1	30	0	0	30	0.00	30	0	30	0.00	0	0.00	0	0.00	0	
	Leksh Trust	AA8T15801B	1	50454	0	0	50454	0.85	50454	0	50454	0.85	0	0.00	0	0.00	0	
	Sub Total (A)(1)		11	5600718	0	0	5600718	94.16	5600718	0.00	5600718	94.16	0.00	0.00	0.00	0.00	1797606	



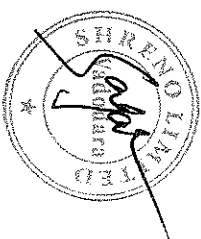
Note: Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term encumbrance has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

(3) They are holding shares in different folios/demat accounts due to their different joint holdings.



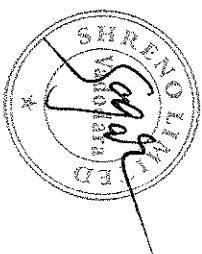
Shreno Limited

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculate d as per SCRR, 1957 As a % of (A+B+C)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (as a percentage of diluted share capital)	Shareholding, as a % conversion of full convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise	Number of equity shares held in dematerialised form
								No of Voting Rights	Class eg: X eg: Y	Class Total	Total as a % of (A+B+C)			No. (a) of total Shares held (b)	No. (a) of total Shares held(b)	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C)	(ix)			(x)	(xi) = (vii)+(x) as a % of A+B+C	(xii)		(xiii)	(xiv)
1	Institutions															
(a)	Mutual Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(e)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(f)	Financial Institutions / Banks	10	1089	0	0		0.02	1089	0	1089	0.02	0	0.00	0	0.00	27
(g)	Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(h)	Provident Funds / Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(i)	Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
	Sub Total (B)(1)	10	1089	0	0	0	0.02	1089	0	1089	0.02	0	0.00	0	0.00	27
2	Central Government/ State Government(s)/ President of India	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
	Sub Total (B)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0



Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.



Shreno Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of share holder	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialised form
									No of Voting Rights					Total as a % of Total Voting rights	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	As a % of total Shares held(b)	
									Class X	Class Y	Total							
									(ix)		(x)	(xi) = (vii)+(x) as a % of A+B+C	(xii)	(xiii)	(xiv)			
1	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

For Shreno Limited

Sagar Gandhi

Dy. Company Secretary



Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended 30th September, 2018

SHRENO LIMITED - SHAREHOLDING PATTERN - POST SCHEME OF ARRANGEMENT - EQUITY

1	Name of Listed Entity: Shreno Limited (Unlisted)																		
2	Scrip Code/Name of Scrip/Class of Security: EQUITY SHARES																		
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)																		
	a. If under 31(1)(b) then indicate the report for Quarter ending: NA																		
	b. If under 31(1)(c) then indicate date of allotment/extinguishment: NA																		
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-																		
	<table border="1"> <thead> <tr> <th>Particulars</th> <th>Yes*</th> <th>No*</th> </tr> </thead> <tbody> <tr> <td>1 Whether the Listed Entity has issued any partly paid up shares?</td> <td></td> <td>No</td> </tr> <tr> <td>2 Whether the Listed Entity has issued any Convertible Securities or Warrants?</td> <td></td> <td>No</td> </tr> <tr> <td>3 Whether the Listed Entity has any shares against which depository receipts are issued?</td> <td></td> <td>No</td> </tr> <tr> <td>4 Whether the Listed Entity has any shares in locked-in?</td> <td></td> <td>No</td> </tr> <tr> <td>5 Whether any shares held by promoters are pledge or otherwise encumbered?</td> <td></td> <td>No</td> </tr> </tbody> </table>	Particulars	Yes*	No*	1 Whether the Listed Entity has issued any partly paid up shares?		No	2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No	3 Whether the Listed Entity has any shares against which depository receipts are issued?		No	4 Whether the Listed Entity has any shares in locked-in?		No	5 Whether any shares held by promoters are pledge or otherwise encumbered?		No
Particulars	Yes*	No*																	
1 Whether the Listed Entity has issued any partly paid up shares?		No																	
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No																	
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No																	
4 Whether the Listed Entity has any shares in locked-in?		No																	
5 Whether any shares held by promoters are pledge or otherwise encumbered?		No																	
	* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.																		
5	The tabular format for disclosure of holding of specified securities is as follows:-																		



SHRENO LIMITED - SHAREHOLDING PATTERN - POST SCHEME OF ARRANGEMENT

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C)	Number of Voting Rights held in each class of securities			No. of Shares Underlying convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of (A+B+C)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialised form
								No of Voting Rights		Total as a % of (A+B+C)			No. (a) As a % of total Shares held (b)	No. (a) As a % of total Shares held (b)			
								Class eg: X Equity Shares	Class eg: Y						Total		
	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C)	(IX)			(X)	(XI) = (VII)+(X) as a % of (A+B+C)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	11	4590141	0	0	4590141	93.08	4590141	0	4590141	93.08	0	0.00	0	0.00	1683093	
(B)	Public	8251	341425	0	0	341425	6.92	341425	0	341425	6.92	0	0.00	0	0.00	209268	
(C)	Non Promoter - Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	
(C1)	Shares Underlying DRS	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	
	Total	8262	4931566	0	0	4931566	100.00	4931566	0	4931566	100.00	0	0.00	0	0.00	1892361	

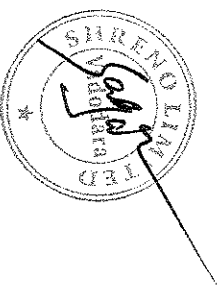
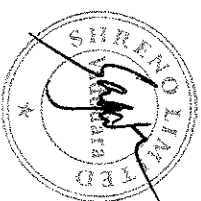


Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of shareholders	PAN	Nos. of share-holder	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (V)+(V)+(V)+(VI)	Shareholding % (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise	Number of equity shares held in dematerialised form		
									No of Voting Rights					Total as a % of Total Voting Rights					
									Class X	Class Y	Total								
1	Indian								(IX)				(X)		(XII)		(XIII)	(XIV)	
(a)	Individuals / Hindu Undivided Family		4	538415	0	0	538415	10.92	538415	0	538415	10.92	0	0	0	0.00	0	0.00	212559
	Chirayu Ramanbhai Amin*	ABMPAS729P	1	276712	0	0	276712	5.61	276712	0	276712	5.61	0	0	0	0.00	0	0.00	124815
	Malika Chirayu Amin	ABM/PA5730G	1	245434	0	0	245434	4.98	245434	0	245434	4.98	0	0	0	0.00	0	0.00	87744
	Pranav Chirayu Amin	ABM/PA5731H	1	6134	0	0	6134	0.12	6134	0	6134	0.12	0	0	0	0.00	0	0.00	0
	Shaunak Chirayu Amin	ABIPAS6783G	1	10135	0	0	10135	0.21	10135	0	10135	0.21	0	0	0	0.00	0	0.00	0
(b)	Central Government / State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
(d)	Any Other (Specify)		6	4045571	0	0	4045571	82.03	4045571	0	4045571	82.03	0	0	0	0.00	0	0.00	1470534
	Bodies Corporate		2	3983057	0	0	3983057	80.77	3983057	0	3983057	80.77	0	0	0	0.00	0	0.00	1470534
	Nirayu Pvt. limited	AAACN7427K	1	3849725	0	0	3849725	78.06	3849725	0	3849725	78.06	0	0	0	0.00	0	0.00	1460535
	Paushak Limited	AAACD5006G	1	133332	0	0	133332	2.70	133332	0	133332	2.70	0	0	0	0.00	0	0.00	9999
	Trusts		4	62514	0	0	62514	1.27	62514	0	62514	1.27	0	0	0	0.00	0	0.00	0
	Ujjwal Vidyalaya	AAATU1113G	1	12000	0	0	12000	0.24	12000	0	12000	0.24	0	0	0	0.00	0	0.00	0
	Vidyanidhi Trust	AAATV1631L	1	30	0	0	30	0.00	30	0	30	0.00	0	0	0	0.00	0	0.00	0
	Uday Education Society	AAATU0281B	1	30	0	0	30	0.00	30	0	30	0.00	0	0	0	0.00	0	0.00	0
	Laksh Trust	AABTL5801B	1	50454	0	0	50454	1.02	50454	0	50454	1.02	0	0	0	0.00	0	0.00	0
	Sub Total (A)(1)		10	4583986	0	0	4583986	92.95	4583986	0.00	4583986	92.95	0.00	0	0	0.00	0	0.00	1683093

