

(I)(a) Statement showing Shareholding Pattern

| | |
|--|------------------------|
| Name of the Company | : Alembic Ltd |
| Scrip Code, Name of the Scrip, Class of security | : 506235 ALEMBICLTD EQ |
| As on | : 30-09-2012 |

| Partly paid-up shares:- | No. of Partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of Shares of the Company |
|---|-------------------------------|---|--|
| Held by promoter/Promoter group | Nil | Nil | Nil |
| Held by Public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Outstanding convertible securities:- | No. of Outstanding securities | As a % of total no. of outstanding securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by promoter/Promoter group | Nil | Nil | Nil |
| Held by Public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of the warrants |
| Held by promoter/Promoter group | Nil | Nil | Nil |
| Held by Public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Total paid-up capital of the Company assuming full conversion of warrants and convertible securities | 133515914 | 0.00 | 100.00 |



Cont (I)(a) Statement showing Shareholding Pattern

| Category | Category of Shareholder | Number of Shareholders | Total Number of Shares | Number of Shares held in dematerialised form | Total Shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|------------|--|------------------------|------------------------|--|--|----------------------------|--|----------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | No. of shares | As a % |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | 20 | 13402430 | 13402430 | 10.04 | 10.04 | - | - |
| (b) | Central Government / State Government | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | 11 | 71336190 | 71336190 | 53.43 | 53.43 | - | - |
| (d) | Financial Institutions / Banks | - | - | - | - | - | - | - |
| (e) | Any other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(1) | 31 | 84738620 | 84738620 | 63.47 | 63.47 | - | - |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals | - | - | - | - | - | - | - |
| (b) | Bodies Corporate | - | - | - | - | - | - | - |
| (c) | Institutions | - | - | - | - | - | - | - |
| (d) | Any other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(2) | - | - | - | - | - | - | - |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 31 | 84738620 | 84738620 | 63.47 | 63.47 | - | - |
| (B) | Public Shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds / UTI | - | - | - | - | - | - | - |
| (b) | Financial Institutions/Banks | 14 | 916460 | 900610 | 0.69 | 0.69 | - | - |
| (c) | Central Government/State Government(s) | - | - | - | - | - | - | - |
| (d) | Venture Capital Funds | - | - | - | - | - | - | - |
| (e) | Insurance Companies | - | - | - | - | - | - | - |
| (f) | Foreign Institutional Investors | 8 | 11325077 | 11325077 | 8.48 | 8.48 | - | - |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | - | - |
| (h) | Any other -OBC | 1 | 750 | - | 0.00 | 0.00 | - | - |
| (i) | Employee welfare fund | 1 | 2850 | - | 0.00 | 0.00 | - | - |
| | Sub-Total (B)(1) | 24 | 12245137 | 12225687 | 9.17 | 9.17 | - | - |



| Category | Category of Shareholder | Number of Shareholders | Total Number of Shares | Number of Shares held in dematerialised form | Total Shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|----------|--|------------------------|------------------------|--|--|----------------------------|--|----------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | No. of shares | As a % |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (2) | Non-Institutions | | | | | | NA | NA |
| (a) | Bodies Corporate | 502 | 4567708 | 4539708 | 3.42 | 3.42 | - | - |
| (b) | Individuals | - | - | - | - | - | - | - |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakhs | 49025 | 25162204 | 19853357 | 18.85 | 18.85 | - | - |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakhs | 26 | 5936931 | 5936931 | 4.45 | 4.45 | - | - |
| (c) | Any other (specify) | - | - | - | - | - | - | - |
| | i. Clearing Member | 163 | 324562 | 324562 | 0.24 | 0.24 | - | - |
| | ii. Non-Resident Indians (NRI) - Repat. | 244 | 409549 | 409549 | 0.31 | 0.31 | - | - |
| | iii. Non-Resident Indians (NRI) Non-Repat. | 110 | 97773 | 69948 | 0.07 | 0.07 | - | - |
| | iii. Trusts | 7 | 33430 | 33430 | 0.03 | 0.03 | - | - |
| | Sub-Total (B)(2) | 50077 | 36532157 | 31167485 | 27.36 | 27.36 | - | - |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | 50101 | 48777294 | 43393172 | 36.53 | 36.53 | - | - |
| | TOTAL (A) + (B) | 50132 | 133515914 | 128131792 | 100.00 | 100.00 | - | - |
| (C) | Shareholding held by Custodians and against which Depository Receipts have been issued | - | - | - | - | - | - | - |
| | GRAND TOTAL (A) + (B) + (C) | 50132 | 133515914 | 128131792 | 100.00 | 100.00 | - | - |