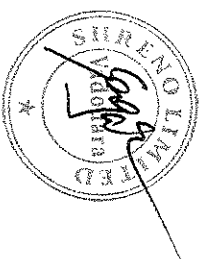


Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(3) they are holding shares in different fidos/demat accounts due to their different joint holdings.



Shreno Limited

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % conversion of full convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise	Number of equity shares held in dematerialised form
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C)	(ix)			(x)	(xi) = (vii)+(x) as a % of A+B+C	(xii)		(xiii)	(xiv)
								No of Voting Rights		Total as a % of (A+B+C)			(a)	As a % of total Shares held (b)		
								Class eg: X eg: Y	Class eg: Y	Total						
1	Institutions															
(a)	Mutual Fund	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0
(e)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0
(f)	Financial Institutions / Banks	10	1089	0	0	1089	0.02	1089	0	1089	0	0.02	0	0.00	0	27
(g)	Insurance Companies	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0
(h)	Provident Funds / Pension Funds	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0
(i)	Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0
	Sub Total (B)(1)	10	1089	0	0	1089	0.02	1089	0	1089	0	0.02	0	0.00	0	27
2	Central Government/ State Government(s)/ President of India	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0
	Sub Total (B)(2)	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0





Shreno Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of share holder	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialised form
									No of Voting Rights		Total as a % of Total Voting rights			No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	As a % of total Shares held(b)		
									Class X	Class Y							Total	
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C)	(ix)		(x)	(xi) = (vii)+(x) as a % of A+B+C	(xii)	(xiii)		(xiv)		
1	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00

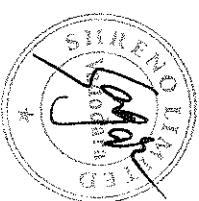
Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

For Shreno Limited


Sagar Gandhi
Dy. Company Secretary

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended 30th September, 2018

SHRENO LIMITED - SHAREHOLDING PATTERN - POST SCHEME OF ARRANGEMENT - PREFERENCE

1	Name of Listed Entity: Shreno Limited (Unlisted)																		
2	Scrip Code/Name of Scrip/Class of Security: 7% NON-CONVERTIBLE CUMULATIVE REDEEMABLE PREFERENCE SHARES																		
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c) <table border="1"> <tr> <td>a.</td> <td>If under 31(1)(b) then indicate the report for Quarter ending: NA</td> </tr> <tr> <td>b.</td> <td>If under 31(1)(c) then indicate date of allotment/extinguishment: NA</td> </tr> </table>	a.	If under 31(1)(b) then indicate the report for Quarter ending: NA	b.	If under 31(1)(c) then indicate date of allotment/extinguishment: NA														
a.	If under 31(1)(b) then indicate the report for Quarter ending: NA																		
b.	If under 31(1)(c) then indicate date of allotment/extinguishment: NA																		
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- <table border="1"> <thead> <tr> <th>Particulars</th> <th>Yes*</th> <th>No*</th> </tr> </thead> <tbody> <tr> <td>1 Whether the Listed Entity has issued any partly paid up shares?</td> <td></td> <td>No</td> </tr> <tr> <td>2 Whether the Listed Entity has issued any Convertible Securities or Warrants?</td> <td></td> <td>No</td> </tr> <tr> <td>3 Whether the Listed Entity has any shares against which depository receipts are issued?</td> <td></td> <td>No</td> </tr> <tr> <td>4 Whether the Listed Entity has any shares in locked-in?</td> <td></td> <td>No</td> </tr> <tr> <td>5 Whether any shares held by promoters are pledge or otherwise encumbered?</td> <td></td> <td>No</td> </tr> </tbody> </table>	Particulars	Yes*	No*	1 Whether the Listed Entity has issued any partly paid up shares?		No	2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No	3 Whether the Listed Entity has any shares against which depository receipts are issued?		No	4 Whether the Listed Entity has any shares in locked-in?		No	5 Whether any shares held by promoters are pledge or otherwise encumbered?		No
Particulars	Yes*	No*																	
1 Whether the Listed Entity has issued any partly paid up shares?		No																	
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No																	
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No																	
4 Whether the Listed Entity has any shares in locked-in?		No																	
5 Whether any shares held by promoters are pledge or otherwise encumbered?		No																	
5	The tabular format for disclosure of holding of specified securities is as follows:- * If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding																		



SHRENO LIMITED - SHAREHOLDING PATTERN - POST SCHEME OF ARRANGEMENT - 7% NON-CONVERTIBLE CUMULATIVE REDEEMABLE PREFERENCE SHARES HOLDING

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shares	No. of fully paid up preference shares held	No. of Partly paid-up preference shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding g, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of preference shares held in dematerialised form
								No of Voting Rights	Total as a % of (A+B+C)				No. (a)	As a % of total Shares held(b)		
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)	(x)	(xi) = (viii)+(x) As a % of (A+B+C2)	(xii)	(xiii)	(xiv)			
(a)	Promoter & Promoter Group	18	163153772	0	0	163153772	63.5379	163153772	0	163153772	63.5379	0	0.0000	0	0.0000	163153772
(b)	Public	62262	93628056	0	0	93628056	36.4621	93628056	0	93628056	36.4621	0	0.0000	0	0.0000	86513217
(c)	Non Promoter - Non Public	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(c1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(c2)	Shares Held By Employee	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
	Trust															
	Total	62280	256781828	0	0	256781828	100.0000	256781828	0	256781828	100.0000	0	0.0000	0	0.0000	251766989

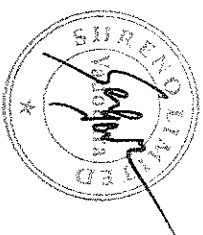
% The holder of the preference shares do not have the right to vote in General meeting of the Company, except as provided in Section 47 (2) of the Companies Act 2013.



Shreno Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of shareholders	PAN	Nos. of sharehold ers	No. of fully paid up preference shares held	Partly paid-up preference shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholdin g % (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of preference shares held in dematerialised form	
								No of Voting Rights					Total as a % of Total Voting Rights	No. (a) In shares	As a % of total Shares held(b)	No. (a) total Shares held(b)		As a % of total Shares held(b)
								Class X: Preference Shares %	Class Y	Total								
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1 Indian		8	18164285	0	0	18164285	7.0738	0	0	18164285	7.0738	0	0.0000	0	0.0000	0	0.0000	18164285
(a) Individuals / Hindu Undivided Family																		
Chirayu Ramanbhai Amin	ABMPAS729P	1*	8317644	0	0	8317644	3.2392	0	0	8317644	3.2392	0	0.0000	0	0.0000	0	0.0000	8317644
Malika Chirayu Amin	ABMPAS730G	1	5751939	0	0	5751939	2.2400	0	0	5751939	2.2400	0	0.0000	0	0.0000	0	0.0000	5751939
Pranav Chirayu Amin	ABMPAS731H	1	1932411	0	0	1932411	0.7525	0	0	1932411	0.7525	0	0.0000	0	0.0000	0	0.0000	1932411
Shaurav Chirayu Amin	ABJPAS783G	1	1932651	0	0	1932651	0.7526	0	0	1932651	0.7526	0	0.0000	0	0.0000	0	0.0000	1932651
Imaya Shaurav Amin	BHYPAS184K	1	57410	0	0	57410	0.0224	0	0	57410	0.0224	0	0.0000	0	0.0000	0	0.0000	57410
Namrata Shaurav Amin	ARKPA0076E	1	57410	0	0	57410	0.0224	0	0	57410	0.0224	0	0.0000	0	0.0000	0	0.0000	57410
Ranvir Pranav Amin	APDPA2105A	1	57410	0	0	57410	0.0224	0	0	57410	0.0224	0	0.0000	0	0.0000	0	0.0000	57410
Santika Pranav Amin	APPPAS819C	1	57410	0	0	57410	0.0224	0	0	57410	0.0224	0	0.0000	0	0.0000	0	0.0000	57410
(b) Central Government / State Governments		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c) Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d) Any Other (Specify)																		
Bodley Corporate		2	140574428	0	0	140574428	54.7447	0	0	140574428	54.7447	0	0.0000	0	0.0000	0	0.0000	140574428
Nirayu Private Limited	AAACNV427K	1	140572903	0	0	140572903	54.7441	0	0	140572903	54.7441	0	0.0000	0	0.0000	0	0.0000	140572903
Paushtak Limited	AAACDS006G	1	1525	0	0	1525	0.0006	0	0	1525	0.0006	0	0.0000	0	0.0000	0	0.0000	1525
TRUST		6	2486244	0	0	2486244	0.9682	0	0	2486244	0.9682	0	0.0000	0	0.0000	0	0.0000	2486244
Vidvanchi Trust	AAATV1631L	1	1549202	0	0	1549202	0.6033	0	0	1549202	0.6033	0	0.0000	0	0.0000	0	0.0000	1549202
Arogyavachini Society	AAATA2302D	1	537643	0	0	537643	0.2094	0	0	537643	0.2094	0	0.0000	0	0.0000	0	0.0000	537643
Utkarsh vidvachendra	AAATU0282C	1	279873	0	0	279873	0.1080	0	0	279873	0.1080	0	0.0000	0	0.0000	0	0.0000	279873
Ujjwal Vidvachya	AAATU1136G	1	119126	0	0	119126	0.0464	0	0	119126	0.0464	0	0.0000	0	0.0000	0	0.0000	119126
Laburnum Family Trust*	AAABAL2508C	1	200	0	0	200	0.0001	0	0	200	0.0001	0	0.0000	0	0.0000	0	0.0000	200
Vrsal Family Trust*	AAACV4176B	1	200	0	0	200	0.0001	0	0	200	0.0001	0	0.0000	0	0.0000	0	0.0000	200
LIMITED LIABILITY PARTNERSHIP		1	1800	0	0	1800	0.0007	0	0	1800	0.0007	0	0.0000	0	0.0000	0	0.0000	1800
Viramya Packlight LLP	AAORV5056H	1	1800	0	0	1800	0.0007	0	0	1800	0.0007	0	0.0000	0	0.0000	0	0.0000	1800
Sub Total (A)(I)		17	161226757	0	0	161226757	62.7874	0	0	161226757	62.7874	0	0.0000	0	0.0000	0	0.0000	161226757



A Holding shares in the name of the Trustees.

% of the preference shares do not have the right to vote in general meeting of the Company, except as provided in Section 47 (2) of the Companies Act 2013

record of share capital which indicates they are given credit along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: N.A.

Note:

(3) PAN would not be displayed on website of Stock Exchange(s)

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of the Public Shareholder

Shreno Limited

Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up preference shares held	Partly paid-up preference shares held	No. of shares underlying Depository Receipts	Total nos. shares held (iv)+(v)+(vi)	Shareholding as per SCRR, 1957 (calculated as % of (A+B+C2))	Number of Voting Rights held in each class of securities			No. of Shares Underlying convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered	Number of preference shares held in dematerialised form	
								No of Voting Rights		Total as a % of Total Voting Rights			No. (a)	As a % of total Shares held (b)			
								Class X: Preference Shares %	Class Y								Total
(i)		(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii)	(ix)			(x) = (vii)+(ix) As a % of (A+B+C2)	(xi)		(xii)	(xiii)	(xiv)
1	Institutions																
(a)	Mutual Fund	1	13753445	0	0	13753445	5.3561	13753445	0	13753445	5.3561	0	0.0000	0	0.0000	0	13753445
(b)	(i) SBI Small Cap Fund		13753445	0	0	13753445	5.3561	13753445	0	13753445	5.3561	0	0.0000	0	0.0000	0	13753445
(b)	Venture Capital Funds	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(c)	Alternate Investment Funds	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(e)	Foreign Portfolio Investor	22	2815285	0	0	2815285	1.0964	2815285	0	2815285	1.0964	0	0.0000	0	0.0000	0	2815285
(f)	Financial Institutions / Banks	10	485210	0	0	485210	0.1890	485210	0	485210	0.1890	0	0.0000	0	0.0000	0	485210
(g)	Insurance Companies	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(h)	Provident Funds/ Pension Funds	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(i)	Any Other (Specify)		6500	0	0	6500	0.0025	6500	0	6500	0.0025	0	0.0000	0	0.0000	0	6500
	Foreign Bank	1	6500	0	0	6500	0.0025	6500	0	6500	0.0025	0	0.0000	0	0.0000	0	6500
	Sub Total (8)(1)	34	17060440	0	0	17060440	6.6439	17060440	0	17060440	6.6439	0	0.0000	0	0.0000	0	17042990
2	Central Government/ State Government(s)/ President of India	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
	Sub Total (8)(2)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0



No. of shareholders	No. of Shares	Voting Rights

No. of shareholders	No. of Shares	Voting Rights which are frozen
1	823351	823351

* As on 30th September, 2018, there are 1738 shareholders whose equity shares were transferred to Unclaimed Suspense Account. Such shareholders will be issued preference shares, however, the same will be credited in the Unclaimed Suspense Account.



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public Shareholder

Category & Name of shareholders	PAN	Nos. of sharehold ers	No. of fully paid up preference shares held	Partly paid-up preference shares held	No. of shares underlying Depository Receipts	Total nos. shares held (vii)=(v)+(vi)+(vii)	Shareholdin g % (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholdin g % as a % of full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of preference shares held in dematerialised form
								No of Voting Rights					% of Total Voting Rights)	No. (a) total Shares held(b)	No. (a) total Shares held(b)	As a % of total Shares held(b)	
								Class X: Preference Shares %	Class Y	Total							
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (v)+(vi)+(vii)	(viii) As a % of (A+B+CZ)	(ix)			(x)	(xi) = (viii)+(xi) As a % of (A+B+CZ)	(xii)		(xiii)		(xiv)
1 Custodian/DH Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0

% The holder of the preference shares do not have the right to vote in general meeting of the Company, except as provided in Section 47 (2) of the Companies Act 2013

Notes:

(1) PAN would not be displayed on website of Stock Exchange(s)

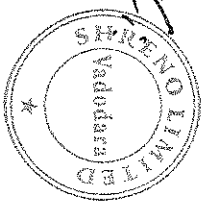
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

For Shrengh Limited

Sagar Gardhi

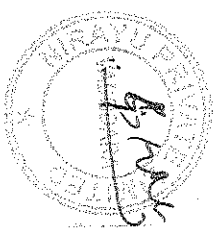
Adj. Company Secretary



Shareholding Pattern as per Regulation 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Pre Scheme of Arrangement i.e. as on 30th September, 2018

NIRAYU PRIVATE LIMITED - SHAREHOLDING PATTERN - PRE SCHEME OF ARRANGEMENT - EQUITY

1	Name of Listed Entity: Nirayu Private Limited (Unlisted)		
2	Scrip Code/Name of Scrip/Class of Security: Equity Shares		
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)		
	a. If under 31(1)(b) then indicate the report for Quarter ending: NA		
	b. If under 31(1)(c) then indicate date of allotment/extinguishment: NA		
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-		
	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No
	*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.		
5	The tabular format for disclosure of holding of specified securities is as follows:-		



NIRAYU PRIVATE LIMITED - SHAREHOLDING PATTERN - PRE SCHEME OF ARRANGEMENT

Table 1 - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding g., as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form	
								No of Voting Rights		Total as a % of (A+B+C)							
								Class eg: X	Class eg: Y				Total				
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) = As a % of (A+B+C2)	(ix)			(x)	(xi) = (vii)+(x) As a % of (A+B+C2)	(xii)		(xiii)	(xiv)	
(A)	Promoter & Promoter Group	5	311250	0	0	311250	100.0000	311250	0	311250	100.0000	0	100.0000	0	0.0000	0	0
(B)	Public	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(C)	Non Promoter - Non Public	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
	Total	5	311250	0	0	311250	100.0000	311250	0	311250	100.0000	0	100.0000	0	0.0000	0	0



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Nirayu Private Limited

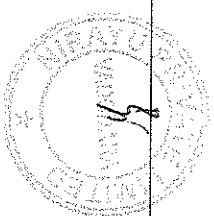
Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (IV)+(V)+(VI)	Shareholding as % (calculated as per SCRR, 1957) (VII)+(V)+(VI) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding e.g., as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of Total Voting Rights	No. (a)			As a % of total Shares held(b)
								Class eg: X Equity Shares	Class eg: Y	Total							
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) = As a % of (A+B+C2)	(ix)			(x)	(xi) = (viii)+(x) As a % of (A+B+C2)	(xii)		(xiii)	(xiv)	
1	Indian individuals / Hindu Undivided Family	2	63771	0	0	63771	20.4887	63771	0	63771	20.4887	0	0.0000	0	0.0000	0	0
(a)	Malika Chirayu Amin	1	62278	0	0	62278	20.0090	62278	0	62278	20.0090	0	0.0000	0	0.0000	0	0
	Chirayu Ramanbhai Amin - HUF	1	1493	0	0	1493	0.4797	1493	0	1493	0.4797	0	0.0000	0	0.0000	0	0
(b)	Central Government / State Government(s)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(c)	Financial Institutions / Banks Any Other (Specify)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(d)	Bodies Corporate	2	60645	0	0	60645	19.4843	60645	0	60645	19.4843	0	0.0000	0	0.0000	0	0
	Sireno Ltd	1	59212	0	0	59212	19.0239	59212	0	59212	19.0239	0	0.0000	0	0.0000	0	0
	Paulshak Limited	1	1433	0	0	1433	0.4604	1433	0	1433	0.4604	0	0.0000	0	0.0000	0	0
	Trusts	1	186834	0	0	186834	60.0270	186834	0	186834	60.0270	0	0.0000	0	0.0000	0	0
	Laksh Trust	1	186834	0	0	186834	60.0270	186834	0	186834	60.0270	0	0.0000	0	0.0000	0	0
	Sub Total (A)(1)	5	311250	0	0	311250	100.0000	311250	0	311250	100.0000	0	0.0000	0	0.0000	0	0
2	Foreign Individuals (Non-Resident individuals / Foreign individuals)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(b)	Government	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(c)	Institutions	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(e)	Any Other (Specify)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
	Sub Total (A)(2)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)	5	311250	0	0	311250	100.0000	311250	0	311250	100.0000	0	0.0000	0	0.0000	0	0

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: N.A.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

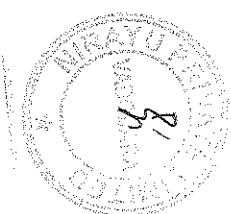
(2) The term 'Encumbrance' has the same meaning as assigned under Regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Nirayu Private Limited

Table III - Statement showing shareholding pattern of the Public Shareholder

Category & Name of shareholders	PAN	Nos. of sharehold ers	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (iv)+(v)+(vi)	Sharehold ing % (calculate d as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of Total Voting Rights	No. (a)			As a % of total Shares held(b)
								Class X (Equity Shares)	Class Y	Total							
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi)= (vii)-(x) As a % of (A+B+C2)	(xii)		(xiii)	(xiv)	
1	Institutions																
	(a) Mutual Fund		0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0	
	(b) Venture Capital Funds		0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0	
	(c) Alternate Investment Funds		0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0	
	(d) Foreign Venture Capital Investors		0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0	
	(e) Foreign Portfolio Investor		0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0	
	(f) Financial Institutions / Banks		0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0	
	(g) Insurance Companies		0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0	
	(h) Provident Funds/ Pension Funds		0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0	
	(i) Any Other (Specify)		0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0	
2	Sub Total (B)(1)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0		
Central Government/ State Government(s)/ President of India																	
Sub Total (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0		



Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: N.A.

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non institutions holding more than 1% of total number of shares.

[3] *W.R.A.*, the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

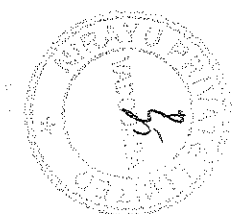


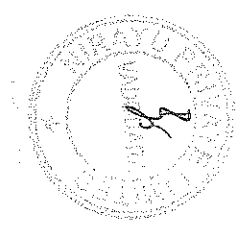
Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public Shareholder

Category & Name of shareholders	PAN	Nos. of sharehold ers	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Sharehold ing % (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Underlying Shares & convertible securities (including Warrants)	Shareholdin g, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		
								No of Voting Rights		Total as a % of Total Voting Rights			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class X	Class Y								Total
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)			(x)	{X}=(vii)+(x) As a % of (A+B+C2)	{Xii}		{Xiii}		
1 Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000
Total Non-Promoter- Non Public Shareholding (C) = (C1)+(C12)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000

Note:
 (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

For Nirayu Private Limited

 Raseesh Shah
 Director



Shareholding Pattern as per Regulation 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Post Scheme of Arrangement

Nirayu Private Limited - Shareholding Pattern - Post Scheme of Arrangement - Equity

1	Name of Listed Entity: Nirayu Private Limited (Unlisted)		
2	Scrip Code/Name of Scrip/Class of Security: Equity Shares		
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)		
	a. If under 31(1)(b) then indicate the report for Quarter ending: NA		
	b. If under 31(1)(c) then indicate date of allotment/extinguishment: NA		
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-		
	Particulars	Yes *	No *
	1 Whether the Listed Entity has issued any partly paid up shares?		No
	2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
	3 Whether the Listed Entity has any shares against which depository receipts are issued?		No
	4 Whether the Listed Entity has any shares in locked-in?		No
	5 Whether any shares held by promoters are pledge or otherwise encumbered?		No
	*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.		
5	The tabular format for disclosure of holding of specified securities is as follows:-		



Nirayu Private Limited - Shareholding Pattern - Post Scheme of Arrangement - Equity Holding
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form	
								No of Voting Rights	Total	% of (A+B+C)			No. (a)	As a % of total Shares held(b)			No. (a)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)	
(A)	Promoter & Promoter Group	4	252038	0	0	252038	100.0000	252038	0	252038	100.0000	0	100.0000	0	0.0000	0	0
(B)	Public	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(C)	Non Promoter - Non Public	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
	Total	4	252038	0	0	252038	100.0000	252038	0	252038	100.0000	0	100.0000	0	0.0000	0	0

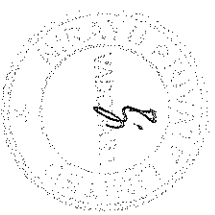


Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

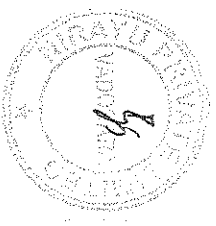
Nirayu Private Limited

Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (v)+(vi)+(vii)+(viii)+(ix)+(x)+(xi)+(xii)+(xiii)+(xiv)	Shareholding as % (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding B, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged or otherwise	Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of Total Voting Rights	No. (a)			As a % of total Shares held (b)
								Class eg: X Equity Shares	Class eg: Y	Total							
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (v)+(vi)+(vii)+(viii)+(ix)+(x)+(xi)+(xii)+(xiii)+(xiv)	(viii) = As a % of (A+B+C2)	(ix)			(x)	(xi) = (viii)+(ix) As a % of (A+B+C2)	(xii)		(xiii)	(xiv)	
1	Indian																
(a)	Individuals / Hindu Undivided Family	2	63771	0	0	63771	25.3021	63771	0	63771	25.3021	0.0000	0	0.0000	0	0.0000	
	Malika Chirayu Amin	1	62278	0	0	62278	24.7098	62278	0	62278	24.7098	0.0000	0	0.0000	0	0.0000	
	Chirayu Ramanbhai Amin - HUF	1	1493	0	0	1493	0.5924	1493	0	1493	0.5924	0.0000	0	0.0000	0	0.0000	
(b)	Central Government / State Governments	0	0	0	0	0	0.0000	0	0	0	0.0000	0.0000	0	0.0000	0	0.0000	
(c)	Financial Institutions / Banks	0	0	0	0	0	0.0000	0	0	0	0.0000	0.0000	0	0.0000	0	0.0000	
(d)	Any Other (Specify)																
	Bodies Corporate	1	1433	0	0	1433	0.5686	1433	0	1433	0.5686	0.0000	0	0.0000	0	0.0000	
	Paustak Limited	1	1433	0	0	1433	0.5686	1433	0	1433	0.5686	0.0000	0	0.0000	0	0.0000	
	Trusts	1	186834	0	0	186834	74.1293	186834	0	186834	74.1293	0.0000	0	0.0000	0	0.0000	
	Laksh Trust	1	186834	0	0	186834	74.1293	186834	0	186834	74.1293	0.0000	0	0.0000	0	0.0000	
	Sub Total (A)(1)	4	252038	0	0	252038	100	252038	0	252038	100.0000	0.0000	0	0.0000	0	0.0000	
2	Foreign																
(a)	Individuals (Non-Resident individuals / Foreign individuals)	0	0	0	0	0	0.0000	0	0	0	0.0000	0.0000	0	0.0000	0	0.0000	
(b)	Government	0	0	0	0	0	0.0000	0	0	0	0.0000	0.0000	0	0.0000	0	0.0000	
(c)	Institutions	0	0	0	0	0	0.0000	0	0	0	0.0000	0.0000	0	0.0000	0	0.0000	
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.0000	0	0	0	0.0000	0.0000	0	0.0000	0	0.0000	
(e)	Any Other (Specify)	0	0	0	0	0	0.0000	0	0	0	0.0000	0.0000	0	0.0000	0	0.0000	
	Sub Total (A)(2)	0	0	0	0	0	0.0000	0	0	0	0.0000	0.0000	0	0.0000	0	0.0000	
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)	4	252038	0	0	252038	100	252038	0	252038	100.0000	0.0000	0	0.0000	0	0.0000	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: N.A.

Note:

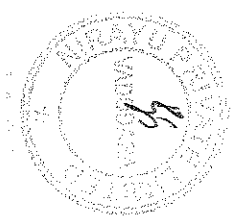
- (1) PAN would not be displayed on website of Stock Exchange(s)
 (2) The term 'Encumbrance' has the same meaning as assigned under regulation 26(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Nirayu Private Limited

Table III - Statement showing shareholding pattern of the Public Shareholder

Category & Name of shareholders	PAN	Nos. of shares held	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding (calculate as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form
								Class X (Equity Shares)	Class Y	Total			No. (a) total Shares held(b)	No. (a) total Shares held(b)		
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi) = (viii)+(x)	(xii)		(xiii)	(xiv)
1																
Institutions																
(a) Mutual Fund		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0
(b) Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0
(c) Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0
(e) Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0
(f) Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0
(g) Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0
(i) Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0
Sub Total (g)(1)		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0
2 Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0
Sub Total (g)(2)		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0

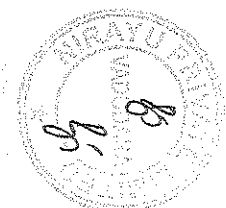


Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: N.A.

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Nirayu Private Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public Shareholder

Category & Name of shareholders	PAN	Nos. of sharehold ers	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (IV)+(V)+(VI)	Sharehold ing % (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholdin g, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialise d form
								No of Voting Rights		Total as a % of Total Voting Rights			No. (a)	As a % of total Shares held(b)		
								Class X: Equity Shares	Class Y							
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)
1 Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

For Nirayu Private Limited


Resesh Shah
Director

Shareholding Pattern as per Regulation 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Pre Scheme of Arrangement i.e. as on 30th September, 2018

Nirayu Private Limited - PRE SCHEME OF ARRANGEMENT - 5% PREFERENCE SHARES

1	Name of Listed Entity: Nirayu Private Limited (Unlisted)	
2		
3	Scrip Code/Name of Scrip/Class of Security: 5% Non-Convertible Cumulative Redeemable Preference Shares	
	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	
	a.	If under 31(1)(b) then indicate the report for Quarter ending: NA
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment: NA
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	
	Particulars	
	1	Whether the Listed Entity has issued any partly paid up shares?
	2	Whether the Listed Entity has issued any Convertible Securities or Warrants?
	3	Whether the Listed Entity has any shares against which depository receipts are issued?
	4	Whether the Listed Entity has any shares in locked-in?
	5	Whether any shares held by promoters are pledge or otherwise encumbered?
	*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.	
5	The tabular format for disclosure of holding of specified securities is as follows:-	



Mirayu Private Limited - PRE SCHEME OF ARRANGEMENT - 5% NON-CONVERTIBLE CUMULATIVE REDEEMABLE PREFERENCE SHARES HOLDING
Table 1 - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up preference shares held	No. of Partly paid-up preference shares held	No. of shares underlying Depository Receipts	Total nos. shares held (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculate as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Underlying Shares	Shareholding, as a % assuming full conversion of convertible securities (including Warrants) (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of preference shares held in dematerialised form	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
								Class eg: X 5% Preference Shares	Class eg: Y									Total
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+ (vi)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi) = (viii)+(x) As a % of (A+B+C2)	(xii)		(xiii)		(xiv)	
(A)	Promoter & Promoter Group	1	137053	0	0	137053	100.0000	137053	0	137053	100.0000	0	100.0000	0	0.0000	0	0.0000	0
(B)	Public	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(C)	Non Promoter - Non Public	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total	1	137053	0	0	137053	100.0000	137053	0	137053	100.0000	0	100.0000	0	0.0000	0	0.0000	0

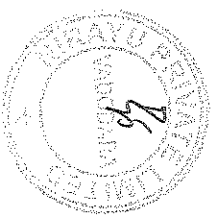


Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Mirayu Private Limited

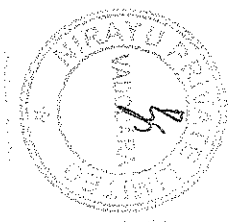
Category & Name of shareholders	PAN	Nos. of sharehold ers	No. of fully paid up preference shares held	Partly paid-up preference shares held	No. of shares underlying Depository Receipts	Total nos. shares held (IV)+(V)+(VI)	Shareholding as % (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying convertible securities (including Warrants)	Shareholding g. as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise	Number of preference shares held in dematerialised form	
								No of Voting Rights					Total as a % of Total Voting Rights	No. (a) in shares			As a % of total Shares held(b)
								Class eg: X 5% Preference Shares	Class eg: Y	Total							
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (IV)+(V)+(VI)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi) = (vii)+(x) As a % of (A+B+C2)	(xii)		(xiii)	(xiv)	
1	Indian																
(a) Individuals / Hindu Undivided Family		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(b) Central Government / State Government(s)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(c) Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(d) Any Other (Specify)																	
Bodies Corporate		1	137053	0	0	137053	100.0000	137053	0	137053	100.0000	0	0.0000	0	0.0000	0	
Paushak Limited	AAACDS006G	1	137053	0	0	137053	100.0000	137053	0	137053	100.0000	0	0.0000	0	0.0000	0	
Sub Total (A)(1)		1	137053	0	0	137053	100	137053	0	137053	100.0000	0	0.0000	0	0.0000	0	
2 Foreign																	
(a) Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(b) Government		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(c) Institutions		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(d) Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(e) Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
Sub Total (A)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		1	137053	0	0	137053	100	137053	0	137053	100.0000	0	0.0000	0	0.0000	0	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: N.A.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

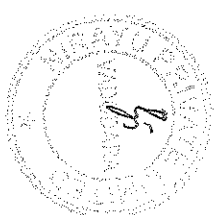
(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Nirayu Private Limited

Table III - Statement showing shareholding pattern of the Public Shareholder

Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up preference shares held	Partly paid-up preference shares held	No. of shares underlying Depository Receipts	Total nos. shares held (iv)+(v)+(vi)	Shareholding % (calculate as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of preference shares held in dematerialised form
								No of Voting Rights		Total as a % of Total Voting Rights			No. (a)	As a % of total Shares held (b)		
								Class eg: X 5% Preference Shares	Class Y							
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi) = (viii)+(x) As a % of (A+B+C2)	(xii)		(xiii)	(xiv)
1. Institutions																
(a) Mutual Fund		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(b) Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(c) Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(e) Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(f) Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(g) Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(i) Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
Sub Total (B)(1)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
2. Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
Sub Total (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0



3 Non-institutions															
(a) Individuals															
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.															
	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.															
	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(b) NBFCs registered with RBI															
	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(c) Employee Trusts															
	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(d) Overseas Depositories(holding DRs) (balancing figure)															
	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(e) Any Other (Specify)															
	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
Sub Total (B)(3)															
	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)															
	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): N.A.

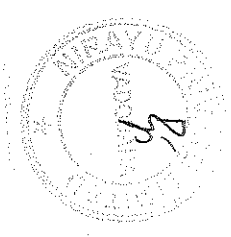
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: N.A.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons/institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Nirayu Private Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public Shareholder

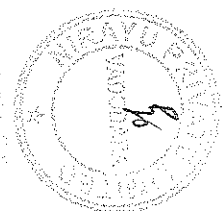
Category & Name of shareholders	PAN	Nos. of sharehold ers	No. of fully paid up preference shares held	Partly paid-up preference shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Sharehold ing % (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying convertible securities (including Warrants)	Sharehold ing, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of preference shares held in dematerialised form
								No of Voting Rights		Total as a % of Total Voting Rights			Number of Locked in shares			
								Class eg: X Preference Shares	Class Y				Total	No. (a)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) = As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)
1 Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0
Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C12)		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

For Nirayu Private Limited

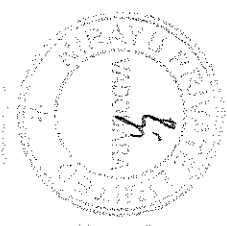
Rasesh Shah
Rasesh Shah
Director



Shareholding Pattern as per Regulation 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Post Scheme of Arrangement

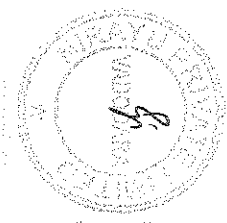
Nirayu Private Limited - POST SCHEME OF ARRANGEMENT - 5% PREFERENCE SHARES

1	Name of Listed Entity: Nirayu Private Limited (Unlisted)																		
2	Scrip Code/Name of Scrip/Class of Security: 5% Non-Convertible Cumulative Redeemable Preference Shares																		
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) <table border="1"> <tr> <td>a.</td> <td>If under 31(1)(b) then indicate the report for Quarter ending: NA</td> </tr> <tr> <td>b.</td> <td>If under 31(1)(c) then indicate date of allotment/extinguishment: NA</td> </tr> </table>	a.	If under 31(1)(b) then indicate the report for Quarter ending: NA	b.	If under 31(1)(c) then indicate date of allotment/extinguishment: NA														
a.	If under 31(1)(b) then indicate the report for Quarter ending: NA																		
b.	If under 31(1)(c) then indicate date of allotment/extinguishment: NA																		
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- <table border="1"> <tr> <th>Particulars</th> <th>Yes*</th> <th>No*</th> </tr> <tr> <td>1 Whether the Listed Entity has issued any partly paid up shares?</td> <td></td> <td>No</td> </tr> <tr> <td>2 Whether the Listed Entity has issued any Convertible Securities or Warrants?</td> <td></td> <td>No</td> </tr> <tr> <td>3 Whether the Listed Entity has any shares against which depository receipts are issued?</td> <td></td> <td>No</td> </tr> <tr> <td>4 Whether the Listed Entity has any shares in locked-in?</td> <td></td> <td>No</td> </tr> <tr> <td>5 Whether any shares held by promoters are pledge or otherwise encumbered?</td> <td></td> <td>No</td> </tr> </table>	Particulars	Yes*	No*	1 Whether the Listed Entity has issued any partly paid up shares?		No	2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No	3 Whether the Listed Entity has any shares against which depository receipts are issued?		No	4 Whether the Listed Entity has any shares in locked-in?		No	5 Whether any shares held by promoters are pledge or otherwise encumbered?		No
Particulars	Yes*	No*																	
1 Whether the Listed Entity has issued any partly paid up shares?		No																	
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No																	
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No																	
4 Whether the Listed Entity has any shares in locked-in?		No																	
5 Whether any shares held by promoters are pledge or otherwise encumbered?		No																	
5	*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.																		
	The tabular format for disclosure of holding of specified securities is as follows:-																		



Nirayu Private Limited - POST SCHEME OF ARRANGEMENT - 5% NON-CONVERTIBLE CUMULATIVE REDEEMABLE PREFERENCE SHARES HOLDING
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up preference shares held	No. of Partly paid-up preference shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % of full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of preference shares held in dematerialised form	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)			
								Class eg: X 5% Preference Shares	Class eg: Y								Total
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi) = (vii)+(x) As a % of (A+B+C2)	(xii)		(xiii)	(xiv)	
(A)	Promoter & Promoter Group	1	137053	0	0	137053	100.0000	137053	0	137053	100.0000	0	100.0000	0	0.0000	0	0
(B)	Public	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(C)	Non Promoter - Non Public	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
	Total	1	137053	0	0	137053	100.0000	137053	0	137053	100.0000	0	100.0000	0	0.0000	0	0



Nirayu Private Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

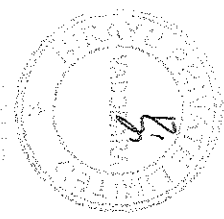
Category & Name of shareholders	PAN	Nos. of sharehold ers	No. of fully paid up preference shares held	Partly paid-up e shares held	No. of shares underlying Depository Receipts	Total nos. shares held (IV)+(V)+(VI)	Shareholding as % (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholdin g, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of preference shares held in dematerialised form	
								No of Voting Rights					Total as a % of Total Voting Rights	No. (a)			As a % of total Shares held(b)
								Class eg: X 5% Preference Shares	Class eg: Y	Total							
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (IV)+(V)+(VI)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi) = (vii)+(x) As a % of (A+B+C2)	(xii)		(xiii)	(xiv)	
1	Indian																
(a)	Individuals / Hindu Undivided Family		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(b)	Central Government / State Government(s)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(c)	Financial Institutions / Banks		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(d)	Any Other (Specify)																
	Bodies Corporate		1	137053	0	137053	100.0000	137053	0	137053	100.0000	0	0.0000	0	0.0000	0	
	Paushtak Limited	AAACD50066	1	137053	0	137053	100.0000	137053	0	137053	100.0000	0	0.0000	0	0.0000	0	
2	Sub Total (A)(1)		1	137053	0	137053	100	137053	0	137053	100.0000	0	0.0000	0	0.0000	0	
	Foreign																
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(b)	Government		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(c)	Institutions		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(d)	Foreign Portfolio Investor		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
(e)	Any Other (Specify)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
	Sub Total (A)(2)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
	Total Shareholding Of Promoter And Promoter Group (A) = (A)(1)+(A)(2)		1	137053	0	137053	100	137053	0	137053	100.0000	0	0.0000	0	0.0000	0	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: N.A.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

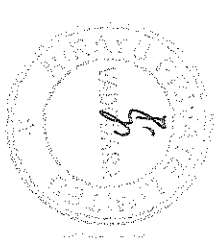


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Table III - Statement showing shareholding pattern of the Public Shareholder

Nirayu Private Limited

Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up preference shares held	Partly paid-up preference shares held	No. of shares underlying Depository Receipts	Total nos. shares held (iv)+(v)+(vi)	Shareholding % (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding % as a % of assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered	Number of preference shares held in dematerialised form
								No of Voting Rights		Total as a % of Total Voting Rights			No. (a) As a % of total Shares held (b)	No. (a) As a % of total Shares held (b)		
								Class eg: X 5% Preference Shares	Class Y							
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi) = (vii)-(x) As a % of (A+B+C2)	(xii)		(xiii)	(xiv)
1	Institutions															
(a)	Mutual Fund	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(b)	Venture Capital Funds	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(c)	Alternate Investment Funds	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(e)	Foreign Portfolio Investor	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(f)	Financial Institutions / Banks	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(g)	Insurance Companies	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(h)	Provident Funds/ Pension	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(i)	Any Other (Specify)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
2	Sub Total (B)(1)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
	Central Government/ State Government(s)/ President of India	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
	Sub Total (B)(2)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0



Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: N.A.

(1) PAN would not be displayed on website of Stock Exchange(s)

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

(3) *W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.*

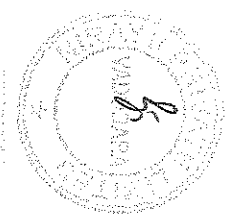


Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public Shareholder

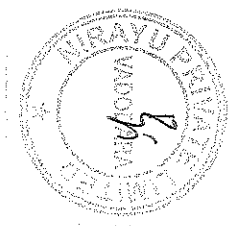
Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up preference shares held	Partly paid-up preference shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding %, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of preference shares held in dematerialised form	
								No of Voting Rights					Total as a % of Total Voting Rights)	No. (a)			As a % of total Shares held(b)
								Class eg: X 5% Preference Shares	Class Y	Total							
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) = As a % of (A+B+C2)	(ix)			(x)	(xi) = (vii)+(ix) As a % of (A+B+C2)	(xii)		(xiii)	(xiv)	
1	Custodian/DR holder	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	
Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

For Nirayu Private Limited

Rasesh Shah
Director



Shareholding Pattern as per Regulation 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Post Scheme of Arrangement

Nirayu Private Limited - POST SCHEME OF ARRANGEMENT - 7% PREFERENCE SHARES

1	Name of Listed Entity: Nirayu Private Limited (Unlisted)	
2	Scrip Code/Name of Scrip/Class of Security: 7% NON-CONVERTIBLE CUMULATIVE REDEEMABLE PREFERENCE SHARES	
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	
	a. If under 31(1)(b) then indicate the report for Quarter ending: N.A.	
	b. If under 31(1)(c) then indicate date of allotment/extinguishment: N.A.	
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	
	Particulars	
	1 Whether the Listed Entity has issued any partly paid up shares?	Yes* No*
	2 Whether the Listed Entity has issued any Convertible Securities or Warrants?	No
	3 Whether the Listed Entity has any shares against which depository receipts are issued?	No
	4 Whether the Listed Entity has any shares in locked-in?	No
	5 Whether any shares held by promoters are pledge or otherwise encumbered?	No
	* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.	
5	The tabular format for disclosure of holding of specified securities is as follows:-	



NIRAYU PRIVATE LIMITED - SHAREHOLDING PATTERN - POST SCHEME OF ARRANGEMENT - 7% NON-CONVERTIBLE CUMULATIVE REDEEMABLE PREFERENCE SHARES

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialised form		
									No of Voting Rights	Class eg: 7% Preference Shares	Class eg: Y			Total	Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)		No. (a)	As a % of total Shares held(b)
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C)	(ix)	(x)	(xi) = (vii)+(x) as a % of (A+B+C)	(xii)	(xiii)	(xiv)							
(A)	Promoter & Promoter Group	10	740416	0	0	740416	68.44	740416	0	740416	68.44	0	0.00	0	0.00	734261				
(B)	Public	8251	341425	0	0	341425	31.56	341425	0	341425	31.56	0	0.00	0	0.00	341425				
(C)	Non Promoter - Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0				
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0				
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0				
	Total	8261	1081841	0	0	1081841	100.00	1081841	0	1081841	100.00	0	0.00	0	0.00	1075686				

% The holder of the preference shares do not have the right to vote in general meeting of the Company, except as provided in Section 47 (2) of the Companies Act 2013.

% The holder of the preference shares do not have the right to vote in general meeting of the Company, except as provided in Section 47 (2) of the Companies Act 2013.

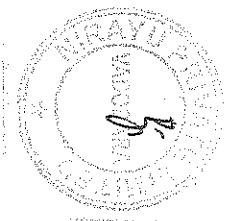
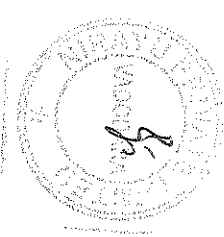


Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of shareholders	PAN	Nos. of share-holder	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise	Number of equity shares held in dematerialised form
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi) = (vii)+(x) as a % of A+B+C)	(xii)		(xiii)	(xiv)
1	Indian Individuals / Hindu Undivided Family																
(a)			4	538415	0	0	538415	49.77	538415	0	538415	49.77	0	0.00	0	0.00	538415
	Chitreyu Ramanbhai Amin*	ABMPA5729P	1	276712	0	0	276712	25.58	276712	0	276712	25.58	0	0.00	0	0.00	276712
	Malika Chitreyu Amin	ABMPA5730G	1	245434	0	0	245434	22.69	245434	0	245434	22.69	0	0.00	0	0.00	245434
	Pranav Chitreyu Amin	ABMPA5731H	1	6134	0	0	6134	0.57	6134	0	6134	0.57	0	0.00	0	0.00	6134
	Shaurav Chitreyu Amin	ABIP6783G	1	10135	0	0	10135	0.94	10135	0	10135	0.94	0	0.00	0	0.00	10135
(b)	Central Government / State Government(s) / Financial Institutions / Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(c)	Any Other (Specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(d)	Bodies Corporate		5	195846	0	0	195846	18.10	195846	0	195846	18.10	0	0.00	0	0.00	195846
	Poushak Limited	AAACD5006G	1	133332	0	0	133332	12.32	133332	0	133332	12.32	0	0.00	0	0.00	133332
	Trusts		4	62514	0	0	62514	5.78	62514	0	62514	5.78	0	0.00	0	0.00	62514
	Ujjwal Vidyalaya	AAATU1113G	1	12000	0	0	12000	1.11	12000	0	12000	1.11	0	0.00	0	0.00	12000
	Vidyanidhi Trust	AAATV1633L	1	30	0	0	30	0.00	30	0	30	0.00	0	0.00	0	0.00	30
	Uday Education Society	AAATU0281B	1	30	0	0	30	0.00	30	0	30	0.00	0	0.00	0	0.00	30
	Laksh Trust	AAAT5801B	1	50454	0	0	50454	4.66	50454	0	50454	4.66	0	0.00	0	0.00	50454
	Sub Total (A)(1)		9	734261	0	0	734261	67.87	734261	0.00	734261	67.87	0.00	0.00	0.00	0.00	734261



*51,576 Equity Shares held in the name of Chirayu Ramanbhai Amin in representative capacity of Karta of Chirayu Ramanbhai Amin HUF

% The holder of the preference shares do not have the right to vote in general meeting of the Company, except as provided in Section 47 (2) of the Companies Act 2013.

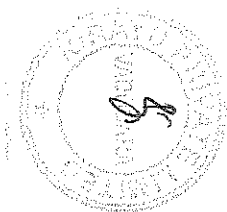
Note: Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

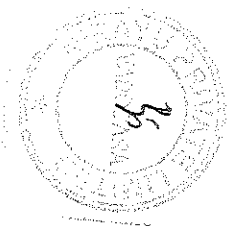
(3) They are holding shares in different folios/demat accounts due to their different joint holdings.



Nirayu Private Limited

Table III - Statement showing shareholding pattern of the Public shareholder

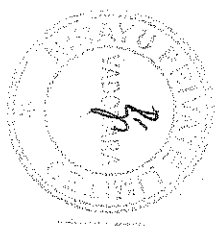
Category & Name of the shareholders	PAN	Nos. of sharehold ers	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Sharehold ing % calculate d as per SCRR, 1957 As a % of (A+B+C)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (as a percentage of diluted share capital) (including Preference Shares %)	Shareholding, as a % assuming full conversion of securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise	Number of equity shares held in dematerialised form
								No of Voting Rights	Class eg: 7% Preference Shares %	Class eg: Y	Total	% of (A+B+C)		No. (a) of total Shares held (b)	No. (a) of total Shares held(b)	As a % of
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C)	(ix)			(x)	(xi) = (vii)+(x) as a % of A+B+C	(xii)	(xiii)		(xiv)
1	Institutions															
(a)	Mutual Fund	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0.00	0
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0.00	0
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0.00	0
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0.00	0
(e)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0.00	0
(f)	Financial Institutions / Banks	10	1089	0	0	0	0.10	1089	0	1089	0	0.10	0	0	0.00	1089
(g)	Insurance Companies	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0.00	0
(h)	Provident Funds / Pension Funds	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0.00	0
(i)	Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0.00	0
	Sub Total (B)(1)	10	1089	0	0	0	0.10	1089	0	1089	0	0.10	0	0	0.00	1089
2	Central Government/ State Government(s)/ President of India	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0.00	0
	Sub Total (B)(2)	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0.00	0



Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

% The holder of the preference shares do not have the right to vote in general meeting of the Company, except as provided in Section 47 (2) of the Companies Act 2013.



Nirayu Private Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of share holder	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (iv)+(v)+(vi)	Shareholding % (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	As a % of total Shares held(b)		
									Class eg: 7% Preference Shares	Class Y	Total								
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C)	(ix)			(x)	(xi) = (vii)+(x) as a % of A+B+C)	(xii)		(xiii)		(xiv)	
1	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

% The holder of the preference shares do not have the right to vote in general meeting of the Company, except as provided in Section 47 (2) of the Companies Act 2013.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

For Nirayu Private Limited

R. P. Shah

Rasesh Shah
Director

